APL Apollo Tubes Limited Regol. Office 37, Hergobind Enclave, Vikas Marg. New Delhi - 110 092

PART-1. CONSOLIDATED UNALIGHTED (PROVISIONAL) FINANCIAL RESULTS FOR THE QUARTER ENDED JUNE 30, 2014

(% in Lacs except for shares and EPS)

10 V		raca di Series di Se	CONTRACTOR OF THE PARTY OF THE	nor startes and cross
	0	uerter Ended	30.06.2013	31.03.2014
NO PARTICULARS	30.06.2014	31.03.2014		(Audited)
	(Unaudited)	(Audited)	(CALETTOLICAN)	(Names)
Income from Operations		PE (P0.7)	70096.69	286,194,77
Gross Sales	83,868.68	75,439.74	7120.26	29.309.28
Laura Everina (hita	9.326.88	8.076.23	62,976.43	2,56,885.49
Lacial Income from Operations (Net)	74,541.80	67,363,51	04,070,40	2,44,000.70
Expenses		50 500 00	E0 000 02	2.22.998.27
(a) Consumption of Raw Materials	63.734.08	59.882.79	56,959.82	
(b) Purchase of traded goods	387.62	2.705.13	20.06	4.285.42
(c) Changes in inventories of finished goods, w ork in progress and stock in trade.	1,227.63	(5,113.65)	(2541.22)	(5,236.41)
(d) Employees Benefit Expense	804.02	863.54	763.77	3.355.09
(e) Depreciation & Amortisation Expense	459.78	394.35	385.00	1,643,25
	0.400.40	4.899.36	3.384.35	15,027.59
(f) Other Expenditure (Item not exceeding 10% of the total expenses relating to continuing operations)	3,482,43	4,530,30	0.004.00	14427.00
	70,095.56	63.631.52	58,971.78	242073.2
roal Expenses	3		1 60 / 85	(4 DIO DC
Profit / (Loss) from operations before oter income, finance costs and exceptional	4,446.24	3,731.99	4,004.65	14,812.26
3 items (1-2)	108.74	107.96	65.65	204.11
4 Other Income			4,070.30	15.016.37
5 Profit from ordinary activities before finance cost and exceptional items	4,554.98	3,839.95	1380.60	6.093.05
6 Finance Costs	1,586.39	1.595.43		8,923.32
7 Profit from ordinary activities after finance costs but before exceptional items	2,968.59	2,244.52	2,709.70	
A Constituted hours		26,08		26.34
	2,968.59	2,218.44	2,709.70	8,897.01
	646.71	397.08	763.00	1,788.07
-Current Tax	335.57	406.28	172.00	1,211.08
Deferred as	1,986.31	1,415.08	1,774.70	5,897.86
11 MR Cast Doll Digital Land and many many	tinnern.	, , , , , , , , , , , , , , , , , , ,	2	
12 Extraordinary Nam (net of tax expenses)	1,986.31	1,415.08	1,774.70	5897.80
13 Net Profit for the period	1,300.31		1,174.15	
14 Share of profit/(loss) of associates				
15 Minurity Interest		<u> </u>	-	
	1,986.31	1,415,08	1,774.70	5,897.88
Net Profit/(loss) after taxes, minorty interest and share of profit/ (loss) of essociated (13+14+15)	1,200.01	1, 112.55	.,	
		10.00		
17 Paid-up Equity Shares Capital (Face value of Rs. 10/- each)	2343 86	2.343.86	2 232 36	2343.8
			199945	40,177.4
18 Reserves excluding Nevaluation Reserve as per Balance Cheek Carrier Cost Tear				
1.9 (i) Earning Par Shares (EPS before extreordinary items)	8.47	6.04	7.95	Z5.I
- Basic (in Rupees mit annualised)	8.47		7.57	25.1
-Dikuted (in Rupees, not annualised)		 		
19 (ii) Earning Par Shares (EPS after extreordinary items)	8.47	6.D4	7,95	25.1
- Basic (in Rupees not annualised)				25.9
-Ciluted (in Rupers, not annualised)	8.47	0.04	1.01	1
PART-2 Select Information for the Quarter Ended Ju	ne 30, 2014		<u> </u>	
	- 46 (At al. 4)	Quarter Ended	· 神经神经主义	Year Ended
SI No.	30.06.2014	31.03.2014	30.08.2013	31.03.2014
SI No. PARI LLUARS	(Unaudited)	(Audited)	(Lineudited)	(baribuA)
		1		
PART CULARS OF SHAREHOLDING			1	1
1 Public Shareholding	1318508	1249668	3 1199668	3 124960
-Number of Shares		1243000	7 - 53.74	
CONTROL OF THE CONTRO	58.2	A 333	714	U
2 Promoters & Premoter Group Shareholding		<u> </u>	<u> </u>	
a) Pledged/Encumbered				
-Number of Shares		0 0.00		
	0.0	0.00	0.01	
Percentage in total Promoter Shareholding	D.0		10 4.65	æ O.
Lessings of the orange retries				
b) Un-encumbered	102535	37 10941953.01	00 92869	3 10941
Number of Shares	102303			
Percentage to total Promoter Shareholding Percentage to total Share Capital				01 46.1
	The second secon	ent and and an or	MILE TO THE CONTRACT OF THE CO	nd same filt

				原来观念 集	Capr. Ended
No.	PART ICULARS	30.08.2014	31.03.2014	30.08.2013	31.03.2014
		(Un sed Itsd)	(Audited)	(Unoudited)	(Audited)
1	locame from Operations				
Γ	(a) Het Sales / Ironne from Operations	59,698.71	60.689.07	54,658.75	2.23.605.9
ļ	Gross Sales	5,27.52	4,875.64	4,241,75	17,873.8
į,	Less Excise Duty	54,481.19	55.813.43	50,417.00	2,05,732.0
	Marie Land Constant (160)				
2	Expenses	40,736.62	42,006.71	34,789.62	1,36,841.9
ŀ	(a) Consumption of Raw Materials (b) Purchase of traded goods	9,00.07	10,633.84	13,433,30	51,114.8
	(c) Changes in inventories of knished goods, work in progress and stock in trade.	(458.10)	(3,118.66)	(3.202.66)	(3.886.1
	(d) Employees Barelit Expanse	438.73	616.43	444.22	2115.
1	(e) Depreciation & Americation Expense	313.27	246.07	240.00	986.
8		2,567.18	3,349.69	2,422.34	10.21.
9	(f) Other Expenditure (item not exceeding 10% of the total expenses relating to continuing operations)	Z.JQ1.10	3,914,00	E-VEE.O7	125
1	lant control	52,707.77	53,734.08	48,126,82	1,97,384.1
		1,773.42	2.079.35	2,290.18	8.347.9
3	Profit / (Loss) from operations before oter income, finance costs and exceptional items (1-2)	7.5.		6/4/4033463346	
4	Profit / (Loss) from operations belong over manner, manner	108.74	90.86	65.10	215.
	Profit from ardinary activities before finance cost and exceptional items	1,882.16	2,170.21	2,355.28	8,563.5
_	Frence Costs	1,081.12	1,188.81	1,022,80	4.62
7	Profit from ordinary activities after finance costs but before exceptional items	821.04	981.40	1,332.48	3,942.
1011	Exceptional tem	-	13.53	-	
8	Combinate prolition and video habors l'ax	821.04	967.87	1,332.48	3,928
		32-13-13-13-13-13-13-13-13-13-13-13-13-13-			
10	Tax Expense	126.44	118.74	351.00	598
	-Durrat Tax	147.62	218.56	137.00	712
	-Deferred Tax	546.98	632.57	B44.48	2,618.
11	Net Profiticum ordinary ectivities after by			× 20, 200 19 50 19	
12	Extraordinary Item (net of tax expenses)	546.98	632 57	844.48	2,618
13	Net Profit for the period	0.0.0			
14	Share of profit/(loss) of associates				
15	Nat Profit/(loss) after taxes, minorty interest and share of profit/ (loss) of associated (13+14+15)	546.98	632.57	844.48	2.618
	3	2.343.86	2.343.86	2 232 36	2343
16	Paid-up Equity Steres Capital (face value of Rs. 10/- each)	2,040,00	2,010.00		30,207
17	Reserves excluding Revaluation Reserve as per Belance Sheet of Anavious Year		-		
	Earning Par Shares (EPS before extraordinary items)	199	970	770	
		2.33	- Carlo		
17 .8i	Earning Par Shares (EPS before extraordinary items)	2.33	- Carlo		
.81	Earning Par Shares (EPS before extraordinary items) - Basic (in Rupess not arrusised)	2.33	2.70	3.60	1
.81	Earning Per Sheres (EPS before extraordinory items) - Basic (in Rupess not arrusiase) - Diuted (in Rupess not arrusiase)	2.33	2.70	3.60	!
81	Earning Per Sheres (EPS before extraordinary items) - Basic (in Rupess not annelised) - Diuted (in Rupess not annelised) Earning Per Sheres (EPS efter extraordinary items) - Basic (in Rupess not annelised) - Diuted (in Rupess not annelised)	2.33 2.33 2.33	2.70	3.60	
.8i	Earning Per Sheres (EPS before extraordinary items) - Besic (in Rupess not armalised) - Diuted (in Rupess not armalised) Earning Per Shares (EPS efter extraordinary items) - Besic (in Rupess not armalised)	2.33 2.33 2.33	2.70 2.70 3 2.70	3.78 3.78 3.60	
	Earning Per Sheres (BPS before extraordinary items) - Basic (in Rupess not arrusiase) - Basic (in Rupess not arrusiase) Earning Per Sheres (BPS efter extraordinary items) - Basic (in Rupess not arrusiase) - Diuted (in Rupess not arrusiase) - PART - 2 Select Information for the Quarter Ended Ju	2.33 2.33 2.33 2.33 2.33	2.70 2.70 2.70 Duarter Ended	3.60 3.78 3.60	Year: Erded
.81	Earning Per Sheres (BPS before extreordinary items) - Besic (in Rupess not entudised) - Bitted (in Rupess not entudised) Earning Per Sheres (BPS efter extreordinary items) - Besic (in Rupess not entudised) - Bitted (in Rupess not entudised) - PART - 2 Select Information for the Quarter Ended July PART - 2 Select Information for the Quarter Ended Part - 2 Select Information for the Quarter Part - 2 Select Information for the Quarter Part - 2	2.33 2.33 2.33 2.33 2.33 2.33 2.33 2.33	2.70 2.70 2.70 Quarter Ended 31.03.2014	3.60 3.78 3.60 3.60	Year 510ad
81	Earning Per Sheres (BPS before extreordinary items) - Besic (in Rupess not entudised) - Bitted (in Rupess not entudised) Earning Per Sheres (BPS efter extreordinary items) - Besic (in Rupess not entudised) - Bitted (in Rupess not entudised) - PART - 2 Select Information for the Quarter Ended July PART - 2 Select Information for the Quarter Ended Part - 2 Select Information for the Quarter Part - 2 Select Information for the Quarter Part - 2	2.33 2.33 2.33 2.33 2.33 2.33 2.33 2.33	2.70 2.70 2.70 Quarter Ended 31.03.2014	3.60 3.78 3.60	Year 5 dad
81	Earning Per Sheres (BPS before extraordinary items) - Basic (in Rupess not arrusiase) - Basic (in Rupess not arrusiase) Earning Per Sheres (BPS efter extraordinary items) - Basic (in Rupess not arrusiase) - Diuted (in Rupess not arrusiase) - PART - 2 Select Information for the Quarter Ended Ju	2.33 2.33 2.33 2.33 2.33 2.33 2.33 2.33	2.70 2.70 2.70 Quarter Ended 31.03.2014	3.60 3.78 3.60 3.60	Year 5 dad
81 811 31 No.	Earning Per Sheres (EPS before extraordinary items) - Besic (in Rupess not armsised) - Diuted (in Rupess not armsised) Earning Per Shares (EPS after extraordinary items) - Besic (in Rupess not armsised) - Diuted (in Rupess not armsised) PART - 2 Salect Information for the Quarter Endad Ju	2.33 2.33 ns 30, 2014 30.08:2014 (Unaudital)	2.70 2.70 2.70 2.70 Duarter Inded 31.03.2014	3.65 3.78 3.60 3.60 30.06:20(3) (Unstudied)	Year Sidad 3103.2014 (Audited)
81 811 31 No.	Earning Per Sheres (EPS before extraordinary items) - Basic (in Rupess not arrusiasch) - Diuted (in Rupess not arrusiasch) Earning Per Sheres (EPS efter extraordinary items) - Basic (in Rupess not arrusiasch) - Diuted (in Rupess not arrusiasch) - PART - 2 Select information for the Quarter Ended Ju PART ICULARS OF SHAREHOUNG	2.33 2.33 2.33 2.33 2.33 2.33 2.33 2.33	2.70 2.70 2.70 2.70 Duarter fided 31.03.2014 (Audited)	3.65 3.78 3.60 3.60 3.006.2013 (Unstudited)	Year: 5.dad
81 811 31 No.	Earning Per Shares (EPS before extreordinary items) - Besic (in Rupes not entailed) - Bitted (in Rupes not entailed) Earning Per Shares (EPS efter extreordinary items) - Besic (in Rupes not entailed) - Ditted (in Rupes not entailed) PART - 2 Select Information for the Quarter Ended July 1 Select Information for	2.33 2.33 ns 30, 2014 30.08:2014 (Unaudital)	2.70 2.70 2.70 2.70 Duarter Ended 31.03.2014 (Audited)	3.65 3.78 3.60 3.60 3.006.2013 (Unstudited)	Year: 5.dad
.81 .811 .SI No.	Earning Per Shares (BPS before extreordinary items) - Besic (in Rupes not entelised) - Bitted (in Rupes not entelised) Earning Per Shares (BPS efter extreordinary items) - Besic (in Rupes not entelised) - Ditted (in Rupes not entelised) PART - 2 Select Information for the Querter Ended July PART CULARS OF SHAREHOUGHS Public Shareholding - Number of Shares - Passetage of Serviciding	2.33 7.33 7.30 2014 30.08:2014 (Unauditaid)	2.70 2.70 2.70 2.70 Duarter Ended 31.03.2014 (Audited)	3.65 3.78 3.60 3.60 3.006.2013 (Unstudited)	Year Sided 37-31.03.2014 44-44 (Audited)
81 811 31 No.	Earning Per Shares (BPS before extreordinary items) - Besic (in Rupess not enterised) - Diuted (in Rupess not enterised) Earning Per Shares (BPS efter extreordinary items) - Besic (in Rupess not enterised) - Diuted (in Rupess not enterised) PART - 2 Select Information for the Querter Ended July PART CULARS BY SHAREHOLDING Public Shareholding - Number of Shares	2.33 7.33 7.30 2014 30.08:2014 (Unauditaid)	2.70 2.70 2.70 2.70 Duarter Ended 31.03.2014 (Audited)	3 65 3 78 3 80 3 90.06;2013 4 (Unstudited) 3 1199668 7 53.74	Year Ended 31.03.2014 (Audited)
.81 .811 .SI No.	Earning Per Shares (EPS before extreordinary items) - Besic (in Rupes not erusined) - Diuted (in Rupes not erusined) Earning Per Shares (EPS efter extreordinary items) - Besic (in Rupes not erusined) - Diuted (in Rupes not erusined) - PART - 2 Select information for the Quarter Ended Ju PART CULARS OF SHAREHOLDING Public Shareholding - Number of Stares - Percentage of Starshibling - Promotors & Promotor Group Shareholding	2.33 2.33 2.33 2.33 2.33 2.34 30.08.2014 (Unaudited)	2.70 2.70 2.70 2.70 Duarter Ended 31.03.2014 (Audited)	3 65 3 78 3 80 3 0.0 6 20 3 3 (Unaludited) 3 3 1199658 7 53.74	Year in ded
81 811 31 No.	Earning Per Shares (EPS before extraordinary items) - Besic (in Rupes not erusined) - Diuted (in Rupes not erusined) Earning Per Shares (EPS efter extraordinary items) - Besic (in Rupes not erusined) - Diuted (in Rupes, not erusined) - PART - 2 Select information for the Duarter Ended Ju PART INDIARS OF SHAREHOLDING Public Shareholding - Number of Stares - Percentage of Starishing - Promotors & Promotor Group Shareholding a) Pledged (incurtered) - Number of Stares	2.33 2.33 2.33 2.33 2.33 2.34 30.08.2014 (Unaudited)	2.70 2.70 2.70 Duarter Ende d 31.03.2014 (Audited) 9 1249658 4 53.3	3 65 3 78 3 80 3 0.0 6'.2013 (Unaludited) 3 1199658 7 53.74	Year: 51 dad
81 811 31 No.	Earning Per Sheres (BPS before extraordinary items) - Besic (in Rupess not emulised) - Diuted (in Rupess not emulised) Earning Per Sheres (BPS effor extraordinary items) - Besic (in Rupess not emulised) - Diuted (in Rupess not emulised) - PART - 2 Select information for the Duarter Ended Ju PART - 2 Select information for the Duarter Ended Ju PART CLIARS OF SHAREHULDING Public Shereholding - Number of Steres - Percentage of Starbidding - Number of Steres - Percentage to total Promoter Starbidding	2.33 2.33 2.33 nn 30, 2014 30.08:2014 (Unit of this d)	2.70 2.70 2.70 Duarter Ende d 31.03:2014 (Audited) 9 (249668 4 53:33	3 65 3 78 3 80 3 0.0 6 2.20 3 3 4 4 4 4 4 4 4 4 4 4 4 4 4 4 4 4 4	Year: 51 ded. 31/103.2014 31/103.2014 31/103.2014 31/103.2014 31/103.2014
81 811 31 No.	Earning Per Shares (EPS before extraordinary items) - Besic (in Rupes not errusised) - Diuted (in Rupes not errusised) Earning Per Shares (EPS efter extraordinary items) - Besic (in Rupes, not errusised) - Diuted (in Rupes, not errusised) - PART - 2 Select information for the Quarter Ended Ju PART - 2 Select information for the Quarter Ended Ju PART CULARS OF SHAREHOUNG Public Shareholding - Number of Stares - Percentage of Stares - Percentage to total Promoter Stareholding - Percentage to total Promoter Stareholding - Percentage to total Stare Capital	2.33 2.33 2.33 2.33 2.33 2.34 30.08-2014 (Unique Head) 318505 56.25	2.70 2.70 2.70 Duarter Ende d 31.03:2014 (Audited) 9 (249668 4 53:33	3 (50 3 78 3 78 3 78 3 78 3 78 3 78 3 78 3 7	Year: 51 ded. 31/103.2014 31/103.2014 31/103.2014 31/103.2014 31/103.2014
81 811 31 No.	Earning Per Shares (EPS before extraordinary items) - Besic (in Rupes not errusised) - Diuted (in Rupes not errusised) Earning Per Shares (EPS efter extraordinary items) - Besic (in Rupes not errusised) - Diuted (in Rupes not errusised) - PART - 2 Select information for the Quarter Ended Ju - PART CULARS OF SHAREHOUNG - Public Shareholding - Percentage of Stares - Percentage of Stares - Percentage to total Promoter Stareholding - Percentage to total Promoter Stareholding - Percentage to total Promoter Stareholding - Percentage to total Stare Capital b) Unrecontered	2.33 2.33 2.33 2.33 2.33 2.34 30.08-2014 (Unique Head) 318505 56.25	2.70 2.70 2.70 2.70 2.70 Duarter Ended 31.03.2014 4 (Auditiod) 9 (249668 4 53.3	3.60 3.78 3.60 3.60 3.60 3.60 3.60 3.60 3.60 3.60	Year Sided 31.03.201 (Audited) 3 1245 0 1
81 811	Earning Per Shares (EPS before extraordinary items) - Besic (in Rupes not errusised) - Diuted (in Rupes not errusised) Earning Per Shares (EPS efter extraordinary items) - Besic (in Rupes, not errusised) - Diuted (in Rupes, not errusised) - PART - 2 Select information for the Quarter Ended Ju PART - 2 Select information for the Quarter Ended Ju PART CULARS OF SHAREHOUNG Public Shareholding - Number of Stares - Percentage of Stares - Percentage to total Promoter Stareholding - Percentage to total Promoter Stareholding - Percentage to total Stare Capital	2.33 2.33 ns 30, 2014 30.08.2014 (1) mud (total) (3) 8509 56.22	2.70 2.70 2.70 2.70 2.70 Duarter Ended 31.03.2014 4 (Audited) 9 (1249658 4 53.3) 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0	3 (50 3.78 3.60 3.60 3.60 3.60 3.60 3.60 3.60 3.60	Year Sided 31.03.2014 (Audited) 3 1249 0 (1 (9

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Notes forming part of

CONSOLIDATED UNAUDITED FINANCIAL STATEMENTS FOR THE QUARTER ENDED JUNE 30,

2014

The above Unaudited Financial Results have been reviewed by Audit Committee and

approved and taken on record by the Board of Directors in their meetings held on August 4,

2014. The Statutory Auditors have carried out the 'Limited Review' of the results.

The consolidated financial results have been prepared in accordance with the AS-21 issued

by the ICAI and comprise the financial results of APL Apollo Tubes Ltd. and its' wholly owned

subsidiaries.

Current tax expenses are net off MAT Credit entitlement, if any.

For the guarter ended the following figures have been disclosed on stand-alone basis:

(i) Turnover - Rs. 596.99 crore (ii) Profit before tax - Rs. 8.21 crore (iii) Profit after tax - Rs.

5.47 crore.

The standalone results of the company are available at company's and stock exchanges'

website i.e. www.aplapollo.com, www.nseindia.com and www.bseindia.com.

During the quarter warehouse-cum-branch was opened at Ananthapur, Andhra Pradesh to

further strengthen the Company's distribution network supported by its multi-locational

manufacturing facilities.

The Company operates only in one segment i.e. manufacturing of Infrastructure Products.

Previous period figures have been regrouped / reclassified / recasted, wherever necessary to

facilitate comparison.

for APL APOLLO TUBES LIMITED

Delhi 110 092

August 4, 2014

www.aplapollo.com

MANANGING DIRECTOR

VAPS & COMPANY

CHARTERED ACCOUNTANTS

C-42, South Extension Part-II

New Delhi - 110 049 Ph.: 011-41645051 (4 Lines)

Fax: 011-41644896

E.mail: vapscompany@gmail.com

LIMITED REVIEW REPORT

Review Report to The Board of Directors M/s. APL Apollo Tubes Limited 37, Hargobind Enclave, Vikas Marg, Delhi - 110092.

We have reviewed the accompanying statement of Un-audited Financial Results of M/s. APL Apollo Tubes Limited having its Regd. Office at 37, Hargobind Enclave, Vikas Marg, Delhi - 92 for the Quarter ended June 30, 2014 except for the disclosures regarding 'Public Shareholding' and 'Promoter and Promoter Group Shareholding' which have been traced from disclosures made by the management and have not been audited by us. This statement is the responsibility of the Company's Management and has been approved by the Board of Directors / Committee of Board of Directors. Our responsibility is to issue a report on these financial statements based on our review.

We conducted our review in accordance with the Standard on Review Engagement (SRE) 2400, Engagements to Review Financial Statements issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provide less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of Un-audited Financial Results prepared in accordance with applicable Accounting Standards and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Clause 41 of the Listing Agreement including the manner in which it is to be disclosed, or that it contains any material misstatement.

The statement includes the unreviewed financial results of Shri Lakshmi Metal Udyog Limited and Lloyds Line Pipes Limited, subsidiary entities. The financial results of subsidiary entities have been certified by the management. Our review report is not qualified in respect of this matter.

For VAPS & Co.

Chartered Accountants

Firm Registration No. 003612N

Partner

M. No. 82515

Place: - New Delhi

Date: - August 4, 2014