

# Morgan Stanley

Jul 4, 2014

**Bombay Stock Exchange Ltd**

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## **ANNEXURE - 2**

### **Format for Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Name of the Target Company (TC)	United Spirits Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Morgan Stanley Mauritius Company Limited Morgan Stanley & Co. International plc Morgan Stanley Asia (Singapore) Pte.		
Whether the acquirer belongs to Promoter/Promoter group	No		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	NSE and BSE		
Details of the acquisition /disposal as follows	Number	% w.r.t.total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)

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<b>Before the acquisition under consideration, holding of :</b>			
a) Shares carrying voting rights	6,213,222	4.2753%	4.2753%
b) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/others)			
c) Voting rights (VR) otherwise than by shares	1(DR)	0.0000%	0.0000%
d) Warrants/convertible securities / any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)			
e) Total (a+b+c+d)	6,213,223	4.2753%	4.2753%
<b>Details of acquisition/sale</b>			
a) Shares carrying voting rights acquired / sold	10,750	0.0074%	0.0074%
b) VRs acquired otherwise than by shares			
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold			
d) Shares encumbered/invoked/released by the acquirer	-1,958,861	-1.3479%	-1.3479%
e) Total (a+b+c+/-d)	-1,948,111	-1.3405%	-1.3405%

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<b>After the acquisition/sale, holding of</b>			
a) Shares carrying voting rights	4,265,111	2.9348%	2.9348%
b) Shares encumbered with the acquirer			
c) VRs otherwise than by shares	1(DR)	0.0000%	0.0000%
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition			
e) Total (a+b+c+d)	4,265,112	2.9348%	2.9348%
Mode of acquisition/sale (e.g. open market / off-market/public issue/ rights issue/ preferential allotment/inter-setransfer etc).	Market Purchase Tender Offer		
Date of acquisition /sale of shares/ VR or date of receipt of intimation of allotment of shares, whichever is applicable	July 2, 2014		
Equity share capital / total voting capital of the TC before the said acquisition/sale	145,327,743		
Equity share capital/ total voting capital of the TC after the said acquisition/sale	145,327,743		
Total diluted share/voting capital of the TC after the said acquisition	145,327,743		

**Note:**

(\*) total share capital. Voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.



Signature of the acquirer/seller/Authorised Signatory / Graham Choy, Vice President

Place: Hong Kong

Date: July 4, 2014