

<b>(1)(a) STATEMENT SHOWING SHAREHOLDING PATTERN IN CLAUSE-35</b>			
<b>NAME OF THE COMPANY: SURYALATA SPINNING MILLS LIMITED</b>			
<b>SCRIP CODE:</b>	<b>514138</b>	<b>Name of the Scrip:</b>	
<b>Class of Security:</b>			
<b>QUARTER ENDED:</b>	<b>30/06/2014</b>		
Partly paid-up shares	No. of partly paid-up shares	As a % of total no. of partly paid-up shares	As a % of total no. of shares of the Company.
Held by promoter/promoter group	0	0	0
Held by Public	0	0	0
<b>Total:</b>	<b>0</b>	<b>0</b>	<b>0</b>
Outstanding convertible securities:	No. of outstanding securities	As a % of total no. of outstanding convertible securities.	As a % of total no. of shares of the Company assuming full conversion of the convertible securities
Held by promoter/promoter group	0	0	0
Held by Public	0	0	0
<b>Total:</b>	<b>0</b>	<b>0</b>	<b>0</b>
Warrants:	No. of warrants	As a % of total no. of warrants	As a % of total no. of shares of the Company, assuming full conversion of warrants
Held by promoter/promoter group	0	0	0
Held by Public	0	0	0
<b>Total:</b>	<b>0</b>	<b>0</b>	<b>0</b>
<b>Total paid-up capital of the Company, assuming full conversion of warrants and convertible securities</b>	<b>3667000</b>	<b>0</b>	<b>100.00</b>

For ~~SURYALATA SPINNING MILLS LTD.~~

(VITHALDAS AGARWAL)  
MANAGING DIRECTOR

CATEGORY CODE	CATEGORY OF SHAREHOLDER	NO OF SHAREHOLDERS	TOTAL NUMBER OF SHARES	NO OF SHARES HELD IN DEMATERIALIZED FORM	TOTAL SHAREHOLDING AS A % OF TOTAL NO OF SHARES		SHARES PLEDGE OR OTHERWISE ENCUMBERED	
					AS a PERCENTAGE of (A+B)	As a PERCENTAGE of (A+B+C)	NUMBER OF SHARES	AS a PERCENTAGE
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)=(VIII)/(IV)*100
<b>(A)</b>	<b>PROMOTER AND PROMOTER GROUP</b>							
(1)	INDIAN							
(a)	Individual /HUF	5	2402310	2402310	65.51	65.51	1700100	70.77
(b)	Central Government/State Government(s)	0	0	0	0.00	0.00	0	0.00
(c)	Bodies Corporate	0	0	0	0.00	0.00	0	0.00
(d)	Financial Institutions / Banks	0	0	0	0.00	0.00	0	0.00
(e)	Others	0	0	0	0.00	0.00	0	0.00
	<b>Sub-Total A(1) :</b>	<b>5</b>	<b>2402310</b>	<b>2402310</b>	<b>65.51</b>	<b>65.51</b>	<b>1700100</b>	<b>70.77</b>
(2)	FOREIGN							
(a)	Individuals (NRIs/Foreign Individuals)	0	0	0	0.00	0.00	0	0.00
(b)	Bodies Corporate	0	0	0	0.00	0.00	0	0.00
(c)	Institutions	0	0	0	0.00	0.00	0	0.00
(d)	Qualified Foreign Investor	0	0	0	0.00	0.00	0	0.00
(e)	Others	0	0	0	0.00	0.00	0	0.00
	<b>Sub-Total A(2) :</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>
	<b>Total A=A(1)+A(2)</b>	<b>5</b>	<b>2402310</b>	<b>2402310</b>	<b>65.51</b>	<b>65.51</b>	<b>1700100</b>	<b>70.77</b>
<b>(B)</b>	<b>PUBLIC SHAREHOLDING</b>							
(1)	INSTITUTIONS							
(a)	Mutual Funds /UTI	2	96	96	0.00	0.00		
(b)	Financial Institutions /Banks	2	990	0	0.03	0.03		
(c)	Central Government / State Government(s)	0	0	0	0.00	0.00		
(d)	Venture Capital Funds	0	0	0	0.00	0.00		
(e)	Insurance Companies	0	0	0	0.00	0.00		
(f)	Foreign Institutional Investors	0	0	0	0.00	0.00		
(g)	Foreign Venture Capital Investors	0	0	0	0.00	0.00		
(h)	Qualified Foreign Investor	0	0	0	0.00	0.00		
(i)	Others	0	0	0	0.00	0.00		
	<b>Sub-Total B(1) :</b>	<b>4</b>	<b>1086</b>	<b>96</b>	<b>0.03</b>	<b>0.03</b>		
(2)	NON-INSTITUTIONS							

For SURYALATA SPINNING MILLS LTD.

(VITHALDAS AGARWAL)  
MANAGING DIRECTOR

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					AS a PERCENTAGE of (A+B)	As a PERCENTAGE of (A+B+C)	NUMBER OF SHARES	AS a PERCENTAGE
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)=(VIII)/(IV)*100
(a)	Bodies Corporate	82	243365	241364	6.64	6.64		
(b)	Individuals							
	(i) Individuals holding nominal share capital upto Rs.1 lakh	3255	666232	571113	18.17	18.17		
	(ii) Individuals holding nominal share capital in excess of Rs.1 lakh	19	339234	339234	9.25	9.25		
(c)	Others							
	NON RESIDENT INDIANS	40	12661	12661	0.35	0.35		
	CLEARING MEMBERS	12	2112	2112	0.06	0.06		
(d)	Qualified Foreign Investor	0	0	0	0.00	0.00		
	Sub-Total B(2) :	3408	1263604	1166484	34.46	34.46		
	Total B=B(1)+B(2) :	3412	1264690	1166580	34.49	34.49		
	Total (A+B) :	3417	3667000	3568890	100.00	100.00		
(C)	Shares held by custodians, against which Depository Receipts have been issued							
(1)	Promoter and Promoter Group							
(2)	Public	0	0	0	0.00	0.00		
	<b>GRAND TOTAL (A+B+C) :</b>	<b>3417</b>	<b>3667000</b>	<b>3568890</b>	<b>100.00</b>	<b>0.00</b>	<b>1700100</b>	<b>46.36</b>

for SURYALATA SPINNING MILLS LTD,  
  
(VITHALDAS AGARWAL)  
MANAGING DIRECTOR



(I)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"												
Sr.No	Name of the Shareholder	Details of Shares held		Encumbered shares (*)			Details of Warrants		Details of convertible securities		Total Shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital	
		No. of Shares held	As a % of grand total (A)+(B)+(C)	Pledge Shares	AS a percentage	AS a % of grand total (A) + (B) + (C) of sub-clause (I)(a)	Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	As a % total number of convertible securities of the same class		
(I)	(II)	(III)	(IV)	(V)	(VI)=(V)/(III)*100	(VII)	(VIII)	(IX)	(X)	(XI)	(XII)	
1	MAHENDER KUMAR AGARWAL	847133	23.10	717133	84.65	19.56	0	0.00	0	0.00	23.10	
2	VITHALDAS AGARWAL	818844	22.33	658844	80.46	17.97	0	0.00	0	0.00	22.33	
3	MADHAVI AGARWAL	504161	13.75	220000	43.64	6.00	0	0.00	0	0.00	13.75	
4	AGARWAL MAHENDER KUMAR	151042	4.12	104123	68.94	2.84	0	0.00	0	0.00	4.12	
5	YASH AGARWAL	81130	2.21	0	0.00	0.00	0	0.00	0	0.00	2.21	
	<b>TOTAL :</b>	<b>2402310</b>	<b>65.51</b>	<b>1700100</b>	<b>70.77</b>	<b>46.36</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>	<b>65.51</b>	


For SURYALATA SPINNING MILLS LTD.  
  
(VITHALDAS AGARWAL)  
MANAGING DIRECTOR

(l)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares								
Sr.No.	Name of the shareholder	Number of shares held	Shares as a percentage of total number of shares (i.e., Grant total (A)+(B)+(C) indicated in Statement at para (l)(a) above}	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital)
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	JAMSON SECURITIES PVT LTD	171373	4.67	0	0.00	0	0.00	4.67
2	PRANAV KUMARPAL PAREKH	37547	1.02	0	0.00	0	0.00	1.02
	<b>TOTAL :</b>	<b>208920</b>	<b>5.70</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>	<b>5.70</b>

For SURYALATA SPINNING MILLS LTD

(VITHALDAS AGARWAL)  
MANAGING DIRECTOR

(l)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company								
Sr.No.	Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with	Number of shares held	Shares as a percentage of total number of shares (i.e., Grant total (A)+(B)+(C) indicated in Statement at para (l)(a) above}	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital)
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
	<b>TOTAL :</b>	0	0	0	0	0	0	0

For SURYALATA SPINNING MILLS LTD,  
  
 (YITHALDAS AGARWAL)  
 MANAGING DIRECTOR

(I)(d) STATEMENT SHOWING DETAILS OF LOCKED-IN SHARES"				
Sr.No.	Name of the shareholder	Number of locked-in shares	Locked-in shares as a (%) percentage of total number of shares {i.e, Grand Total (A)+(B)+(C) Indicated in Statement at para (I)(a) above}	Promoter/Promoter Group/Public
1	VITHALDAS AGARWAL	160000	4.36	PROMOTER/PROMOTER GROUP
2	MAHENDER KUMAR AGARWAL	130000	3.55	PROMOTER/PROMOTER GROUP
3	YASH AGARWAL	60000	1.64	PROMOTER/PROMOTER GROUP
4	MADHAVI AGARWAL	37000	1.01	PROMOTER/PROMOTER GROUP
5	AGARWAL MAHENDER KUMAR	13000	0.35	PROMOTER/PROMOTER GROUP
	<b>TOTAL :</b>	<b>400000</b>	<b>10.91</b>	

for SURYALATA SPINNING MILLS LTD,

(VITHALDAS AGARWAL)  
MANAGING DIRECTOR

(II)(a) STATEMENT SHOWING DETAILS OF DEPOSITORY RECEIPTS (DRS)				
Sr.No.	Type of outstanding DR (ADRs,GDRs,SDRs,etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at Para(I)(a) above}
	TOTAL :	0	0	0

For SUBYALATA SPINNING MILLS LTD



(VITHALDAS AGARWAL)  
MANAGING DIRECTOR



(II)(b)	Statement showing Holding of Depository Receipts (DRs), where underlying shares held by "Promoter/Promoter group" are in excess of 1% of the total number shares.			
Sr.No.	Name of the DR Holder	Type of outstanding DR (ADRs,GDRs,SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para(I)(a) above}
TOTAL :			0	0

For **SURYALATA SPINNING MILLS LTD,**  
  
**(VITHALDAS AGARWAL)**  
**MANAGING DIRECTOR**