

UNAUDITED FINANCIAL RESULTS
FOR THE PERIOD ENDED 30TH JUNE, 2014

		Quarter Ended			Year Ended
Particulars		June-14	March-14	June-13	March-14
PART- I		(Unaudited)	(Unaudited)	(Unaudited)	(Audited)
1	(a) Net Sales / Income from Operations				
	Domestic	2,591	3,130	3,456	13,836
	Exports	553	193	310	1,230
	Total	3,144	3,323	3,767	15,066
	Less : Excise Duty	137	138	186	731
	Net Sales / Income from Operations	3,007	3,185	3,581	14,335
	(b) Other Operating Income	266	335	191	1,025
	Total Income from Operations	3,273	3,520	3,772	15,360
2	Expenses				
	(a) Decrease/(Increase) in stock in trade and work in progress	240	(263)	(27)	(996)
	(b) Consumption of Raw Materials & Packing Materials	551	654	776	2,976
	(c) Cost of Construction	671	1,097	859	4,033
	(d) Employees' Cost	671	720	503	2,725
	(e) Excise Duty	(108)	64	34	227
	(f) Other Expenditure	662	904	580	3,608
	Total Expenses	2,687	3,176	2,725	12,573
3	Profit from Operations before Other Income, Interest and Depreciation	586	344	1,047	2,787
4	Dividend Income	-	-	-	1,456
5	Other Income	40	46	16	127
6	Profit/(Loss) from Ordinary Activities before Interest and Depreciation	626	389	1,063	4,370
7	Depreciation	194	195	199	790
8	Interest (Net)	39	49	97	233
9	Net Profit / (Loss) from Ordinary Activities before Tax	393	144	767	3,347
10	Tax Expense				
	Less : Provision for Current Tax	81	64	158	230
	Add : Excess Tax Provision written back	20	180	-	180
	Less/(Add) : Provision for Deferred Tax Liability/(Assets)	15	133	4	343
11	Net Profit / (Loss) from Ordinary Activities after Tax	317	127	605	2,953
12	Paid up Equity Share Capital (Face value of share ` 2/-)	5,341	5,341	2,671	5,341
13	Reserves excluding Revaluation Reserve	-	-	-	8,773
14	Basic & Diluted EPS (Not Annualised)	0.12	0.05	0.45	1.11
	PART- II				
A	Particulars of Shareholding				
1	Public Shareholding				
	- Number of Shares	96183824	96183824	48254752	96183824
	- Percentage of Shareholding	36.02	36.02	36.14	36.02
2	Promoters and Promoter Group Shareholding				
	- Fully Non - Encumbered				
	- Number of Shares	170848004	170848004	85261162	170848004
	- Percentage of Shares (as a % of the total shareholding of promoter and promoter group)	100.00	100.00	100.00	100.00
	- Percentage of Shares (as a % of the total share capital of the Company)	63.98	63.98	63.86	63.98
B	INVESTOR COMPLAINTS	Quarter ended on 30th June, 2014			
	Pending at the beginning of the quarter	NIL			
	Received during the quarter	6			
	Disposed of during the quarter	6			
	Remaining unresolved at the end of the quarter	NIL			



ALEMBIC LIMITED
SEGMENT WISE REVENUE, RESULTS AND CAPITAL EMPLOYED

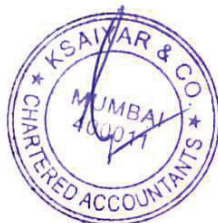
Rs. in lacs

	Particulars	Quarter Ended			Year Ended
		June-14	March-14	June-13	March-14
1	Segment Revenue				
	Net Sales and Income from Operations				
	- API	2,019	1,714	2,350	8,661
	- Real Estate Business	1,254	1,805	1,422	6,699
	Total Income from Operations (Net)	3,273	3,520	3,772	15,360
2	Segment Results (Profit before Exceptional Items and Taxes)				
	a. API	(71)	(408)	326	(177)
	b. Real Estate Business	464	552	441	2,069
	c. Dividend Income	-	-	-	1,456
	Profit before Tax	393	144	767	3,347
3	Segment Capital Employed				
	- API	14,788	14,070	12,505	14,070
	- Real Estate Business	6,621	6,977	6,465	6,977
	Total	21,409	21,048	18,970	21,048

Notes :

- 1 The above results have been duly reviewed by Statutory Auditors, recommended by the Audit Committee and approved by the Board of Directors.
- 2 The previous quarter's / year's figures have been regrouped / rearranged wherever necessary to make it comparable with the current quarter / year.

Place : Vadodara
Date : 13th August, 2014



For Alembic Limited

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Chairman

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The Board of Directors,
Alembic Limited,
Vadodara

RE: **LIMITED REVIEW OF THE STANDALONE UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED 30th JUNE, 2014.**

1. INTRODUCTION

We have reviewed the accompanying statement of standalone unaudited financial results of **Alembic Limited** for the quarter ended on 30th June, 2014 except for the disclosures regarding public shareholding and Promoter and Promoter Group shareholding which have been traced from disclosures made by the management but have neither been reviewed nor been audited by us. This statement is the responsibility of the Company's Management and has been approved by the Board of Directors/ committee of Board of Directors. Management is responsible for the preparation and fair presentation of this interim financial information in accordance with Indian Generally Accepted Accounting Principles. Our responsibility is to issue a report on this Statement based on our review.

2. SCOPE OF REVIEW

We conducted our review in accordance with Standard on Review Engagements (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This Standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.



3. CONCLUSION

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement, of standalone unaudited financial results prepared in accordance with applicable accounting standards notified under Section 133 of the Companies Act, 2013 read with Rule 7 of Companies (Accounts) Rules, 2014 and other recognised accounting practices and policies has not disclosed the information required to be disclosed in terms of Clause 41 of the Listing Agreement with the Stock Exchanges including the manner in which it is to be disclosed, or that it contains any material misstatement.

Place: Vadodara
Date: 13th August, 2014

For K. S. AIYAR & Co.
Chartered Accountants
FRN:100186W



Rajesh S. Joshi

Partner
M.No. 38526