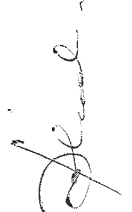
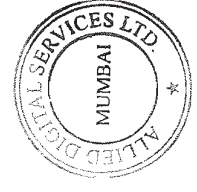




**Statement of Consolidated Unaudited Financial Results for the Quarter ended June 30, 2014**

(Rs. In Lakhs)

Sr. No.	Particulars	Consolidated			
		Quarter Ended		Year Ended	
		30th June 2014 Unaudited	31st March 2014 Audited	30th June 2013 Unaudited	31st March 2013 Audited
1	<b>Income from Operations</b>				
a)	Net Sales/Income from Operations (Net of excise duty)	6,817	4,077	8,130	41,643
b)	Other Operating Income	(151)	(100)	814	303
	<b>Total income from Operations (net)</b>	<b>6,666</b>	<b>3,977</b>	<b>8,944</b>	<b>41,946</b>
2	<b>Expenses</b>				
a)	Cost of Materials consumed	-	-	-	28,200
b)	Purchase of stock-in-trade	4,889	1,248	5,122	15,335
c)	Changes in inventories of finished goods, work-in-progress and stock-in-trade	43	(370)	125	(42)
d)	Employee benefits expense	956	424	1,497	4,721
e)	Depreciation and amortization, expense	624	673	629	2,628
f)	Other expenses	659	1,667	1,034	2,497
	<b>Total Expenses</b>	<b>7,173</b>	<b>3,642</b>	<b>8,407</b>	<b>39,598</b>
3	<b>Profit / (Loss) from operations before other income, finance costs and exceptional items (1-2)</b>	<b>(507)</b>	<b>336</b>	<b>536</b>	<b>2,348</b>
4	Other Income	167	458	45	300
5	<b>Profit / (Loss) from ordinary activities before finance costs and exceptional items (3 + 4)</b>	<b>(350)</b>	<b>794</b>	<b>581</b>	<b>2,648</b>
6	Finance Costs	344	635	293	1,532
7	<b>Profit / (Loss) from ordinary activities after finance costs but before exceptional items (5 - 6)</b>	<b>(694)</b>	<b>159</b>	<b>288</b>	<b>1,116</b>
8	Exceptional items	19	11	71	693
9	<b>Profit / (Loss) from ordinary activities before tax (7 + 8)</b>	<b>(713)</b>	<b>148</b>	<b>217</b>	<b>423</b>
10	Tax expense	19	(336)	70	609
11	<b>Net Profit / (Loss) from ordinary activities after tax (9 + 10)</b>	<b>(732)</b>	<b>484</b>	<b>147</b>	<b>(186)</b>
12	Extraordinary items (net of tax expense)	-	-	-	926
13	<b>Net Profit / (Loss) for the period (11 + 12)</b>	<b>(732)</b>	<b>484</b>	<b>147</b>	<b>(186)</b>
14	Share of Profit / (loss) of associates	-	-	-	926
15	Minority Interest	3	83	28	(1)
16	<b>Net Profit / (Loss) after taxes, minority interest and share of profit / (loss) of associates (13 + 14 + 15)</b>	<b>(729)</b>	<b>567</b>	<b>119</b>	<b>(322)</b>
17	Paid-up equity share capital (Face Value of Rs.5/-)	2,309	2,309	2,309	2,309
18	Reserves Excluding Revaluation Reserves as per balance sheet of previous accounting year	-	65,385	-	65,910
19.i	<b>Earning per share (after extraordinary items) (of Rs. 5/- each) (not annualised):</b>				
a)	Basic	(1.53)	1.23	0.26	(1.10)
b)	Diluted	(1.55)	1.23	0.26	(1.10)
19.ii	<b>Earning per Share (after extraordinary items) (of Rs. 5/- each) (not annualised):</b>				
a)	Basic	(1.56)	1.23	0.26	(1.10)
b)	Diluted	(1.58)	1.23	0.26	(1.10)

**Part II**  
**A** **PARTICULARS OF SHAREHOLDING**

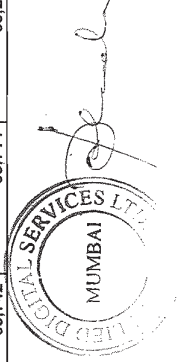
Sr. No.	Particulars	Quarter Ended		Year Ended	
		30th June 2014 Unaudited	31st March 2014 Audited	30th June 2013 Unaudited	31st March 2013 Audited
1	<b>Public Shareholding</b> - Number of shares - Percentage of shareholding	25,878,999	25,998,409	25,998,409	25,998,409
		56.03%	56.29%	56.29%	56.29%
2	<b>Promoters &amp; promoter group Shareholding</b> - Number of shares - Percentage of shares (as a % of the total shareholding of promoter and promoter group)	-	-	-	-
		-	-	-	-
b)	<b>Non-Encumbered</b> - Number of shares - Percentage of shares (as a % of the total shareholding of promoter and promoter group)	20,307,728	20,188,318	20,188,318	20,188,318
		100%	100%	100%	100%
		43.97%	43.71%	43.71%	43.71%

**B** **INVESTOR COMPLAINTS**

Particulars	Quarter Ended 30th June 2014
Pending at the beginning of the quarter	0
Received during the quarter	0
Disposed of during the quarter	0
Remaining unresolved at the end of the quarter	0

**Allied Digital Services Limited**  
**Segment Wise Revenue, Results and Capital Employed**

Sr. No.	Particulars	Consolidated			
		30th June 2014 Unaudited	Quarter Ended 31st March 2014 Audited	30th June 2013 Unaudited	Year Ended 31st March 2013 Audited
1	<b>Segment Revenue</b>	2,747	1,721	2,877	29,150
	Enterprise Computing based Solutions	4,070	2,357	5,252	12,493
	Infrastructure Management based Solutions	6	360	859	603
	Unallocated	<b>6,822</b>	<b>4,436</b>	<b>8,988</b>	<b>42,246</b>
2	<b>Profit before interest, unallocable exp. and Tax</b>	-	129	216	2,188
	Enterprise Computing based Solutions	206	7,710	1,901	11,565
	Infrastructure Management based Solutions	1,087	7,838	2,117	14,287
	Unallocated	344	635	283	1,544
	Less: i) Interest	1,457	7,054	1,607	11,798
	ii) Un-allocable Expenses (net of unallocable income)	(713)	148	217	588
3	<b>Total Profit Before Tax</b>	63,183	65,714	63,742	63,297
	<b>Capital Employed</b>	63,183	65,714	63,742	63,297
	<b>Total Capital Employed</b>	63,183	65,714	63,742	63,297




Notes :


- 1) The above results were reviewed by the Audit Committee and taken on record at the meeting of the Board of Directors of the Company held on August 14, 2014.
- 2) The Statutory Auditors of the company have carried out a Limited Review of the results for the Quarter ended June 30, 2014.
- 3) Expenses incurred on account of Pune City Surveillance project has been classified under Project work in progress.
- 4) Data related to shareholding pertains to parent company only.
- 5) The standalone financial results have been made available at company's website [www.allieddigital.net](http://www.allieddigital.net)
- 6) Figures for the corresponding period / previous year have been rearranged and regrouped wherever necessary.

Place: Mumbai  
Date: August 14, 2014

By order of the Board  
For Allied Digital Services Limited



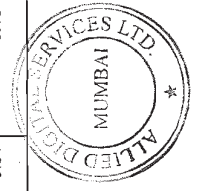
Nitin D Shah  
Chairman & Managing Director





Registered Office: Premises No.13A, 13th Floor, Earnest House, Back Bay Reclamation, NCPA Road, Block III, Nariman Point, Mumbai - 400 021

Sr. No.	Particulars	Statement of Standalone Unaudited Financial Results for the Quarter ended June 30, 2014				(Rs. In Lakhs)
		Quarter Ended		Year Ended		
		30th June 2014 Unaudited	31st March 2014 Audited	30th June 2013 Unaudited	31st March 2013 Audited	
1	<b>Income from Operations</b>					
a)	Net Sales/Income from Operations (Net of excise duty)	3,923	2,459	4,111	14,886	
b)	Other Operating Income	(151)	(99)	814	773	
	<b>Total Income from Operations (net)</b>	<b>3,772</b>	<b>2,360</b>	<b>4,925</b>	<b>15,660</b>	
2	<b>Expenses</b>					
a)	Cost of Materials consumed	-	-	-	-	
b)	Provision of stock	2,335	702	2,920	9,110	
c)	Charges in inventories of finished goods, work-in-progress and stock-in-trade	43	(371)	75	(67)	
d)	Employee benefits expense	555	122	753	2,640	
e)	Depreciation and amortisation expense	601	594	571	2,325	
f)	Other expenses	200	248	248	1,809	
	<b>Total Expenses</b>	<b>4,338</b>	<b>2,004</b>	<b>4,602</b>	<b>15,817</b>	
3	<b>Profit/(Loss) from operations before other income, finance costs and exceptional items (1-2)</b>	<b>(565)</b>	<b>356</b>	<b>323</b>	<b>564</b>	
4	Other Income	157	333	30	272	
5	<b>Profit/(Loss) from ordinary activities before finance costs and exceptional items (3 + 4)</b>	<b>(409)</b>	<b>689</b>	<b>352</b>	<b>2,372</b>	
6	Finance Costs	341	617	268	1,356	
7	<b>Profit/(Loss) from ordinary activities after finance costs but before exceptional items (5 - 6)</b>	<b>(750)</b>	<b>71</b>	<b>84</b>	<b>(100)</b>	
8	Exceptional Items	-	-	-	576	
9	<b>Profit/(Loss) from ordinary activities before tax (7 - 8)</b>	<b>(750)</b>	<b>71</b>	<b>84</b>	<b>(676)</b>	
10	Tax expense	(347)	(347)	-	341	
11	<b>Net Profit/(Loss) from ordinary activities after tax (9 - 10)</b>	<b>(750)</b>	<b>419</b>	<b>84</b>	<b>(1,017)</b>	
12	Extraordinary items (net of tax expense)	-	-	-	-	
13	<b>Net Profit/(Loss) for the period (11 - 12)</b>	<b>(750)</b>	<b>419</b>	<b>84</b>	<b>(1,017)</b>	
14	Share of Profit/(Loss) of associates	-	-	-	-	
15	Minority Interest	-	-	-	-	
16	<b>Net Profit/(Loss) after taxes, minority interest and share of profit/(loss) of associates (13 - 15)</b>	<b>(750)</b>	<b>419</b>	<b>84</b>	<b>(1,017)</b>	
17	Paid-up equity share capital (Face Value of Rs.5/-)	2,309	2,309	2,309	2,309	
18	Reserves & Provisions	-	66,693	-	65,411	
13.i	<b>Earning per Share (before extraordinary items) (of Rs. 5/- each) (not annualised):</b>					
a)	Basic	(1.62)	0.91	0.18	(2.20)	
b)	Diluted	(1.62)	0.91	0.18	(2.20)	
13.ii	<b>Earning per Share (after: extraordinary items) (of Rs. 5/- each) (not annualised):</b>					
a)	Basic	(1.62)	0.91	0.18	(2.20)	
b)	Diluted	(1.62)	0.91	0.18	(2.20)	



*[Handwritten Signature]*



Part II  
A PARTICULARS OF SHAREHOLDING

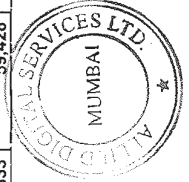
Sr. No.	Particulars	Quarter Ended		Year Ended		
		30th June 2014 Unaudited	31st March 2014 Audited	30th June 2013 Unaudited	31st March 2014 Audited	31st March 2013 Audited
1	<b>Public Shareholding</b> - Number of shares - Percentage of shareholding	25,878,999 56.03%	25,998,409 56.29%	25,998,409 56.29%	25,998,409 56.29%	25,998,409 56.29%
2	<b>Promoters &amp; promoter group Shareholding</b>					
a)	- Number of shares - Percentage of shares (as a % of the total shareholding of promoter and promoter group) - Percentage of shares (as a % of the total share capital of the company)	-	-	-	-	-
b)	<b>Non-Encumbered</b> - Number of shares - Percentage of shares (as a % of the total shareholding of promoter and promoter group) - Percentage of shares (as a % of the total share capital of the company)	20,307,728 100% 43.97%	20,188,318 100% 43.71%	20,188,318 100% 43.71%	20,188,318 100% 43.71%	20,188,318 100% 43.71%

B INVESTOR COMPLAINTS

Particulars	Quarter Ended 30th June 2014
Pending at the beginning of the quarter	0
Received during the quarter	0
Disposed of during the quarter	0
Remaining unresolved at the end of the quarter	0

Allied Digital Services Limited  
Segment Wise Revenue, Results and Capital Employed

Sr. No.	Particulars	(Rs. In Lakhs)					
		Quarter Ended			Year Ended		
		30th June 2014 Unaudited	31st March 2014 Audited	30th June 2013 Unaudited	31st March 2014 Audited	31st March 2013 Audited	
1	<b>Segment Revenue</b> Enterprise Computing based Solutions Infrastructure Management based Solutions Unallocated	2,747 1,177 6	1,721 739 254	2,877 1,233 844	10,420 4,466 3,303	16,517 7,976 575	
2	<b>Net Segment Revenue</b> <b>PLI, Service Interest, Unallocated exp. and Tax</b> Enterprise Computing based Solutions Infrastructure Management based Solutions	2,350 206 842	2,693 130 2,232	4,954 216 1,743	15,189 782 8,364	24,170 1,239 4,949	
	<b>Less: i) Interest</b> ii) Un-allocable Expenses (net of unallocable income)	331 1,357	617 1,674	288 1,607	1,438 6,774	1,356 5,508	
3	<b>Total Profit Before Tax</b> Capital Employed Unallocable	(750)	71	84	934	(676)	
	<b>Total Capital Employed</b>	59,327	61,833	59,428	61,833	57,914	
		<b>59,327</b>	<b>61,833</b>	<b>59,428</b>	<b>61,833</b>	<b>57,514</b>	




*[Handwritten Signature]*

Notes :

- 1) The above results were reviewed by the Audit Committee and taken on record at the meeting of the Board of Directors of the Company held on August 14, 2014.
- 2) The Statutory Auditors of the company have carried out a Limited Review of the results for the Quarter ended June 30, 2014.
- 3) Expenses incurred on account of Pune City Surveillance project has been classified under Project work in progress.
- 4) Figures for the corresponding period / previous year have been rearranged and regrouped wherever necessary.

Place: Mumbai  
Date: August 14, 2014



By order of the Board  
For Allied Digital Services Limited  
  
Nitin D Shah  
Chairman & Managing Director





**Kamlesh M. Kapadia**  
B.Com. F.C.A.

49, 1st Flr., Ashoka Shopping Centre, L.T. Marg, Mumbai - 400 001. Telefax : 022-22691749

**LIMITED REVIEW REPORT**

**Review Report to the Board of Directors of Allied Digital Services Ltd.**

We have reviewed the accompanying statement of unaudited consolidated financial results of Allied Digital Services Limited for the quarter ended 30<sup>th</sup> June 2014. This statement is the responsibility of the Company's management and has been approved by the Board of Directors/ Committee of Board of Directors. Our responsibility is to issue a report on these financial statements based on our review.

We conducted our review in accordance with the Standard on Review Engagement (SRE) 2400, engagements to review Financial Statements issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and an analytical procedure applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with applicable accounting standards and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Clause 41 of the Listing Agreement including the manner in which it is to be disclosed, or that it contains any material misstatement.

For K.M. Kapadia & Associates  
Chartered Accountants

(Kamlesh M. Kapadia)  
Proprietor  
Membership No. 39707



Place : Mumbai

Date : 14<sup>th</sup> August, 2014

**LIMITED REVIEW REPORT****Review Report to the Board of Directors of Allied Digital Services Ltd.**

We have reviewed the accompanying statement of unaudited financial results of Allied Digital Services Limited for the quarter ended 30<sup>th</sup> June 2014. This statement is the responsibility of the Company's management and has been approved by the Board of Directors/ Committee of Board of Directors. Our responsibility is to issue a report on these financial statements based on our review.

We conducted our review in accordance with the Standard on Review Engagement (SRE) 2400, engagements to review Financial Statements issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and an analytical procedure applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with applicable accounting standards and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Clause 41 of the Listing Agreement including the manner in which it is to be disclosed, or that it contains any material misstatement.

For K.M. Kapadia & Associates  
Chartered Accountants



(Kamlesh M. Kapadia)  
Proprietor  
Membership No. 39707

Place : Mumbai

Date : 14<sup>th</sup> August, 2014



A Global IT Transformation Architect.™



### Allied Digital Q1 FY15 Total Income stood at Rs 68.2 crore; up 53.8% Q-o-Q

**Mumbai, 14<sup>th</sup> August, 2014** – Allied Digital Services Ltd. (Allied or Company), (BSE: 532875) (NSE ID: ADSL), a leading Indian IT infrastructure management services provider today announced its first quarter results for fiscal 2015.

#### Consolidated Q-o-Q Review

- The operating revenue was Rs 66.7 crore during the quarter under review as compared to Rs 39.8 crore during the sequential previous quarter reflecting an increase of 67.6%.
- Total income was Rs 68.2 crore during the quarter under review as compared to Rs 44.4 crore during the sequential previous quarter, up 53.8% Q-o-Q basis.
- EBITDA stood at Rs 2.7 crore for the quarter under review as compared to Rs 14.7 crore in Q4FY14.
- EBITDA Margin at 4.0% during the quarter.

**Commenting on the results, Mr. Nitin Shah, Chairman and Managing Director** said "The quarter has been quite satisfying as we managed to close many deals in Q4 of last year. The revenue from those deals has started to show traction and this is one of the main reasons for the revenue uptick this quarter. We are confident that the revenue momentum will be maintained as we progress ahead in this fiscal and we hope to end the year in a much stronger position than last year."

He also added "The Company has started to execute the Pune City Surveillance Project and this will be another catalyst to the Company's growth for the coming fiscal. The EBITDA margins have been impacted this quarter on account of investments in this project without corresponding cash inflows which we expect will start accruing from Q4 of this fiscal."

The board also approved the allotment of 40,18,801 convertible equity warrants on a preferential basis to Mr. Nitin Shah and Mr. Prakash Shah at a price of Rs. 15 per share.

#### About Allied Digital Services Ltd:

Allied Digital Services Ltd (Allied) provides a range of IT Infrastructure services and solutions including managed services and physical and information security solutions to leading Indian and global corporations. The company has a presence in over 132 locations in India, and over 40 states in the USA, through its acquisition of Enpointe Global Services.

Allied is an ISO 9001: 2000 certified company with a global command centre certified under ISO 27001:2005. Allied Digital Services Ltd. is among the few companies with a truly pan India direct presence in 132 locations across the length and breadth of the country – servicing over 40, 000 pincodes on the same day.

**Registered office : allied digital services limited, Premises No. 13-A, 13th Floor, Earnest House, Back Bay Reclamation, NCPA Road, Block III, Nariman Point, Mumbai - 400 021**

CIN : L72200MH1995PLC085488

B : +91 22 6681 6400 | F: +91 22 2206 4170 | [www.alliedigital.net](http://www.alliedigital.net)



A Global IT Transformation Architect.™



**For further information, please contact:**

Company Secretary  
Allied Digital Services Limited  
Tel: +91 22 6681 6681  
Email: [investors@allieddigital.net](mailto:investors@allieddigital.net)

**Safe Harbor:** *Certain statements made in this release concerning our future growth prospects may be interpreted as forward looking statements, which involve a number of risks and uncertainties that could cause the actual results to differ materially from those in such forward looking statements. Investors are requested to use their discretion in relying on them. We do not undertake to update any forward-looking statements that may be made from time to time.*



A handwritten signature in blue ink, appearing to read "J. Sach".