## Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

tame of the ranger company (1.2)	BODAL CHEMICALS LTD		
Name(s) of the acquirer <del>and Persons Acting in Soncert (PAC) with the acquirer</del>	SHAKUNTALA J. PATEL		
<del>-romoter</del> /Promoter group	PROMOTER GROUP  National Stock Exchange of India Ltd.(NSE) Bombay Stock Exchange Ltd. (BSE)		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC (*)
Before the acquisition/disposal under consideration, holding of :  a) Shares carrying voting rights b) Voting rights (VR) otherwise than by equity shares	612501	0.56 %	0.56 %
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)		•	
d) Total (a+b+c)	612501	0.56 %	0.56 %
Details of acquisition/ Sale  a) Shares carrying voting rights acquired b) VRs acquired otherwise than by equity shares	145024	0.13 %	0.13 %
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	-		
d) Total (a+b+c)	145024	0.13 %	0.13 %
After the acquisition/ sale, holding of:  a) Shares carrying voting rights b) VRs otherwise than by equity shares c) Warrants/convertible securities/any	467477 -	0.43 %	0.43 %
other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition		1 - 1 - 1 - 1 - 1 - 1 - 1 - 1 - 1 - 1 -	
d) Total (a+b+c)	467477	0.43 %	0.43 %

off-market / public issue / rights issue /preferential allotment / inter-se transfer etc.)	Open Market	
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	20-08-2014 (20024 Eq Shares)	
Equity share capital / total voting capital of the TC before the said acquisition/sale	109107370 Equity Shares of Rs.2/- each fully paid up	
Equity share capital/ total voting capital of the TC after the said <del>acquisition/</del> sale	109107370 Equity Shares of Rs.2/- each fully paid up	
Total diluted share/voting capital of the TC after the said acquisition/sale	109107370 Equity Shares of Rs.2/- each fully paid up	

## Note:

(\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Date: 91-08-2014