Statement showing Shareholding

Name of Company: Wanbury Limited

Scrip Code, Name of Scrip, Class of Security: 524212, WANBURY, EQUITY

As on: 30th June, 2014

•			Total
		1	Held by public
	1	1	
As a % of total no. of shares of the company	As a % of total no. of partly paid-up Shares	No. of partly paid-up shares	Partly paid-up shares:-

2.16	100.00	58,199	Total
2.16	100.00	58,199	Held by public
	1	1	Held by promoter/promoter group
As a % of total no. of shares of the company, assuming full conversion of the convertible securities	As a % of total no. of outstanding convertible securities	No. of outstanding securities	Outstanding convertible securities:- (Refer below mentioned Notes)

Warrants:- (Refer below mentioned Notes)	No. of warrants	As a % of total no. of warrants	As a % of total no. of shares of the company, assuming full conversion of Warrants
Held by promoter/promoter group	11,11,110	0 98.74	5.15
Held by public	14,126	6 1.26	0.07
Total	11,25,236	6 100	5.22
Total paid-up capital of the company, assuming full conversion of warrants and convertible securities	2,15,60,114	4 100.00	

Notes:

- (1) 58,199 Optionally Fully Convertible Debenture (OFCDs) of face value of Rs. 1000/- each, convertible into Equity Shares. The conversion price of these OFCDs shall be higher of: (a) 67% of the 3 months average weekly closing high low price per share quoted on the BSE preceding the date of notice of conversion; or (b) a price of Rs. 125 per share. (For calculation purpose we have taken conversion price Rs. 125 per share.)
- (2) Each warrant entitles the holder to exercise the option to convert the warrant into one fully paid equity share having face value of Rs. 10 each at a premium of Rs. 125/-.

8.44	8,25,742	48.97	50.40	67,54,730	97,78,730	2	Total Shareholding of Promoter and Promoter Group $(A)=(A)(1)+(A)(2)$	
	1	15.14	15.59	•	30,24,000	1	Sub-Total (A)(2)	
		4	1	,	ı		Any Other (specify)	(d)
		1		1		1	Institutions	(c)
		15.14	15.59	-1	30,24,000	1	Bodies Corporate	(b)
1		1		ı	1		Individuals (Non-Resident Individuals/ Foreign Individuals)	(a)
							Foreign	(2)
12.22	8,25,742	33.83	34.81	67,54,730	67,54,730	1	Sub-Total (A)(1)	
	1	1	,				Any Other (specify)	(e)
		,		1	1		Financial Institutions/ Banks	(b)
12.22	8,25,742	33.83	34.81	67,54,730	67,54,730	1	Bodies Corporate (Refer below Note)	(c)
100	2	-		1	1		Central Government/ State Government(s)	(b)
		ı	1			1	Individuals/ Hindu Undivided Family	(a)
							Indian	(1)
							Fromoter and Fromoter Group	(A)
(VIII)/(IV)=	(VIII)	(VII)	(VI)	(v)	(1V)	(III)	(II)	Θ
As a %	Number of Shares	As a % of (A+B+C)	As a % of (A+B)	TOTAL				
or otherwise	Shares pledged or otherwise encumbered	tal shareholding as a ntage of total number of shares	Total shareholding as a percentage of total number of shares	Number of shares held in de-materialized	Total number of shares	Number of shareholders	Category of shareholder	Category Code

		S	D	0						(c)		,	G	(a)	(2)			(i)	(E)	(8)	(f)	(e)	(b)	(c)	3	(a)	(1)	(B)
GRAND TOTAL (A)+(B)+(C)	Total C=C1+C2	Public	Promoter & Promoter Group	Shares held by Custodians and against which Depository Receipts have been issued - Bank of New York	TOTAL (A)+(B)	Total Public Shareholding (B)= (B)(1)+(B)(2)	Sub-Total (B)(2)	NRI	OCB	Any Other - Clearing Members	ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.	 Individual shareholders holding nominal share capital up to Rs. 1 lakh. 	Individuals -	Bodies Corporate	Non-institutions	Sub-1 of al (b)(1)	0-1-17-1-170(4)	Any Other (specify)	Qualified Foreign Investor	Foreign Venture Capital Investors	Foreign Institutional Investors	Insurance Companies	Venture Capital Funds	Central Government/ State Government(s)	Financial Institutions/ Banks	Mutual Funds/ UTI	Institutions	Public shareholding
18,526	1				18,525	18,523	18,513	191	1	33	58	17,917		313		01	10	-		1	1	သ	-	1	2	4		
1,99,69,286	5,67,000	0,07,000	1 (100)		1,94,02,286	96,23,556	88,55,199	1,20,080	94,680	1,01,746	17,00,451	50,68,181		17,70,061		,,00,001	7 68 357	E		1	3	7,54,617		151	3,472	10,117		
1,63,65,145	5,67,000	000,76,6	1 (77)		1,57,98,145	90,43,415	82,75,628	1,03,010	1	1,01,746	17,00,451	46,05,106		17,65,315		. Joseph Co.	7 67 787			ı		7,54,617	1	151	2,951	10,068		
					100.00	49.60	45.64	0.62	0.49	0.52	8.76	26.12		9.12			3.96	1			1	3.89	2 1	0.00	0.02	0.05		
100.00	2.84	10.7	, 700		97.16	48.19	44.34	0.60	0.47	0.51	8.52	25.38		8.86			3.85	1			1	3.78	1 1	0.00	0.02	0.05		
8,25,742		7.7	N A		8,25,742	N. A.									N. A.												N. A.	
4.14		14.0.	Z A		4.26	N. A.									Z. A.												N. A.	NI A

Sr. No.		3	7	2	
Name of the shareholder		(II)	KINGSBURY INVESTMENTS INC.	EXPERT CHEMICALS INDIA PVT. LTD.	TOTAL
Total Shares held	Number	(III)	30,24,000	67,54,730	97,78,730
held	As a % of grand total (A) + (B) + (C)	(IV)	15.14	0 33.83	10 48.97
Encumbered shares	Number	3	.4	3 8,25,742	8,25,742
ed shares	As a percentage	(VI)=(V)/(III) * 100	•	2 12.22	2 8.44
	As a % of grand total (A) + (B) + (C) of sub-clause (I)(a)	(VII)		2 4.14	4.14
Details of warrants	Number of warrants held	(VIIIV)		4 11,11,110	4
ants	As a % total number of warrants of the same class	(IX)		0 98.74	
Details of convertible securities	Number of convertible securities held	(x)		H ₂	
ertible	As a % total number of convertible securities of the same class	(IX)			
Total shares (including	shares assuming full conversion of warants and convertible securities) as a % of diluted share capital	(XII)	14.03	- 36.48	50.51

(I)(c) (i) Statement showing Shareholding of persons belonging to the category "Public" and holding more than 1% of the total number of shares

MAGNUM EQUIFIN PRIVATE LIMITED 5,00,100 GENERAL INSURANCE CORPORATION OF 4,71,267 INDIA 2,85,000 SIDBI TRUSTEE COMPANY LIMITED A/C S 2,85,000 LIFE INSURANCE CORPORATION OF INDIA 2,79,462 YELAMARTHI THIMMA RAJA 2,77,839 TARA CHAND JAIN 2,77,528 20,91,196 10.	VDIA	5,00,100 2.50 1 OF 4,71,267 2.36 CCS 2,85,000 1.43 NDIA 2,79,462 1.40 2,77,839 1.39 2,77,528 1.39 20,91,96 10,47	5,00,100 2.50 - 2.50 CS 2,85,000 1.43 - 1.40 - 1.40 2.77,528 1.39 - 1.39 - 1.47	5,00,100 2,50
10	2.50 2.36 1.43 1.40 1.39 1.39	2.50 - 2.36 - 1.43 - 1.39 - 1.	2.50	2.50
2 2 1 1 1 1				

(f)(c) (ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 5% of the total number of shares

zi T		<u>.</u>
OT AP		Sr. No.
NOT APPI ICARI E		Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them
		Number of shares
		Shares as a percentage of total number of shares [i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
	Number of warrants held	Details of warrants
		ints
	As a % total Number of number of convertible warrants of securities held securities of class As a % total number of number of number of convertible securities of the same class	Details of convertible securities
] " [rtible
	assuming full conversion of warrants and convertible securities) as a % of diluted share capital	Total shares (including underlying

(I)(d) Statement showing details of locked-in shares

12.97	25,90,000		TATOL
12.97	25,90,000	EXPERT CHEMICALS INDIA PVT, LTD.	1
Locked-in shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above)	Number of locked-in shares	Sr. No. Name of the shareholder	Sr. No.

2.84	5,67,000	1,89,000	TOTAL	
2.84	5,67,000	1,89,000	GDRs	1
Type of outstanding DR Number of Number of shares (ADRs, GDRs, SDRs, etc.) outstanding DRs underlying outstanding DRs percentage of total number of shares (i.e., DRs Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}	Number of shares underlying outstanding DRs	Number of outstanding DRs	Sr. No. Type of outstanding DR Number of (ADRs, GDRs, SDRs, etc.) outstanding DRs	Sr. No.

(II)(b) Statement showing Holding of Depository Receipts (GDRs), where underlying shares held by "Promoter/Promoter Group" are in excess of 1% of the total number of shares

	2	1	Sr. No.
TOTAL	¥	1	Name of the DR Holder
	ı	1	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)
•	1	1	Number of shares underlying outstanding DRs
1			Type of Number of shares outstanding DR underlying outstanding DR percentage of total number of shares (i.e., ADRs, GDRs, etc.) Shares underlying outstanding DRs as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above)

(III) (a)

(Give description of voting rights for each class of security.

Class X: Class Y: Class Z:)

NOT APPLICABLE

For Wanbury Limited

Mangesh Bhosale

Vice President Finance & Company Secretary