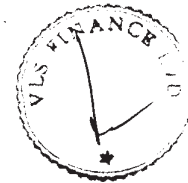


(1) (a) Statement showing shareholding Pattern

Name of the Company: **VLS Finance Limited**Scrip Code, Name of the scrip, class of security: **511333 / VLSFINAC Equity**Quarter Ended: **30/06/2014**

| No. of partly paid-up shares | No. of partly paid-up shares | As a % of total no. of partly paid-up Shares | As a % of total no. of shares of the company |
|---|-------------------------------|---|--|
| Held by promoter/promoter group | NIL | NIL | NIL |
| Held by public | NIL | NIL | NIL |
| Total | NIL | NIL | NIL |
| Outstanding convertible securities:- | No. of outstanding securities | As a % of total no. of outstanding convertible securities | As a % of total no. of shares of the company, assuming full conversion of the convertible securities |
| Held by promoter/promoter group | NIL | NIL | NIL |
| Held by public | NIL | NIL | NIL |
| Total | NIL | NIL | NIL |
| Warrants:- | No. of warrants | As a % of total no. of warrants | As a % of total no. of shares of the company, assuming full conversion of Warrants |
| Held by promoter/promoter group | NIL | NIL | NIL |
| Held by public | NIL | NIL | NIL |
| Total | NIL | NIL | NIL |
| Total paid-up capital of the company, assuming full conversion of warrants and convertible securities | N.A. | | |

| Category code | Category of Shareholder | Number of shareholders \$ | Total number of shares | Number of shares held in dematerialized form | Total shareholding as a percentage of total number of shares | | Shares Pledged or otherwise encumbered | |
|---------------|--|---------------------------|------------------------|--|--|----------------------------|--|-----------------------|
| | | | | | As a percentage of (A+B) | As a percentage of (A+B+C) | Number of shares | As a percentage |
| (I) | (II) | (III) | (IV) | (V) | (VI) | (VII) | (VIII) | (IX) = (VII)*100/(IV) |
| (A) | Promoter and Promoter Group ² | 16 | 16354339 | 16325039 | 42.3008 | 42.3008 | 0 | 0 |
| (1) | Indian | | | | | | | |
| (a) | Individuals/ Hindu Undivided Family | 7 | 3472115 | 3472115 | 8.9807 | 8.9807 | 0 | 0 |
| (b) | Central Government/ State Government (s) | 0 | 0 | 0 | 0.0000 | 0 | 0 | 0 |
| (c) | Bodies Corporate | 9 | 12882224 | 12852924 | 33.3201 | 33.3201 | 0 | 0 |
| (d) | Financial Institutions/ Banks | 0 | 0 | 0 | 0.0000 | 0 | 0 | 0 |
| (e) | Any Other (Specify) | 0 | 0 | 0 | 0.0000 | 0 | 0 | 0 |
| | Sub-Total (A)(1) | 16 | 16354339 | 16325039 | 42.3008 | 42.3008 | 0 | 0 |

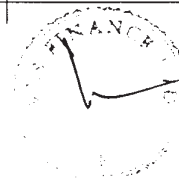


| Foreign | | | | | | | | |
|--|---|----|----------|----------|---------|---------|---|---|
| (a) | Individuals (Non-Resident individuals/ Foreign Individuals) | 0 | 0 | 0 | 0.0000 | 0.0000 | 0 | 0 |
| (b) | Bodies Corporate | 0 | 0 | 0 | 0.0000 | 0.0000 | 0 | 0 |
| (c) | Institutions | 0 | 0 | 0 | 0.0000 | 0.0000 | 0 | 0 |
| (d) | Qualified Foreign Investor | 0 | 0 | 0 | 0.0000 | 0.0000 | 0 | 0 |
| (e) | Any Other (specify) | 0 | 0 | 0 | 0.0000 | 0.0000 | 0 | 0 |
| Sub-Total (A)(2) | | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Total Shareholding of Promoter and Promoter Group (A)=(A)(1)+(A)(2) | | 16 | 16354339 | 16325039 | 42.3008 | 42.3008 | 0 | 0 |

§ In this statement, the number of shareholders have been calculated as per number of folios/Accounts in members' data base. Hence a member having two or more folio/account has been counted as two or more persons as the case may be.

Holding of Promoter & Promoter Group has been considered as per definition given in SEBI' (Issue of Capital and Disclosure Requirments) Regulations, 2009 as amended.

| (B) Public Shareholding³ | | | | | | | | |
|---|--|-------|----------|----------|----------|----------|----|----|
| (1) Institutions | | | | | | | | |
| (a) | Mutual Funds/ UTI | 1 | 100 | 0 | 0.0003 | 0.0003 | NA | NA |
| (b) | Financial Institutions/ Banks | 5 | 9500 | 9000 | 0.0246 | 0.0246 | NA | NA |
| (c) | Central Government/ State Government (s) | 0 | 0 | 0 | 0.0000 | 0.0000 | NA | NA |
| (d) | Venture Capital Funds | 0 | 0 | 0 | 0.0000 | 0.0000 | NA | NA |
| (e) | Insurance Companies | 0 | 0 | 0 | 0.0000 | 0.0000 | NA | NA |
| (f) | Foreign Institutional Investors | 1 | 300 | 0 | 0.0008 | 0.0008 | NA | NA |
| (g) | Foreign Venture Capital Investors | 0 | 0 | 0 | 0.0000 | 0.0000 | NA | NA |
| (h) | Qualified Foreign Investor | 0 | 0 | 0 | 0.0000 | 0 | NA | NA |
| (i) | Any Other (specify) | 0 | 0 | 0 | 0.0000 | 0.0000 | NA | NA |
| Sub-Total (B)(1) | | 7 | 9900 | 9000 | 0.0256 | 0.0256 | NA | NA |
| (2) Non-institutions | | | | | | | | |
| (a) | Bodies Corporate | 398 | 1728300 | 1596800 | 4.4703 | 4.4703 | NA | NA |
| (b) | Individuals | | | | | | | |
| | i. Individuals shareholders holding nominal share capital up to Rs. 1 Lakh | 24255 | 15439216 | 11669144 | 39.9338 | 39.9338 | NA | NA |
| | ii. Individuals shareholders holding nominal share capital excess of Rs. 1 Lakh. | 156 | 4538768 | 4498768 | 11.7396 | 11.7396 | NA | NA |
| (d) | Qualified Foreign Investor | 0 | 0 | 0 | 0.0000 | 0 | NA | NA |
| | Any Other (specify) | | | | | | | |
| | a) NRI / OCB | 72 | 162871 | 160071 | 0.4213 | 0.4213 | NA | NA |
| | b) Foreign National | 0 | 0 | 0 | 0.0000 | 0.0000 | NA | NA |
| | c) Clearing Member | 183 | 388623 | 388623 | 1.0052 | 1.0052 | NA | NA |
| | d) LLP | 1 | 10000 | 10000 | 0.0259 | 0.0259 | NA | NA |
| | e) Trust | 1 | 30000 | 30000 | 0.0776 | 0.0776 | NA | NA |
| Sub-Total (B)(2) | | 25066 | 22297778 | 18353406 | 57.6736 | 57.6736 | NA | NA |
| Total Public Shareholding (B)=(B)(1)+(B)(2) | | 25073 | 22307678 | 18362406 | 57.6992 | 57.6992 | NA | NA |
| TOTAL (A)+(B) | | 25089 | 38662017 | 34687445 | 100.0000 | 100.0000 | NA | NA |
| (C) Shares held by Custodians and against which Depository Receipts have been issued | | | | | | | | |
| | | 0 | 0 | 0 | 0 | 0 | NA | NA |
| 1) | Promoter and Promoter Group | | | | | | | |
| 2) | Public | | | | | | | |
| GRAND TOTAL (A)+(B)+(C) | | 25089 | 38662017 | 34687445 | 100.0000 | 100.0000 | NA | NA |



(1) (C) (i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares

| Sr. No. | Name of the shareholder | Number of shares | Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (1)(a) above). | Details of warrants | | Details of Convertible securities | | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|---------|-------------------------|------------------|---|-------------------------|--|---------------------------------------|---|--|
| | | | | Number of warrants held | As a % of total number of warrants of the same class | Number of convertible securities held | % w.r.t. total convertible securities of the same class | |
| | NIL | 0 | 0.0000 | 0 | 0 | 0 | 0 | 0 |
| | TOTAL | 0 | 0.0000 | 0 | 0 | 0 | 0 | 0 |

(1) (C) (ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the Company

| Sr. No. | Name (s) of the shareholders and the Persons Acting in Concert (PAC) with them | Number of shares | Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (1)(a) above). | Details of warrants | | Details of Convertible securities | | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|---------|--|------------------|---|-------------------------|--|---------------------------------------|---|--|
| | | | | Number of warrants held | As a % of total number of warrants of the same class | Number of convertible securities held | % w.r.t. total convertible securities of the same class | |
| | NIL | 0 | 0.0000 | 0 | 0 | 0 | 0 | 0 |
| | TOTAL | 0 | 0.0000 | 0 | 0 | 0 | 0 | 0 |



d) **Statement showing details of locked-in shares**

| Sr. No. | Name of the shareholder | Number of locked-in shares | Locked-in shares as a percentage of total number of shares (i.e. Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above). |
|---------|-------------------------|----------------------------|---|
| | NIL | NIL | NIL |
| | TOTAL | NIL | NIL |

(II)(a) **Statement showing details of Depository Receipts (DRs)**

| Sr. No. | Type of outstanding DR | Number of outstanding DRs | Number of shares underlying outstanding DRs. | Share underlying outstanding DRs as a percentage of total number of shares { i.e. Grand Total (A)+(B)+(C) indicated in Statement at para (I)(A) above} |
|---------|------------------------|---------------------------|--|---|
| | NIL | NIL | NIL | NIL |
| | TOTAL | NIL | NIL | NIL |

(II)(b) **Statement showing Holding of Depository Receipts (DRs), where underlying shares held by promoter/promoter group are in excess of 1% of the total number of shares.**

| Sr. No. | Name of the DR Holder Type of outstanding DR (ADRs, GDRs, SDRS, etc) | Number of shares underlying outstanding DRs. | Share underlying outstanding DRs as a percentage of total number of shares { i.e. Grand Total (A)+(B)+(C) indicated in Statement at para (I)(A) above} |
|---------|---|--|---|
| | NIL | NIL | NIL |
| | TOTAL | NIL | NIL |

(III)(a) **Statement showing the voting pattern of shareholders, if more than one class of shares/securities is issued by the issuer. (Give description of voting rights for each class of security.**

Not applicable as only one class of shares viz. equity shares has been issued.

Class X:
Class Y:
Class Z:)

| Category code | Category of Shareholder | Number of Voting Rights held in each class of securities | | | Total Voting Rights (III+IV+V) | Total Voting Rights i.e (VI) | |
|--|---|--|---------|---------|--------------------------------|------------------------------|----------------------------|
| | | Class X | Class Y | Class Z | | As a percentage of (A+B) | As a percentage of (A+B+C) |
| (I) | (II) | (III) | (IV) | (V) | (VI) | (VII) | (VIII) |
| (A) | Promoter and Promoter Group | | | | | | |
| (1) | Indian | | | | | | |
| (a) | Individuals/ Hindu Undivided Family | | | | | | |
| (b) | Central Government/ State Government (s) | | | | | | |
| (c) | Bodies Corporate | | | | | | |
| (d) | Financial Institutions/ Banks | | | | | | |
| (e) | Any Other (Specify) | | | | | | |
| | Sub-Total (A)(1) | | | | | | |
| (2) | Foreign | | | | | | |
| (a) | Individuals (Non-Resident individuals/ Foreign Individuals) | | | | | | |
| (b) | Bodies Corporate | | | | | | |
| (c) | Institutions | | | | | | |
| (d) | Any Other (specify) | | | | | | |
| | Sub-Total (A)(2) | | | | | | |
| Total Shareholding of Promoter and Promoter Group (A)=(A)(1)+(A)(2) | | | | | | | |



| | | | | | | | |
|--|--|--|--|--|--|--|--|
| (3) Public Shareholding | | | | | | | |
| (1) Institutions | | | | | | | |
| (a) Mutual Funds/ UTI | | | | | | | |
| (b) Financial Institutions/ Banks | | | | | | | |
| (c) Central Government/ State Government (s) | | | | | | | |
| (d) Venture Capital Funds | | | | | | | |
| (e) Insurance Companies | | | | | | | |
| (f) Foreign Institutional Investors | | | | | | | |
| (g) Foreign Venture Capital Investors | | | | | | | |
| (h) Any Other (specify) | | | | | | | |
| Sub-Total (B)(1) | | | | | | | |
| (2) Non- institutions | | | | | | | |
| (a) Bodies Corporate | | | | | | | |
| (b) Individuals | | | | | | | |
| i. Individuals shareholders holding nominal share capital up to Rs. 1 Lakh. | | | | | | | |
| ii. Individuals shareholders holding nominal share capital excess of Rs. 1 Lakh. | | | | | | | |
| (c) Any Other (specify) | | | | | | | |
| Sub-Total (B)(2) | | | | | | | |
| Total Public Shareholding (B)=(B)(1)+(B)(2) TOTAL (A)+(B) | | | | | | | |
| (C) Shares held by Custodians and against which Depository Receipts have been issued GRAND TOTAL (A)+(B)+(C) | | | | | | | |

