

Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	BODAL CHEMICALS LTD		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	JAYANTI D. PATEL		
Whether the acquirer belongs to Promoter/Promoter group	PROMOTER GROUP		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	National Stock Exchange of India Ltd.(NSE) Bombay Stock Exchange Ltd. (BSE)		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC (*)
Before the acquisition/disposal under consideration, holding of:			
a) Shares carrying voting rights	<u>7472845</u>	6.85%	6.85%
b) Voting rights (VR) otherwise than by equity shares	--	--	--
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	--	--	--
d) Total (a+b+c)	<u>7472845</u>	6.85%	6.85%
Details of acquisition/ Sale			
a) Shares carrying voting rights acquired	73680	0.07%	0.07%
b) VRs acquired otherwise than by equity shares	--	--	--
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	--	--	--
d) Total (a+b+c)	73680	0.07%	0.07%
After the acquisition/ sale, holding of:			
a) Shares carrying voting rights	<u>7399165</u>	6.78%	6.78%
b) VRs otherwise than by equity shares	--	--	--
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	--	--	--
d) Total (a+b+c)	<u>7399165</u>	6.78%	6.78%
Mode of acquisition/ sale (e.g. open market /			

Mode of acquisition/ sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc.)	Open Market
Date of acquisition/ sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	21-08-2014
Equity share capital / total voting capital of the TC before the said acquisition/sale	109107370 Equity Shares of Rs.2/- each fully paid up
Equity share capital/ total voting capital of the TC after the said acquisition/sale	109107370 Equity Shares of Rs.2/- each fully paid up
Total diluted share/voting capital of the TC after the said acquisition/sale	109107370 Equity Shares of Rs.2/- each fully paid up

Note:

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

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(Jayanti D. Patel)

Date: 23-08-2014