

STATEMENT SHOWING SHAREHOLDING PATTERN

| (f)(a) Statement showing Shareholding Pattern | | | | | | | |
|--|--|--|--|---|--|--|--|
| Name of the Company: | | SIMPLEX INFRASTRUCTURES LIMITED | | | | | |
| BSE scrip Code- 523838 | | Quarter ended: 30th June,2014 | | | | | |
| Name of the Scrip: SIMPLEXINF | | | | | | | |
| Class of Security: EQUITY | | | | | | | |
| | Partly paid-up Shares:- | No. of partly paid-up shares | As a % of total no. of partly paid up Shares | As a % of total no. of shares of the company, assuming full conversion of the convertible securities | | | |
| | Held by promoter/promoter group | N.A. | N.A. | N.A. | | | |
| | Held by public | N.A. | N.A. | N.A. | | | |
| | Total | N.A. | N.A. | N.A. | | | |
| | Outstanding convertible securities | No. of outstanding securities | As a % of total no. of outstanding convertible securities | As a % of total no. of shares of the company, assuming full conversion of the convertible securities | | | |
| | Held by promoter / promoter group | N.A. | N.A. | N.A. | | | |
| | Held by public | N.A. | N.A. | N.A. | | | |
| | Total | N.A. | N.A. | N.A. | | | |
| | Warrants | No. of warrants | As a % of total no. of warrants | As a % of total no. of shares of the company, assuming full conversion of Warrants | | | |
| | Held by promoter/promoter group | N.A. | N.A. | N.A. | | | |
| | Held by public | N.A. | N.A. | N.A. | | | |
| | Total | N.A. | N.A. | N.A. | | | |
| | Total paid - up capital of the company, assuming full conversion of warrants and convertible securities | | | | | | |



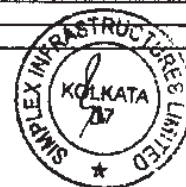
| Category Code | Category of shareholder | No. of shareholders | Total No. of shares | Number of shares held in dematerialized form | Total shareholding as a percentage of total number of shares | | Shares pledge or otherwise encumbered | |
|---------------|---|---------------------|---------------------|--|--|----------------------------|---------------------------------------|---------------------------------------|
| | | | | | As a percentage of (A+B) | As a percentage of (A+B+C) | Number of Shares | As a Percentage (IX)=(VIII)/(IV)* 100 |
| (I) | (II) | (III) | (IV) | (V) | (VI) | (VII) | (VIII) | (IX) |
| (A) | Shareholding of Promoters and Promoter Group | | | | | | NIL | NIL |
| (1) | Indian | | | | | | | |
| (a) | Individuals/Hindu Undivided family | 9 | 9643855 | 8304960 | 19.49 | 19.49 | | |
| (b) | Central Government/State Government(s) | 0 | 0 | 0 | 0.00 | 0.00 | | |
| (c) | Bodies Corporate | 14 | 18119342 | 18119342 | 36.63 | 36.63 | | |
| (d) | Financial Institutions/Banks | 0 | 0 | 0 | 0.00 | 0.00 | | |
| (e) | Any Other (specify) | 0 | 0 | 0 | 0.00 | 0.00 | | |
| | Sub-Total (A)(1) | 23 | 27763197 | 26624302 | 56.12 | 56.12 | | |
| (2) | Foreign | | | | | | | |
| (a) | Individual (non-resident individuals/ Foreign Individuals) | 0 | 0 | 0 | 0 | 0 | | |
| (b) | Bodies Corporate | 0 | 0 | 0 | 0 | 0 | | |
| (c) | Institutions | 0 | 0 | 0 | 0 | 0 | | |
| (d) | Qualified Foreign Investor | 0 | 0 | 0 | 0 | 0 | | |
| (e) | Any Other (specify) | 0 | 0 | 0 | 0 | 0 | | |
| | Sub-Total (A) (2) | 0 | 0 | 0 | 0 | 0 | | |
| | Total Shareholding of Promoters and Promoters Group (A)=(A)(1)+(A)(2) | 23 | 27763197 | 26624302 | 56.12 | 56.12 | | |
| (B) | Public Shareholding | | | | | | NIL | NIL |
| (1) | Institutions | | | | | | NIL | NIL |
| (a) | Mutual Funds/UTI | 12 | 8575536 | 8572536 | 17.33 | 17.33 | | |
| (b) | Financial Institutions/Banks | 2 | 721898 | 721898 | 1.46 | 1.46 | | |
| (c) | Central Government/State Government(s) | 0 | 0 | 0 | 0.00 | 0.00 | | |
| (d) | Venture Capital Funds | 0 | 0 | 0 | 0.00 | 0.00 | | |
| (e) | Insurance Companies | 2 | 42416 | 42416 | 0.09 | 0.09 | | |
| (f) | Foreign Institutional Investors | 17 | 5725988 | 5725988 | 11.57 | 11.57 | | |
| (g) | Foreign Venture Capital Investors | 0 | 0 | 0 | 0.00 | 0.00 | | |
| (h) | Qualified Foreign Investor | 0 | 0 | 0 | 0.00 | 0.00 | | |
| (i) | Any Other (specify) NRI / TRUST | 0 | 0 | 0 | 0.00 | 0.00 | | |
| | Sub-Total (B)(1) | 33 | 15065838 | 15062838 | 30.45 | 30.45 | | |
| (2) | Non-Institutions | | | | | | NIL | NIL |
| (a) | Bodies Corporate | 397 | 2734982 | 2033197 | 5.53 | 5.53 | | |
| (b) | Individuals - | | | | | | | |
| | I. Individual shareholders holding nominal share capital upto Rs.1 lakh | 7199 | 2580935 | 2201914 | 5.22 | 5.22 | | |
| | II. Individual shareholders holding nominal share capital in excess of Rs.1 lakh | 5 | 782000 | 782000 | 1.58 | 1.58 | | |
| (c) | Qualified Foreign Investor | 0 | 0 | 0 | 0 | 0 | | |
| (d) | Any Other (specify) | | | | | | | |
| i | NRI | 159 | 426877 | 101377 | 0.86 | 0.86 | | |
| ii | Trustees | 2 | 12232 | 12232 | 0.02 | 0.02 | | |
| iii | A.O.P. | 97 | 106269 | 105519 | 0.21 | 0.21 | | |
| | Sub-Total (B)(2) | 7869 | 6643295 | 5236239 | 13.43 | 13.43 | | |
| | Total Public Shareholding (B)=(B)(1)+(B)(2) | 7892 | 21709133 | 20299077 | 43.88 | 43.88 | | |
| | TOTAL (A)+(B) | 7915 | 49472330 | 46923379 | 100.00 | 100.00 | | |
| (C) | Shares held by Custodians and against which Depository Receipts have been issued | N.A. | N.A. | N.A. | N.A. | N.A. | N.A. | N.A. |
| (1) | Promoter and Promoter Group | | | | | | | |
| (2) | Public Shareholding | | | | | | | |
| | GRAND TOTAL (A)+(B)+(C) | 7915 | 49472330 | 46923379 | 100.00 | 100.00 | | |



| Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group" | | | | | | | | | | |
|---|--|------------------------|---------------------------------|-----|---------------------|--------------------|--|---------------------|---|--|
| Sr. no | Name of shareholder | Details of Shares held | | No. | Encumbered Shares * | | as % of grand total (A)+(B)+C of sub-clause (I)(a) | Details of warrants | | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as % of diluted share capital |
| | | No. of Shares held | As a % of grand total (A)+(B)+C | | As a percentage | (VD)=(V)/(III)*100 | | No of warrants held | As a % number of warrants of the same class | |
| (I) | (II) | (III) | (IV) | (V) | (VI) | (VII) | (VIII) | (IX) | (X) | (XI) |
| 1 | Anupriya Consultants Pvt. Limited | 7089912 | 14.33 | NIL | NIL | NIL | NIL | NIL | NIL | 14.33 |
| 2 | RBS Credit and Financial Dev. Pvt. Ltd. | 4756849 | 9.62 | NIL | NIL | NIL | NIL | NIL | NIL | 9.62 |
| 3 | Mr. Bithal Das Mundhra | 2794950 | 5.65 | NIL | NIL | NIL | NIL | NIL | NIL | 5.65 |
| 4 | Smt Yamuna Mundhra | 2293385 | 4.64 | NIL | NIL | NIL | NIL | NIL | NIL | 4.64 |
| 5 | Mr. Anilabh Das Mundhra | 2011570 | 4.07 | NIL | NIL | NIL | NIL | NIL | NIL | 4.07 |
| 6 | Mr. Rajiv Mundhra | 1868790 | 3.78 | NIL | NIL | NIL | NIL | NIL | NIL | 3.78 |
| 7 | Baba Jasuki Distributors (P) Ltd | 1996030 | 4.03 | NIL | NIL | NIL | NIL | NIL | NIL | 4.03 |
| 8 | Anjali Trade Linka Pvt. Ltd. | 750000 | 1.52 | NIL | NIL | NIL | NIL | NIL | NIL | 1.52 |
| 9 | Mr. Sree Mohandas Mundhra | 283295 | 0.57 | NIL | NIL | NIL | NIL | NIL | NIL | 0.57 |
| 10 | Asnew Finance & Investment Pvt. Ltd. | 281500 | 0.57 | NIL | NIL | NIL | NIL | NIL | NIL | 0.57 |
| 11 | Smt Krishna Devi Mundhra | 209980 | 0.42 | NIL | NIL | NIL | NIL | NIL | NIL | 0.42 |
| 12 | Parop Finance & Investment Pvt. Ltd. | 149500 | 0.30 | NIL | NIL | NIL | NIL | NIL | NIL | 0.30 |
| 13 | Giriraj Apartments Pvt. Ltd. | 90750 | 0.18 | NIL | NIL | NIL | NIL | NIL | NIL | 0.18 |
| 14 | Smt Savita Bagri | 1885 | 0.00 | NIL | NIL | NIL | NIL | NIL | NIL | 0.00 |
| 15 | Sandeepan Export (P) Ltd. | 1000000 | 2.02 | NIL | NIL | NIL | NIL | NIL | NIL | 2.02 |
| 16 | Universal Earth Engg Consultancy/Serv.Pvt.Ltd | 117965 | 0.24 | NIL | NIL | NIL | NIL | NIL | NIL | 0.24 |
| 17 | Varuna Multifin Pvt. Ltd. | 169485 | 0.34 | NIL | NIL | NIL | NIL | NIL | NIL | 0.34 |
| 18 | East End Trading & Engg Co. Pvt. Ltd | 1252930 | 2.53 | NIL | NIL | NIL | NIL | NIL | NIL | 2.53 |
| 19 | Ajay Merchants Pvt. Ltd | 41500 | 0.08 | NIL | NIL | NIL | NIL | NIL | NIL | 0.08 |
| 20 | Smt Savita Devi Mundhra | 109600 | 0.20 | NIL | NIL | NIL | NIL | NIL | NIL | 0.20 |
| 21 | Mrs. Anuja Mundhra | 80000 | 0.16 | NIL | NIL | NIL | NIL | NIL | NIL | 0.16 |
| 22 | Regards Fin-Cap Pvt Ltd | 103500 | 0.21 | NIL | NIL | NIL | NIL | NIL | NIL | 0.21 |
| 23 | JMS Mining Services Private Limited (Formerly - Joy Mining Services India Private Limited) | 317421 | 0.64 | NIL | NIL | NIL | NIL | NIL | NIL | 0.64 |
| TOTAL | | 27763197 | 56.12 | | | | | | | 56.12 |
| * | Shares/Voting rights includes 250000 nos of shares held in the Capacity of trustees of a trust. | | | | | | | | | |
| ** | Share/Voting right includes 50000 no. of shares held in the capacity of his Minor Son. | | | | | | | | | |
| *** | a. Shares/Voting rights includes 233920 nos of Shares held in the Capacity of trustees of a trust. | | | | | | | | | |
| | b. Share/Voting right includes 65000 no. of shares held in the capacity of his Minor Son. | | | | | | | | | |



| (IX)(i) Statement showing Shareholding of persons belonging to the category "Public" and holding more than 1% of the total number of shares. | | | | | | | | |
|--|---|---|--|--|---|---------------------------------------|--|--|
| Sr. No. | Name of the shareholder | Number of shares held | Shares as a percentage of total number of shares {i.e. Grand Total (A)+(B)+(C) Indicate in Statement at para (I)(a) above} | Details of warrants | | Details of convertible | | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
| | | | | Number of warrants held | As a % total number of warrants of the same class | Number of convertible securities held | %w.r.t. total number of convertible securities of the same class | |
| 1 | WARHOL LIMITED | 2003220 | 4.05 | NIL | NIL | NIL | NIL | 4.05 |
| 2 | CITIGROUP GLOBAL MARKETS MAURITIUS PRIVATE LIMITED | 1967023 | 3.98 | NIL | NIL | NIL | NIL | 3.98 |
| 3 | HDFC TRUSTEE COMPANY LIMITED - HDFC PRUDENCE, HDFC EQUITY FUND, HDFC INFRASTRUCTURES, HDFC MONTHLY INCOME | 4434780 | 8.96 | NIL | NIL | NIL | NIL | 8.96 |
| 4 | SBI MAGNUM TAX GAIN SCHEME | 960000 | 1.94 | NIL | NIL | NIL | NIL | 1.94 |
| 5 | BIRLA SUN LIFE TRUSTEE COMPANY PRIVATE LIMITED | 1040092 | 2.10 | | | | | 2.10 |
| 6 | STATE BANK OF INDIA | 721658 | 1.46 | NIL | NIL | NIL | NIL | 1.46 |
| 7 | UTI- INFRASTRUCTURE FUND | 800000 | 1.62 | NIL | NIL | NIL | NIL | 1.62 |
| 8 | HSSC BANK (MAURITIUS) LIMITED A/C GE EQUITY | 614250 | 1.24 | | | | | 1.24 |
| 9 | SOUTH ASIA FINVEST PVT.LTD. | 557500 | 1.13 | NIL | NIL | NIL | NIL | 1.13 |
| 10 | TATA TRUSTEE CO. LTD A/C TATA MUTUAL FUND - TATA | 1084000 | 2.19 | | | | | 2.19 |
| TOTAL | | 14182523 | 28.67 | | | | | 28.67 |
| (IX)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company. | | | | | | | | |
| Sr. No. | Name of the shareholder | Number of shares held | Shares as a percentage of total number of shares {i.e. Grand Total (A)+(B)+(C) Indicate in Statement at para (I)(a) above} | Details of warrants | | Details of convertible | | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
| | | | | Number of warrants held | As a % total number of warrants of the same class | Number of convertible securities held | %w.r.t. total number of convertible securities of the same class | |
| 1 | HDFC TRUSTEE COMPANY LIMITED-HDFC Prudence,HDFC Equity Fund,HDFC Infrastructures, Hdfc Monthly Income | 4434780 | 8.96 | NIL | NIL | NIL | NIL | 8.96 |
| TOTAL | | 4434780 | 8.96 | NIL | NIL | NIL | NIL | 8.96 |
| (I)(d) Statement showing details of locked-in shares | | | | | | | | |
| Sr.no | Name of shareholder | Category of Shareholders (Promotor/ Public) | Number of locked-in shares | Locked-in shares as a percentage of total number of shares (i.e.,Grand Total (A)+(B)+(C) indicated in Statement at para (i)(a) above} | | | | |
| 1 | Kumar V Jagirdar | Public | 1000 | 0 | | | | |
| 2 | NIL | NIL | NIL | NIL | | | | |
| (II)(e) Statement showing details of Depository Receipts (DRs) | | | | | | | | |
| Sr.No | Type of outstanding DR (ADRs, GDRs,SL) | Number of outstanding DRs | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percent of total of total number of shares {i.e. Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} | | | | |
| 1 | NIL | NIL | NIL | NIL | | | | |
| 2 | NIL | NIL | NIL | NIL | | | | |
| TOTAL | | NIL | NIL | NIL | | | | |
| (ii)(b) Statement showing Holding of Depository Receipts (DRs) where underlying shares held by 'promoter/promoter group' are in excess of 1% of the total number of shares | | | | | | | | |
| Sr.No | Name of the DR Holder Type of outstanding Dr (ADRs, GDRs,SDRs,etc) | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares (i.e. grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above) | | | | | |
| 1 | NIL | NIL | NIL | | | | | |
| 2 | NIL | NIL | NIL | | | | | |
| TOTAL | | | | | | | | |



| (III) (a) Statement showing the voting pattern of shareholders, if more than one class of shares/securities is issued by the issuer. | | | | | | | |
|---|--|--|---------|---------|--------------------------------|-------------------------------|----------------------------|
| (Give description of voting rights for each class of securities) | | | | | | | |
| Class X: | | | | | | | |
| Class Y: | | | | | | | |
| Class Z: | | | | | | | |
| Category code | Category of shareholder | Number of Voting Rights held in each class of securities | | | Total Voting Rights (III+IV+V) | Total Voting Rights i.e. (VI) | |
| | | Class X | Class Y | Class Z | | As a percentage of (A+B) | As a percentage of (A+B+C) |
| (I) | (II) | (III) | (IV) | (V) | (VI) | (VII) | (VIII) |
| (A) | Promoter and Promoter Group | N.A. | N.A. | N.A. | N.A. | N.A. | N.A. |
| (1) | Indian | | | | | | |
| (a) | Individuals/ Hindu Undivided | | | | | | |
| (b) | Central Government/ State Government(s) | | | | | | |
| (c) | Bodies Corporate | | | | | | |
| (d) | Financial Institutions/ Banks | | | | | | |
| (e) | Any Other (specify) | | | | | | |
| | Sub-Total (A)(1) | | | | | | |
| (2) | Foreign | N.A. | N.A. | N.A. | N.A. | N.A. | N.A. |
| (a) | Individuals (Non-Resident Individuals/ Foreign Individuals) | | | | | | |
| (b) | Bodies Corporate | | | | | | |
| (c) | Institutions | | | | | | |
| (d) | Any Other (specify) | | | | | | |
| | Sub-Total (A)(2) | | | | | | |
| | Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2) | | | | | | |
| (B) | Public shareholding | N.A. | N.A. | N.A. | N.A. | N.A. | N.A. |
| (1) | Institutions | | | | | | |
| (a) | Mutual Funds/UTI | | | | | | |
| (b) | Financial Institutions/ Banks | | | | | | |
| (c) | Central Government/ State Government(s) | | | | | | |
| (d) | Venture Capital Funds | | | | | | |
| (e) | Insurance Companies | | | | | | |
| (f) | Foreign Institutional Investors | | | | | | |
| (g) | Foreign Venture Capital Investors | | | | | | |
| (h) | Any Other (specify) | | | | | | |
| | Sub-Total (B)(1) | | | | | | |
| (2) | Non-institutions | N.A. | N.A. | N.A. | N.A. | N.A. | N.A. |
| (a) | Bodies Corporate | | | | | | |
| (b) | Individuals - | | | | | | |
| | i. Individual shareholders holding nominal share capital up to Rs. 1 lakh. | | | | | | |
| | ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh. | | | | | | |
| (c) | Any Other (specify) | | | | | | |
| | Sub-Total (B)(2) | | | | | | |
| | Total Public Shareholding (B)= (B)(1)+(B)(2) | | | | | | |
| | TOTAL (A)+(B) | | | | | | |
| (C) | Shares held by Custodians and against which Depository Receipts have been issued | | | | | | |
| | GRAND TOTAL (A)+(B)+(C) | N.A. | N.A. | N.A. | N.A. | N.A. | N.A. |

