

ARCHIES LIMITED
PART I
STATEMENT OF UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED 30 JUNE 2014

(₹ in Lacs)

	PARTICULARS	3 MONTHS ENDED			YEAR ENDED
		30/06/2014	31/03/2014	30/06/2013	31/03/2014
		UNAUDITED	AUDITED	UNAUDITED	AUDITED
1	Income from operations				
	(a) Net Sales from Operations (Net of excise duty)	3821.26	5598.32	3926.30	19599.87
	(b) Other Operating Income	1.68	15.84	8.11	31.02
	Total Income from operations (net)	3822.94	5614.16	3934.41	19630.89
2	Expenses				
	(a) Cost of Materials Consumed	370.76	443.14	422.62	1663.69
	(b) Purchase of Traded Goods	1480.08	733.75	897.50	5040.94
	(c) Change in inventories of finished goods, work-in-progress and Traded Goods	(501.65)	951.11	22.60	466.04
	(d) Employee Benefits Expense	678.21	740.32	705.94	2916.78
	(e) Depreciation	168.86	127.28	123.41	510.45
	(f) Rent	713.24	776.85	699.26	2933.31
	(g) Other Expenses	1013.26	1468.25	1062.07	5143.60
	Total Expense	3922.76	5240.70	3933.40	18674.81
3	Profit from Operations before other Income, finance costs & interest and Exceptional Item (1-2)	(99.82)	373.46	1.01	956.08
4	Other Income	19.04	24.72	53.67	91.70
5	Profit from ordinary activities before finance costs and interest and exceptional items (3+4)	(80.78)	398.18	54.68	1047.78
6	Finance costs & Interest	42.39	65.77	48.36	277.77
7	Profit from ordinary activities after finance costs & interest but before exceptional items (5-6)	(123.17)	332.41	6.32	770.01
8	Exceptional Items	0.00	0.00	0.00	0.00
9	Profit from ordinary activities before tax (7 +/- 8)	(123.17)	332.41	6.32	770.01
10	Tax expense				
	Current	0.00	97.24	0.00	222.62
	Deferred	(39.50)	11.75	0.85	23.15
11	Net Profit from Ordinary activities after tax (9-10)	(83.67)	223.42	5.47	524.24
12	Extraordinary Items (Net of Tax Expense)	0.00	0.00	0.00	0.00
13	Net Profit for the period (11 +/- 12)	(83.67)	223.42	5.47	524.24
14	Paid-Up Equity Share Capital (Face value of the share ₹. 2/-)	675.60	675.60	675.60	675.60
15	Reserve excluding revaluation reserves as per Balance Sheet of Previous accounting year				10744.64
16.i	Earning Per Shares (before extraordinary items) (of ₹ 2/- each)				
	(a) Basic	(0.25)*	0.66*	0.02*	1.55**
	(b) Diluted	(0.25)*	0.66*	0.02*	1.55**
16.ii	Earning Per Shares (after extraordinary items) (of ₹ 2/- each)				
	(a) Basic	(0.25)*	0.66*	0.02*	1.55**
	(b) Diluted	(0.25)*	0.66*	0.02*	1.55**

*not annualised & Figures in ₹

** Figures in ₹



ARCHIES LIMITED
New Delhi

PART II
SELECT INFORMATION FOR THE QUARTER ENDED 30 JUNE 2014

	PARTICULARS	3 MONTHS ENDED			YEAR ENDED
		30/06/2014	31/03/2014	30/06/2013	31/03/2014
A	PARTICULARS OF SHAREHOLDING				
1	Public Shareholding				
	- Number of Shares	12925400	12925400	12925400	12925400
	- Percentage of Shareholding	38.26	38.26	38.26	38.26
2	Promoter and Promoter Group Shareholding				
	a) Pledged / Encumbered				
	- Number of shares	nil	nil	nil	nil
	- Percentage of Shares (as a % of the total shareholding of promoter and promoter group)	nil	nil	nil	nil
	- Percentage of Shares (as a % of the total share capital of the company)	nil	nil	nil	nil
	b) Non - Encumbered				
	- Number of shares	20854600	20854600	20854600	20854600
	- Percentage of Shares (as a % of the total shareholding of promoter and promoter group)	100	100	100	100
	- Percentage of Shares (as a % of the total share capital of the company)	61.74	61.74	61.74	61.74

PARTICULARS	3 MONTHS ENDED 30/06/2014
B	INVESTOR COMPLAINTS
Pending at the beginning of the quarter	0
Received during the quarter	1
Disposed of during the quarter	1
Remaining unresolved at the end of the quarter	0

SEGMENT WISE REVENUE, RESULTS AND CAPITAL EMPLOYED

(₹ in Lacs)

PARTICULARS	3 MONTHS ENDED			YEAR ENDED
	30/06/2014	31/03/2014	30/06/2013	31/03/2014
	UNAUDITED	AUDITED	UNAUDITED	AUDITED
1. Segment Revenue (Net Sales)				
a) Greeting Cards	852.96	1327.16	848.66	4553.80
b) Stationery Items	524.29	723.70	476.40	2599.86
c) Gifts	2423.35	3512.26	2586.07	12343.93
d) Others	20.66	35.20	15.17	102.28
Net Sales	3821.26	5598.32	3926.30	19599.87
2. Segment Results(Profit/Loss) before depreciation, Interest, Finance Charges & Tax				
a) Greeting Cards	81.80	210.63	104.74	734.30
b) Stationery	25.44	71.22	22.34	239.82
c) Gifts	98.71	392.96	195.64	1223.96
d) Others	1.87	2.43	1.17	6.96
Total	207.82	677.24	323.89	2205.04
Less:				
i) Interest & Finance Charges	42.39	65.77	48.36	277.77
ii) Depreciation	168.86	127.28	123.41	510.45
iii) Other un-allocable expenditure(net of unallocable income)	119.74	151.78	145.80	646.81
Total Profit before Tax	(123.17)	332.41	6.32	770.01
3. Capital Employed (Segment Assets less Segment Liabilities)	10425.44	11420.26	11076.43	11420.26
Total	10425.44	11420.26	11076.43	11420.26

NOTES:

1. The results for the first quarter are not indicative of full year's working due to the seasonal nature of our business.
2. The above results have been reviewed by the Audit Committee and approved by the Board of Directors at its meeting held on 7th August 2014.
3. Previous year's figures have been rearranged and regrouped, wherever necessary.
4. Due to the nature of business & common manufacturing facilities for various segments, a reasonable allocation of Capital Employed to various segments is currently not practicable.
5. Effective from April 1, 2014, the Company has charged depreciation based on the revised remaining useful life of the assets as per the requirement of Schedule II to the Companies Act, 2013. Due to above, depreciation charge for the quarter ended June 30, 2014 is higher by Rs.46.22 Lac. Further, based on transitional provision provided in Note 7(b) of Schedule II, an amount of Rs.911.15 Lac (net of deferred tax) has been adjusted with opening general reserves.
6. The Statutory Auditors have carried a Limited Review of the above financial results.

Date: 07-08-2014
Place: Delhi

For and on behalf of the Board

Anil Moolchandani
(Chairman & Managing Director)



ARCHIES LIMITED

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Limited Review Report

To

**Board of Directors of
ARCHIES LTD**

We have reviewed the accompanying statement of unaudited financial results of ARCHIES LIMITED, 191 F, Sector-4 IMT Manesar Gurgaon Haryana -122050 for the period ended 30 June 2014 incorporating the Branch Limited Review Report of Ahmedabad, Bangalore, Bhubaneswar, Chennai, Chandigarh, Ernakulam, Hyderabad, Indore, Kolkata, Ludhiana, Mumbai, Goa and Pune Branches except for the disclosures regarding 'Public Shareholding' and 'Promoter and Promoter Group Shareholding' which have been traced from disclosures made by the management and have not been audited by us. This statement is the responsibility of the Company's Management and has been approved by the Board of Directors. Our responsibility is to issue a report on these financial statements based on our review.

We conducted our review in accordance with the Standard on Review Engagement (SRE) 2400, Engagements to Review Financial Statements issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with applicable accounting standards and other recognised accounting practices and policies has not disclosed the information required to be disclosed in terms of Clause 41 of the Listing Agreement including the manner in which it is to be disclosed, or that it contains any material misstatement.

For and on behalf of
UBEROI SOOD & KAPOOR
CHARTERED ACCOUNTANTS
(Firm Registration No. 001462N)


S D SHARMA
PARTNER
(Membership No.80399)



Place :Delhi
Date : 07-08-2014