

Name of the Company: USHA MARTIN LIMITED			
Scrip Code, Name of the scrip, class of security: 517146 (BSE), ushamart (NSE) - Equity Shares			
Quarter ended: 30th June, 2014			
<b>Partly paid-up shares:-</b>	<b>No. of partly paid-up shares</b>	<b>As a % of total no. of partly paid-up shares</b>	<b>As a % of total no. of shares of the company</b>
Held by promoter/promoter group	-	-	-
Held by public	-	-	-
<b>Total - D</b>	<b>-</b>	<b>-</b>	<b>-</b>
<b>Outstanding convertible securities:-</b>	<b>No. of outstanding securities</b>	<b>As a % of total no. of outstanding convertible securities</b>	<b>As a % of total no. of shares of the company, assuming full conversion of the convertible securities</b>
Held by promoter/promoter group	-	-	-
Held by public	-	-	-
<b>Total - E</b>	<b>-</b>	<b>-</b>	<b>-</b>
<b>Warrants:-</b>	<b>No. of warrants</b>	<b>As a % of total no. of warrants</b>	<b>As a % of total no. of shares of the company, assuming full conversion of warrants</b>
Held by promoter/promoter group	-	-	-
Held by public	-	-	-
<b>Total - F</b>	<b>-</b>	<b>-</b>	<b>-</b>
<b>Total paid-up capital of the company, assuming full conversion of warrants and convertible securities</b>	<b>304,741,780</b>		

For USHA MARTIN LIMITED

*K. Chatterjee*  
(K. Chatterjee)  
Dy. General Manager-Secretarial

Statement Showing Shareholding Pattern							
Name of the Company : Usha Martin Limited				Quarter ended : 30th June, 2014			
Category code	Category of Shareholder	Number of Shareholders	Total number of shares	Number of shares held in dematerialized form	Total shareholding as a percentage of total number of shares		Shares Pledged or otherwise encumbered
					As a percentage of (A+B)1	As a percentage of (A+B+C)	Number of shares
							As a percentage
(A)	Shareholding of Promoter and Promoter Group <sup>2</sup>						
1	Indian						
(a)	Individuals/ Hindu Undivided Family	15	6,042,267	6,042,267	2.33	1.98	-
(b)	Central Government/ State Government(s)	-	-	-	-	-	-
(c)	Bodies Corporate	6	86,611,935	86,611,935	33.45	28.42	-
(d)	Financial Institutions/ Banks	-	-	-	-	-	-
(e)	Any Others (Specify)	-	-	-	-	-	-
	Sub Total(A)(1)	21	92,654,202	92,654,202	35.79	30.40	-
2	Foreign						
a	Individuals (Non-Residents Individuals/ Foreign Individuals)	3	2,422,983	2,422,983	0.94	0.80	-
b	Bodies Corporate	2	33,336,135	33,336,135	12.88	10.94	-
c	Institutions	-	-	-	-	-	-
d	Qualified Foreign Investor	-	-	-	-	-	-
e	Any Others (Specify)	-	-	-	-	-	-
	Sub Total(A)(2)	5	35,759,118	35,759,118	13.81	11.73	-
	Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)	26	128,413,320	128,413,320	49.60	42.14	
(B)	Public shareholding						
1	Institutions						
(a)	Mutual Funds/ UTI	28	48,735,400	48,721,045	18.82	15.99	
(b)	Financial Institutions / Banks	12	87,989	86,299	0.03	0.03	
(c)	Central Government/ State Government(s)	-	-	-	-	-	
(d)	Venture Capital Funds	-	-	-	-	-	
(e)	Insurance Companies	6	11,468,284	11,468,284	4.43	3.76	
(f)	Foreign Institutional Investors	32	13,147,097	13,145,602	5.08	4.31	
(g)	Foreign Venture Capital Investors	-	-	-	-	-	
(h)	Qualified Foreign Investor	-	-	-	-	-	
(i)	Any Other (specify)	-	-	-	-	-	
	Sub-Total (B)(1)	78	73,438,770	73,421,230	28.37	24.10	
B 2	Non-Institutions						
(a)	Bodies Corporate	1,031	15,572,464	15,541,789	6.01	5.11	
(b)	Individuals						
I	Individuals -i. Individual shareholders holding nominal share capital up to Rs 1 lakh	48,100	23,619,422	21,170,439	9.12	7.75	
II	ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.	33	17,860,629	17,860,629	6.90	5.86	
(c)	Qualified Foreign Investor	-	-	-	-	-	
(d)	Any Other (specify)	-	-	-	-	-	
	Sub-Total (B)(2)	49,164	57,052,515	54,572,857	22.04	18.72	
(B)	Total Public Shareholding (B)= (B)(1)+(B)(2)	49,242	130,491,285	127,994,087	50.40	42.82	
	TOTAL (A)+(B)	49,268	258,904,605	256,407,407	100.00	84.96	
(C)	Shares held by Custodians and against which Depository Receipts have been issued						
1	Promoter and Promoter Group	2	23,743,580	23,743,580		7.79	
2	Public	1	22,093,595	22,093,595		7.25	
	Sub-Total (C)	3	45,837,175	45,837,175		15.04	
	GRAND TOTAL (A)+(B)+(C)	49,271	304,741,780	302,244,582		100.00	

For USHA MARTIN LIMITED

*K. Chatterjee*  
(K. Chatterjee)  
Dy. General Manager-Secretarial

Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"

Sr. No.	Name of the shareholder	Details of Shares held		Encumbered shares (*)			Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
		Number of shares held	As a % of grand total (A)+(B)+(C)	No.	As a percentage	As a % of grand total (A)+(B)+(C) of sub-clause (1)(a)	Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	As a % total number of convertible securities of the same class	
1	Akshay Goenka	37,210	0.01	-	-	-	-	-	-	-	0.01
2	Amisha Jhawar	518,500	0.17	-	-	-	-	-	-	-	0.17
3	Anupama Jhawar	36,950	0.01	-	-	-	-	-	-	-	0.01
4	Anupama Jhawar - Trustee of Anupriya Welfare Trust	620,359	0.20	-	-	-	-	-	-	-	0.20
5	Apurv Jhawar	395,245	0.13	-	-	-	-	-	-	-	0.13
6	Basant Kumar Jhawar	82,310	0.03	-	-	-	-	-	-	-	0.03
7	Brij Investments Private Limited	5,111,823	1.68	-	-	-	-	-	-	-	1.68
8	Brij Kishore Jhawar	945,865	0.31	-	-	-	-	-	-	-	0.31
9	Jhawar Venture Management Private Limited	859,825	0.28	-	-	-	-	-	-	-	0.28
10	Kenwyn Overseas Ltd.	14,364,680	4.71	-	-	-	-	-	-	-	4.71
11	Madhushree Goenka	49,460	0.02	-	-	-	-	-	-	-	0.02
12	Madhushree Goenka-Trustee of Nidhi Family Trust	10,000	0.00	-	-	-	-	-	-	-	0.00
13	Nidhi Rajgarhia	321,139	0.11	-	-	-	-	-	-	-	0.11
14	Peterhouse Investments India Limited	20,767,330	6.81	-	-	-	-	-	-	-	6.81
15	Peterhouse Investments Ltd.	18,971,455	6.23	-	-	-	-	-	-	-	6.23
16	Prajeev Investments Limited	357,000	0.12	-	-	-	-	-	-	-	0.12
17	Prashant Jhawar	1,990,788	0.65	-	-	-	-	-	-	-	0.65
18	Rajeev Jhawar	1,561,741	0.51	-	-	-	-	-	-	-	0.51
19	Shanti Devi Jhawar	279,243	0.09	-	-	-	-	-	-	-	0.09
20	Shreya Jhawar	213,500	0.07	-	-	-	-	-	-	-	0.07
21	Stuti Jhawar	558,330	0.18	-	-	-	-	-	-	-	0.18
22	Susmita Jhawar	438,195	0.14	-	-	-	-	-	-	-	0.14
23	Uma Devi Jhawar	246,415	0.08	-	-	-	-	-	-	-	0.08
24	UMIL Share & Stock Broking Services Ltd.	38,888,369	12.76	-	-	-	-	-	-	-	12.76
25	Usha Martin Ventures Ltd.	20,627,588	6.77	-	-	-	-	-	-	-	6.77
26	Vineeta Ruia	160,000	0.05	-	-	-	-	-	-	-	0.05
	<b>TOTAL</b>	<b>128,413,320</b>	<b>42.14</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>42.14</b>

(\*) The term "encumbrance" has the same meaning as assigned to it in regulation 28(3) of the SAST Regulations, 2011

For USHA MARTIN LIMITED

*K. Chatterjee*  
(K. Chatterjee)

Dy. General Manager-Secretarial

(D)(c)(f) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares

Sr. No.	Name of the shareholder	Number of shares held	Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above)	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	ICICI PRUDENTIAL INFRASTRUCTURE FUND	9,997,286	3.28	-	-	-	-	3.28
2	ICICI PRUDENTIAL VALUE DISCOVERY FUND	8,261,615	2.71	-	-	-	-	2.71
3	QUANT FOREIGN VALUE SMALL CAP FUND	7,077,298	2.32	-	-	-	-	2.32
4	SUNDARAM MUTUAL FUND A/C SUNDARAM SELECT MIDCAP	5,475,244	1.80	-	-	-	-	1.80
5	AKASH BHANSHALI	5,000,000	1.64	-	-	-	-	1.64
6	ICICI PRUDENTIAL VALUE FUND SERIES 1	4,804,774	1.58	-	-	-	-	1.58
7	LIFE INSURANCE CORPORATION OF INDIA	4,333,005	1.42	-	-	-	-	1.42
8	LATA BHANSHALI	3,958,798	1.30	-	-	-	-	1.30
9	GENERAL INSURANCE CORPORATION OF INDIA	3,916,560	1.29	-	-	-	-	1.29
10	ICICI PRUDENTIAL VALUE FUND SERIES 3	3,753,071	1.23	-	-	-	-	1.23
11	SBI MAGNUM TAXGAIN SCHEME	3,663,098	1.20	-	-	-	-	1.20
	<b>TOTAL</b>	<b>60,140,749</b>	<b>19.77</b>	-	-	-	-	<b>19.77</b>

For USHA MARTIN LIMITED

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(K. Chatterjee)

Dy. General Manager-Secretarial

(D)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company

Sr. No.	Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them	Number of shares	Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) Indicated in Statement at para (I)(a) above)	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	None	-	-	-	-	-	-	-
<b>TOTAL</b>		-	-	-	-	-	-	-

For USHA MARTIN LIMITED

*K Chatterjee*  
 (K. Chatterjee)  
 Dy. General Manager-Secretarial

(I)(d) Statement showing details of locked-in shares

Sr. No.	Name of the shareholder	Number of locked-in shares	Locked-in shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above)
1	None	-	-
	<b>TOTAL</b>	-	-

For USHA MARTIN LIMITED

*K Chatterjee*  
(K. Chatterjee)

Dy. General Manager-Secretarial

(II)(a) Statement showing details of Depository Receipts (DRs)

Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	GDRs	9,167,435	45,837,175	15.04
	<b>TOTAL</b>	<b>9,167,435</b>	<b>45,837,175</b>	<b>15.04</b>

For USHA MARTIN LIMITED



(K. Chatterjee)

Dy. General Manager-Secretarial

(II)(b) Statement showing holding of Depository Receipts (DRs), where underlying shares held by "promoter/promoter group" are in excess of 1% of the total number of shares

Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above)
1	Peterhouse Investments Ltd	GDRs	13,928,455	4.57
2	Kenwyn Overseas Ltd	GDRs	9,815,125	3.22
	<b>TOTAL</b>		<b>23,743,580</b>	<b>7.79</b>

For USHA MARTIN LIMITED

  
(K. Chatterjee)  
Dy. General Manager-Secretarial