SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Name of the Target Company (TC)			VLS FINANCE LIMITED		
Name(s) of the acquirer and Persons Acting in Concert (PAC)		:		/LS Capital Limited	
with the	acquirer				
Whethe	er the acquirer belongs to Promoter/Promoter group	:	YES		
Name(s	s) of the Stock Exchange(s) where the shares of TC are	:	BSE Limited		
Listed			The National Stock	Exchange of India Ltd.	
			Madras Stock Exchange Ltd. The Calcutta Stock Exchange Ltd.		
Details	of the acquisition / disposal as follows	1:	Number	% w.r.t.total share/voting	% w r.t. total diluted
			Inumber	capital wherever applicable (*)	share/voting capital of the TC (**)
	the acquisition under consideration, holding of:				
a)	Shares carrying voting rights	:	12856934	33.150%	33.150%
b)	Shares in the nature of encumbrance (pledge/ lien/		NIL	NIL	NIL
ļ	non-disposal undertaking/ others)		<u> </u>		NIL
(c)	Voting rights (VR) otherwise than by shares		NIL	NIL	NIL
d)	Warrants/convertible securities/any other instrument				
Ì	that entitles the acquirer to receive shares carrying		NIL	NIL	NIL
	voting rights in the TC (specify holding in each category)				
e)	Total (a+b+c+d)	:	12856934	33.150%	33.150%
$\overline{}$	of acquisition/sale				
a)	Shares carrying voting rights acquired/sold	<u> </u>	7346	0.019%	0.019%
b)	VRs acquired /sold otherwise than by shares	1:	NIL	NIL	NIL
C)	Warrants/convertible securities/any other instrument				
1	that entitles the acquirer to receive shares carrying	1 :	NIL	NIL I	NIL
!	voting rights in the TC (specify holding in each category)				
	acquired/sold	_			
<u>d)</u>	Shares encumbered/ invoked/ released by the acquirer	:	NIL	NIL	NIL
(e)	Total (a+b+c+/-d)	<u> </u>	7346	0.019%	0.019%
After th	e acquisition/sale, holding of:				
a)	Shares carrying voting rights	1 .	12864280	33.169%	33.169%
b)	Shares carrying voting rights Shares encumbered with the acquirer	:	12004200 NIL	33.169% N/L	33.169% NIL
c)	VRs otherwise than by shares	÷	NIL	N/L N/L	NIL NIL
d)	Warrants/convertible securities/any other instrument that	·	IVIL	IVIL	IVIL
۵,	entitles the acquirer to receive shares carrying voting rights in				
I	the TC (specify holding in each category) after acquisition	- :	NIL	NIL	NIL
	the TO (specify holding in each category) after acquisition				
e)	Total (a+b+c+d)		12864280	33.169%	33.169%
	Total (a.b.c.a)	ــــــــــــــــــــــــــــــــــــــ	72004200	33.10376	33.70978
Mode c	of acquisition / sale (e.g. open market / off-market / public issue				**
	issue / preferential allotment / inter-se transfer etc).	1	Open market	t (Through The National Stock Excl	hange of India Ltd , Mumbai)
	f acquisition / sale of shares / VR or date of receipt of intimation	1			
	ment of shares, whichever is applicable	2		18/7/2014.	
Tot allo:	Equity share capital / total voting capital of the TC before the said		10. 00.70 10.100 17	Fotal paid-up capital)	
	share capital / total voting capital of the TC before the said	I	TRS: 38 /8 42 420 (1	2,017 Equity shares (Total Voting capital)	
Equity	share capital / total voting capital of the TC before the said ition / sale	:			
Equity acquisi	ition / sale	:	3,86,62,017 Equity	shares (Total Voting capital)	
Equity acquisi Equity	ition / sale share capital/ total voting capital of the TC after the said	: :	3,86,62,017 Equity Rs. 38,78,42,420 (1	shares (Total Voting capital) Fotal paid-up capital)	
Equity acquisi Equity acquisi	ition / sale share capital/ total voting capital of the TC after the said	:	3,86,62,017 Equity Rs. 38,78,42,420 (1 3,86,62,017 Equity	shares (Total Voting capital)	

^(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

For VLS Capital Limited

1000 K. K. Soni

Managing Director

Dated :21-07-2014

Place: New Delhi

^(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

	of the Target Company (TC)	:	VLS FINANCE L	IMITED		
Name(s) of the acquirer and Persons Acting in Concert (PAC)			VLS Capital Limit			
with th	e acquirer		VEO Capitai Eilillio	su .		
Wheth	er the acquirer belongs to Promoter/Promoter group	1 :	YES			
Name(s) of the Stock Exchange(s) where the shares of TC are		BSE Limited			
Listed			The National Stock Exchange of India Ltd.			
			Madras Stock Exchange Ltd. The Calcutta Stock Exchange Ltd.			
Details	of the acquisition / disposal as follows	:	Number	% w.r.t.total share/voting	% w.r.t_total diluted	
<u> </u>			Moniber	capital wherever applicable (*)	share/voting capital of the TC (**)	
lostara	the service Community of the Community o			-	/	
a)	the acquisition under consideration, holding of : Shares carrying voting rights					
b)	Shares carrying voting rights Shares in the nature of encumbrance (pledge/ lien/	<u> </u>	12864280	33.169%	33.169%	
<u> </u>	non-disposal undertaking/ others)	-	NIL	NIL I	NIL	
c)	Voting rights (VR) otherwise than by shares	├-	101			
d)	Warrants/convertible securities/any other instrument		NIL	NIL	NIL	
٦,	that entitles the acquirer to receive shares carrying		NIL	NIL	NIL	
	voting rights in the TC (specify holding in each category)					
e)	Total (a+b+c+d)	+-	42064200	00.1000		
	10.01 (0.070.0)		12864280	33.169%	33.169%	
Details	of acquisition/sale					
a)	Shares carrying voting rights acquired/seld	1:	16376	0.042%	0.0400/	
b)	VRs acquired /sold otherwise than by shares	t÷:	NIL	N/L	0.042% NIL	
c)	Warrants/convertible securities/any other instrument	+ • +	1472	TVIL	IVIL	
,	that entitles the acquirer to receive shares carrying	1	NIL	NIL	NIL	
	voting rights in the TC (specify holding in each category)					
	acquired/sold	Ì				
(d)	Shares encumbered/ invoked/ released by the acquirer		NIL	NIL	NIL	
e)	Total (a+b+c+/-d)		16376	0.042%	0.042%	
[0.04270	0.04276	
	e acquisition/sale, holding of:					
a)	Shares carrying voting rights	:	12880656	33.211%	33.211%	
b)	Shares encumbered with the acquirer		NIL	N/L	NIL	
C)	VRs otherwise than by shares	_:	NIL	NIL	NIL	
d)	Warrants/convertible securities/any other instrument that			NIL	NIL	
	entitles the acquirer to receive shares carrying voting rights in		NIL			
	the TC (specify holding in each category) after acquisition					
	<u></u>					
e)	Total (a+b+c+d)	L:_	12880656	33.211%	33.211%	
Mode	f nonviolition I and I are					
/ rights	of acquisition / sale (e.g. open market / off-market / public issue	1		Open market (Through BSE Lt	d Mumbai)	
/ rights issue / preferential allotment / inter-se transfer etc).			18/7/2014			
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable		1:				
Equity share capital / total voting capital of the TC before the said		_	D= 20 70 40 400 (7			
acquisition / sale			Rs 38,78,42,420 (Total paid-up capital)			
Equity share capital/ total voting capital of the TC after the said		_	3,86,62,017 Equity shares (Total Voting capital)			
acquisition / sale			Rs. 38,78,42,420 (Total paid-up capital)			
Total diluted share/voting capital of the TC after the said			3,86,62,017 Equity shares (Total Voting capital)			
acquisition/sale.			Rs. 38,78,42,420 (Total paid-up capital)			
addition again.			3,86,62,017 Equity shares (Total Voting capital)			

^(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

For VLS Capital Limited

K. K. Soni Managing Director

Dated :21-07-2014

Place: New Delhi