THE BOMBAY DYEING AND MANUFACTURING COMPANY LTD.

Neville House, J. N.Heredia Marg, Ballard Estate, Mumbai-400 001

UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED 30TH JUNE, 2014

Rs. in Crores

					Rs. in Crores
1		(1)	(2)	(3)	(4)
1	PARTICULARS	QUARTER	QUARTER	QUARTER	YEAR
		ENDED	ENDED	ENDED	ENDED
		30.06.2014	31.03.2014		
		1	1	30.06.2013	31.03.2014
<u> </u>		(Unaudited)	(Unaudited)	(Unaudited)	(Audited)
l	PART I				
l				ļ	
1	Income from operations				
l	(a) Net sales/income from operations	542.09	1126.25	516.37	2607.86
)	(Net of excise duty)				
ļ	(b) Other operating income	12.31	15.00	11.29	48.37
i	(4) - 44-14-14-14	12.01	10.00	11.23	40.57
	Total income from operations (net)	554.40	1141.25	507.00	0050 00
1	Total income from operations (net)	554.40	1141.25	527.66	2656.23
2	F		l		
4	Expenses			ļ	
	(a) Cost of materials consumed	320.62	346.89	282.05	1391.65
	(b) Purchase of stock-in-trade	34.04	39.07	23.26	141.27
l	(c) Change in inventories of finished goods,			Ì	Į.
	work-in-progress and stock-in-trade	79.54	342.22	71.69	318.14
l	(d) Employee benefits expense	22.77	22.34	23.95	93.30
1	(e) Depreciation and amortisation expenses	12.23	14.66	15.56	60.02
	(f) Other expenses	95.90	116.58	105.04	467.44
1	(1) Tarist dispersion	33.30	110.50	103.04	407.44
l	Total expenses	EGE 40	004.70	504 55	0474.00
ŀ	i otal expelises	565.10	881.76	521.55	2471.82
_	Brofitti and from any ii i i i ii				
3	Profit/(Loss) from operations before other income,				
	finance costs and exceptional items (1-2)	(10.70)	259.49	6.11	184.41
4	Other Income	11.41	6.12	9.48	39.75
5	Profit / (Loss) from ordinary activities before finance costs				
	and exceptional items (3+4)	0.71	265.61	15.59	224.16
	and oxooptional tonio (0.4)	0.71	203.01	15.55	224.10
6	Finance costs	54.24	40.50	40.40	404.00
٥	I mance costs	54.34	49.56	43.16	191.02
-,	Described and the second secon				
7	Profit / (Loss) from ordinary activities after finance costs but				
	before exceptional items (5-6)	(53.63)	216.05	(27.57)	33.14
8	Exceptional Items		-	-	
9	Profit/ (Loss) from ordinary activities before tax (7-8)	(53.63)	216.05	(27.57)	33.14
	, , , , , , , , , , , , , , , , , , , ,	(55.55)	210.00	(27.07)	00.14
10	Tax expense				
	- Current		0.00		
	- varioni	i - I	8.80	-	8.80
44	Not Duestiti (Loon) suome audinement de 1911 de 1911			I	
11	Net Profit/ (Loss) from ordinary activities after tax (9-10)	(53.63)	207.25	(27.57)	24.34
12	Extraordinary items (net of tax expense)	j - l	-	_ [_
	, ,				
13	Net Profit/ (Loss) for the period (11-12)	(53.63)	207.25	(27.57)	24.34
	// b (! ! / /	(55.55)	207.20	(21.31)	44.04
14	Paid up equity share capital	44 24	44 24	44.54	_{44.54}
		41.31	41.31	41.31	41.31
	(Face value Rs.2 per share)	[]			Ì
ایرا	Denomina evolution unitation	ı İ	}		
15	Reserves excluding revaluation reserves	-	-	-	428.94
]			
16.i	Earnings per share (before extraordinary items)		J		
1			ŀ		
	Basic (Rs.)	(2.60)	10.04	(1.34)	1.18
	Diluted (Rs.)	(2.60)	10.04	(1.34)	1.18
	·/	(2.00,	10.04	(1.54)	1.10
16.ii	Earnings per share (after extraordinary items)		ŀ	į	
, 0.11	-annuas per snare (arter extraordinary itellis)		I	ì	Į.
I	Pasia (Pa)	(0.00)	40.51	(4.5.5)	
l	Basic (Rs.)	(2.60)	10.04	(1.34)	1.18
J	Diluted (Rs.)	(2.60)	10.04	(1.34)	1.18
- 1			ļ	İ	- 1
	See accompanying notes to the financial results.		l		1



		(1)	(2)	(3)	(4)
	PARTICULARS	QUARTER	QUARTER	QUARTER	YEAR
ı		ENDED	ENDED	ENDED	ENDED
		30.06.2014	31.03.2014	30.06.2013	31.03.2014
l		(Unaudited)	(Unaudited)	(Unaudited)	(Audited)
	PART II				
A	PARTICULARS OF SHAREHOLDING		!		
1	Public Shareholding				
	- Number of shares	9,56,87,282	9,56,87,282	9,58,15,807	9,56,87,282
	- Percentage of shareholding	46.33	46.33	46.39	46.33
2	Promoters & promoter group Shareholding a) Pledged/Encumbered				
	- Number of Shares	67,70,500	69,45,500	59,78,500	69,45,500
	- Percentage of shares	6.11	6.27	5.40	6.27
	(as a % of total shareholding of promoter and promoter group)	1			
1	- Percentage of shares	3.28	3.36	2.89	3.36
	(as a % of total share capital on the company)				
	b) Non-encumbered				
i	- Number of Shares	10,40,77,118	10,39,02,118	10,47,40,593	10,39,02,118
	- Percentage of shares	93.89	93.73	94.60	93.73
	(as a % of total shareholding of promoter and promoter group)				
	- Percentage of shares	50.39	50.31	50.72	50.31
	(as a % of total share capital on the company)				
	Face value per share in Rupees	2	2	2	2
В	INVESTOR COMPLAINTS	Quarter ended 30.06.2014			
	(a) Pending at the beginning of the quarter	Nil			
	(b) Received during the quarter	23			
	(c) Disposed of during the quarter	23			
		Nil			
	(d) Remaining unresolved at the end of the quarter				
		1			



THE BOMBAY DYEING AND MANUFACTURING COMPANY LTD.

Neville House, J. N.Heredia Marg, Ballard Estate, Mumbai-400 001

SEGMENT WISE REVENUE, RESULTS AND CAPITAL EMPLOYED

Rs. in Crores

						Rs. in Crores	
ENDED 31.03.2014 30.06.2013 30.06.2014 31.03.2014 (Unaudited) (Unaudited			(a)	(b)	(c)	(d)	
3.06.2014 3.103.2014 3.06.2013 31.03.2014 (Unaudited) (Unaudited) (Unaudited) (Unaudited) (Audited) (Audited) (Audited) (Unaudited)	l	PARTICULARS	QUARTER	QUARTER	QUARTER	YEAR	
Community Comm	I		ENDED	ENDED	ENDED	ENDED	
1. Segment Revenue (net sales/income from each segment) (a) Textile			30.06.2014	31.03.2014	30.06.2013	31.03.2014	
(net sales/income from each segment) (a) Textile			(Unaudited)	(Unaudited)	(Unaudited)	(Audited)	
(net sales/income from each segment) (a) Textile							
(a) Textile	1.		:	1	1	1	
(b) Polyester 394.86 344.29 297.00 1322.27 (c) Real Estate 25.84 664.59 122.07 803.28 (d) Unallocated 0.05 0.18 0.01 0.20 Total 555.48 1142.17 528.89 2660.91 Add/(Less): Inter segment revenue (1.08) (0.92) (1.23) (4.68) Net Sales/Income from Operations 554.40 1141.25 527.66 2656.23 2. Segment Results - Profit/ (Loss) (1.62) 3.89 (1.41) 15.15 (b) Polyester 6.99 (28.21) (39.83) (110.01) (c) Real Estate 9.56 305.21 67.10 372.46 Total 14.93 280.89 25.86 277.60 Less: (i) Net Interest expense (ii) Other un-allocable expenditure net of un-allocable income 14.22 15.28 10.27 53.44 Total Profit/ (Loss) before Tax (53.63) 216.05 (27.57) 33.14 3. Capital Employed (Segment Assets - Segment Liabilities) (200.00 10.00	1	(net sales/income from each segment)					
(b) Polyester 394.86 344.29 297.00 1322.27 (c) Real Estate 25.84 664.59 122.07 803.28 (d) Unallocated 0.05 0.18 0.01 0.20 Total 555.48 1142.17 528.89 2660.91 Add/(Less): Inter segment revenue (1.08) (0.92) (1.23) (4.68) Net Sales/Income from Operations 554.40 1141.25 527.66 2656.23 2. Segment Results - Profit/ (Loss) (1.62) 3.89 (1.41) 15.15 (b) Polyester 6.99 (28.21) (39.83) (110.01) (c) Real Estate 9.56 305.21 67.10 372.46 Total 14.93 280.89 25.86 277.60 Less: (i) Net Interest expense (ii) Other un-allocable expenditure net of un-allocable income 14.22 15.28 10.27 53.44 Total Profit/ (Loss) before Tax (53.63) 216.05 (27.57) 33.14 3. Capital Employed (Segment Assets - Segment Liabilities) (200.00 10.00	l .		1				
(c) Real Estate	(a)	Textile	134.73	133.11	109.81	535.16	
(c) Real Estate							
(d) Unallocated	(b)	Polyester	394.86	344.29	297.00	1322.27	
(d) Unallocated	(-)	Deal Federal					
Total	(C)	Real Estate	25.84	664.59	122.07	803.28	
Total	(4)	Haallaaatad	0.05				
Add/(Less) :Inter segment revenue Net Sales/Income from Operations 2. Segment Results - Profit/ (Loss) (a) Textile (b) Polyester (c) Real Estate Total 14.93 Capital Employed (Segment Assets - Segment Liabilities) (a) Textile (b) Polyester (c) Real Estate 3. Capital Employed (Segment Assets - Segment Liabilities) (a) Textile (b) Polyester (c) Real Estate (d) Net Interest expense (ii) Other un-allocable expenditure (iii) Other un-allocable expenditure (Segment Assets - Segment Liabilities) (a) Textile (b) Polyester (c) Real Estate (c) Real Estate (d) Others (1.08) (1.08) (1.23) (1.23) (4.68) (1.23) (1.24) (1.25) (1.23) (1.23) (1.23) (1.24) (1.25) (1.23) (1.23) (1.2	(a)	Unanocated	0.05	0.18	0.01	0.20	
Add/(Less) :Inter segment revenue Net Sales/Income from Operations 2. Segment Results - Profit/ (Loss) (a) Textile (b) Polyester (c) Real Estate Total 14.93 Capital Employed (Segment Assets - Segment Liabilities) (a) Textile (b) Polyester (c) Real Estate 3. Capital Employed (Segment Assets - Segment Liabilities) (a) Textile (b) Polyester (c) Real Estate (d) Net Interest expense (ii) Other un-allocable expenditure (iii) Other un-allocable expenditure (Segment Assets - Segment Liabilities) (a) Textile (b) Polyester (c) Real Estate (c) Real Estate (d) Others (1.08) (1.08) (1.23) (1.23) (4.68) (1.23) (1.24) (1.25) (1.23) (1.23) (1.23) (1.24) (1.25) (1.23) (1.23) (1.2	Total		EEE AO	4442.47	520.00	2000.04	
Net Sales/Income from Operations 554.40 1141.25 527.66 2656.23	Total		555.46	1142.17	528.89	2660.91	
Net Sales/Income from Operations 554.40 1141.25 527.66 2656.23	Add/(Lo	co) Unter comment revenue	(4.00)	(0.00)	(4.00)	(4.00)	
2. Segment Results - Profit/ (Loss) (a) Textile (b) Polyester (c) Real Estate 7otal Less: (i) Net Interest expense (ii) Other un-allocable expenditure net of un-allocable income Total Profit/ (Loss) before Tax (ii) Capital Employed (Segment Assets - Segment Liabilities) (a) Textile 388.94 411.97 382.96 411.97 382.96 411.97 382.96 411.97 411.97 412.41 4287.94 411.87 4287.94 411.88 40.50 411.97 411	Audite	ss) .inter segment revenue	(1.08)	(0.92)	(1.23)	(4.68)	
2. Segment Results - Profit/ (Loss) (a) Textile (b) Polyester (c) Real Estate 7otal Less: (i) Net Interest expense (ii) Other un-allocable expenditure net of un-allocable income 14.22 Total Profit/ (Loss) before Tax (53.63) Capital Employed (Segment Assets - Segment Liabilities) (a) Textile 388.94 411.97 382.96 411.97 382.96 411.97 382.96 411.97 411.97 412.41 4287.94 411.87 4287.94 411.87 4287.94 411.87 4287.94 411.87 4287.94 411.88 411.87 411.87 411.88 411.87 411.87 411.87 411.88 411.87 411.88 411.87 411.88 411.87 411.88 411.87 411.88 411.87 411.88 411.87 411.88 411.87 411.88 411.87 411.88 411.		Net Sales/Income from Operations	554.40	11/1 25	E27.66	2656.22	
(a) Textile (1.62) 3.89 (1.41) 15.15 (b) Polyester 6.99 (28.21) (39.83) (110.01) (c) Real Estate 9.56 305.21 67.10 372.46 (10.01) (10.		Net duice/income from Operations	334.40	1141.25	527.00	2050.23	
(a) Textile (1.62) 3.89 (1.41) 15.15 (b) Polyester 6.99 (28.21) (39.83) (110.01) (c) Real Estate 9.56 305.21 67.10 372.46 (10.01) (10.							
(a) Textile (1.62) 3.89 (1.41) 15.15 (b) Polyester 6.99 (28.21) (39.83) (110.01) (c) Real Estate 9.56 305.21 67.10 372.46 (10.01) (10.	,	Segment Results - Profit/ (Loss)					
(b) Polyester 6.99 (28.21) (39.83) (110.01) (c) Real Estate 9.56 305.21 67.10 372.46 Total 14.93 280.89 25.86 277.60 Less: (i) Net Interest expense (ii) Other un-allocable expenditure net of un-allocable income 14.22 15.28 10.27 53.44 Total Profit/ (Loss) before Tax (53.63) 216.05 (27.57) 33.14 3. Capital Employed (Segment Assets - Segment Liabilities) (a) Textile 388.94 411.97 382.96 411.97 (b) Polyester 178.14 287.94 191.57 287.94 (c) Real Estate 2134.91 2128.42 2089.14 2128.42 Unallocated: (i) Others 142.41 70.50 117.88 70.50	- -	oeginent Kesutts - Front (Loss)					
(b) Polyester 6.99 (28.21) (39.83) (110.01) (c) Real Estate 9.56 305.21 67.10 372.46 Total 14.93 280.89 25.86 277.60 Less: (i) Net Interest expense (ii) Other un-allocable expenditure net of un-allocable income 14.22 15.28 10.27 53.44 Total Profit/ (Loss) before Tax (53.63) 216.05 (27.57) 33.14 3. Capital Employed (Segment Assets - Segment Liabilities) (a) Textile 388.94 411.97 382.96 411.97 (b) Polyester 178.14 287.94 191.57 287.94 (c) Real Estate 2134.91 2128.42 2089.14 2128.42 Unallocated: (i) Others 142.41 70.50 117.88 70.50	(a)	Textile	(1.62)	3 80	(4.44)	15 15	
(c) Real Estate 9.56 305.21 67.10 372.46 Total 14.93 280.89 25.86 277.60 Less: (i) Net Interest expense 54.34 49.56 43.16 191.02 (ii) Other un-allocable expenditure net of un-allocable income 14.22 15.28 10.27 53.44 Total Profit/ (Loss) before Tax (53.63) 216.05 (27.57) 33.14 3. Capital Employed (Segment Assets - Segment Liabilities) (a) Textile 388.94 411.97 382.96 411.97 (b) Polyester 178.14 287.94 191.57 287.94 (c) Real Estate 2134.91 2128.42 2089.14 2128.42 Unallocated: (i) Others 142.41 70.50 117.88 70.50	(")	TOXIII	(1.02)	3.09	(1.41)	15.15	
(c) Real Estate 9.56 305.21 67.10 372.46 Total 14.93 280.89 25.86 277.60 Less: (i) Net Interest expense (ii) Other un-allocable expenditure net of un-allocable income 14.22 15.28 10.27 53.44 Total Profit/ (Loss) before Tax (53.63) 216.05 (27.57) 33.14 3. Capital Employed (Segment Assets - Segment Liabilities) (a) Textile (b) Polyester 178.14 287.94 191.57 287.94 (c) Real Estate 2134.91 2128.42 Unallocated: (i) Others 142.41 70.50 117.88 70.50	(b)	Polvester	699	(28 21)	(30.83)	(110.01)	
Total	` '	,		(20.21)	(00.00)	(110.01)	
Total	(c)	Real Estate	9.56	305.21	67.10	372 46	
Less: (i) Net Interest expense (ii) Other un-allocable expenditure net of un-allocable income 14.22 15.28 10.27 53.44 Total Profit/ (Loss) before Tax (53.63) 216.05 (27.57) 33.14 3. Capital Employed (Segment Assets - Segment Liabilities) (a) Textile 388.94 411.97 382.96 411.97 (b) Polyester 178.14 287.94 191.57 287.94 (c) Real Estate 2134.91 2128.42 2089.14 2128.42 Unallocated: (i) Others 142.41 70.50 117.88 70.50	` ′	-		333.21	0.,	0,2,,0	
Less: (i) Net Interest expense (ii) Other un-allocable expenditure net of un-allocable income 14.22 15.28 10.27 53.44 Total Profit/ (Loss) before Tax (53.63) 216.05 (27.57) 33.14 3. Capital Employed (Segment Assets - Segment Liabilities) (a) Textile 388.94 411.97 382.96 411.97 (b) Polyester 178.14 287.94 191.57 287.94 (c) Real Estate 2134.91 2128.42 2089.14 2128.42 Unallocated: (i) Others 142.41 70.50 117.88 70.50	Total		14.93	280.89	25.86	277 60	
(ii) Other un-allocable expenditure net of un-allocable income 14.22 15.28 10.27 53.44 Total Profit/ (Loss) before Tax (53.63) 216.05 (27.57) 33.14 3. Capital Employed (Segment Assets - Segment Liabilities) (a) Textile (b) Polyester 178.14 287.94 191.57 287.94 (c) Real Estate 2134.91 2128.42 Unallocated: (i) Others 142.41 70.50 117.88 70.50						2777.00	
(ii) Other un-allocable expenditure net of un-allocable income 14.22 15.28 10.27 53.44 Total Profit/ (Loss) before Tax (53.63) 216.05 (27.57) 33.14 3. Capital Employed (Segment Assets - Segment Liabilities) (a) Textile (b) Polyester 178.14 287.94 191.57 287.94 (c) Real Estate 2134.91 2128.42 Unallocated: (i) Others 142.41 70.50 117.88 70.50							
(ii) Other un-allocable expenditure net of un-allocable income 14.22 15.28 10.27 53.44 Total Profit/ (Loss) before Tax (53.63) 216.05 (27.57) 33.14 3. Capital Employed (Segment Assets - Segment Liabilities) (a) Textile (b) Polyester 178.14 287.94 191.57 287.94 (c) Real Estate 2134.91 2128.42 Unallocated: (i) Others 142.41 70.50 117.88 70.50	Less:	(i) Net Interest expense	54.34	49.56	43.16	191.02	
Total Profit/ (Loss) before Tax (53.63) 216.05 (27.57) 33.14 3. Capital Employed (Segment Assets - Segment Liabilities) 388.94 411.97 382.96 411.97 (b) Polyester 178.14 287.94 191.57 287.94 (c) Real Estate 2134.91 2128.42 2089.14 2128.42 Unallocated: (i) Others 142.41 70.50 117.88 70.50		(ii) Other un-allocable expenditure					
3. Capital Employed (Segment Assets - Segment Liabilities) (a) Textile 388.94 411.97 382.96 411.97 (b) Polyester 178.14 287.94 191.57 287.94 (c) Real Estate 2134.91 2128.42 2089.14 2128.42 Unallocated: (i) Others 142.41 70.50 117.88 70.50		net of un-allocable income	14.22	15.28	10.27	53.44	
3. Capital Employed (Segment Assets - Segment Liabilities) (a) Textile 388.94 411.97 382.96 411.97 (b) Polyester 178.14 287.94 191.57 287.94 (c) Real Estate 2134.91 2128.42 2089.14 2128.42 Unallocated: (i) Others 142.41 70.50 117.88 70.50							
3. Capital Employed (Segment Assets - Segment Liabilities) (a) Textile 388.94 411.97 382.96 411.97 (b) Polyester 178.14 287.94 191.57 287.94 (c) Real Estate 2134.91 2128.42 2089.14 2128.42 Unallocated: (i) Others 142.41 70.50 117.88 70.50	Total Pro	ofit/ (Loss) before Tax	(53.63)	216.05	(27.57)	33.14	
(Segment Assets - Segment Liabilities) (a) Textile 388.94 411.97 382.96 411.97 (b) Polyester 178.14 287.94 191.57 287.94 (c) Real Estate 2134.91 2128.42 2089.14 2128.42 Unallocated: (i) Others 142.41 70.50 117.88 70.50							
(a) Textile 388.94 411.97 382.96 411.97 (b) Polyester 178.14 287.94 191.57 287.94 (c) Real Estate 2134.91 2128.42 2089.14 2128.42 Unallocated: (i) Others 142.41 70.50 117.88 70.50	3.						
(b) Polyester 178.14 287.94 191.57 287.94 (c) Real Estate 2134.91 2128.42 2089.14 2128.42 Unallocated: (i) Others 142.41 70.50 117.88 70.50		(Segment Assets - Segment Liabilities)					
(b) Polyester 178.14 287.94 191.57 287.94 (c) Real Estate 2134.91 2128.42 2089.14 2128.42 Unallocated: (i) Others 142.41 70.50 117.88 70.50		•					
(c) Real Estate 2134.91 2128.42 2089.14 2128.42 Unallocated: (i) Others 142.41 70.50 117.88 70.50	(a)	Textile	388.94	411.97	382.96	411.97	
(c) Real Estate 2134.91 2128.42 2089.14 2128.42 Unallocated: (i) Others 142.41 70.50 117.88 70.50							
Unallocated: (i) Others 142.41 70.50 117.88 70.50	(b)	Polyester	178.14	287.94	191.57	287.94	
Unallocated: (i) Others 142.41 70.50 117.88 70.50	l						
(i) Others 142.41 70.50 117.88 70.50	(c)	Real Estate	2134.91	2128.42	2089.14	2128.42	
(i) Others 142.41 70.50 117.88 70.50							
	l						
1 otal Capital Employed 2844.40 2898.83 2781.55 2898.83	-						
	Total Capital Employed		2844.40	2898.83	2781.55	2898.83	



THE BOMBAY DYEING AND MANUFACTURING COMPANY LTD. Neville House, J. N. Heredia Marg, Ballard Estate, Mumbai-400 001

UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED 30TH JUNE, 2014

NOTES -

- The above results were reviewed by the Audit Committee at their meeting held on 06th August, 2014 and approved by the Board of Directors at their meeting held on 07th August, 2014. The Statutory Auditors have carried out a limited review of these results pursuant to Clause 41 of the Listing Agreement. _
- Memorandum of Understanding (MOUs) entered between the companies till March 31, 2014. Based on the method of accounting (percentage of completion) followed by the Company, net revenue The Company has agreed to sell several apartments in the proposed residential towers being constructed at Island City Centre to SCAL Services Ltd. (SCAL), a Group company, in terms of various of Rs. 9.20 crores (June'2013 Rs.59.82 crores) and resultant profit before tax of Rs.3.74 crores (June'2013 Rs. 30.40 crores) has been recognised during the quarter ended 30th June, 2014 on sales 2
- Pursuant to notification of Schedule II to the Companies Act, 2013 with effect from April 1, 2014 the Company has revised the useful life of its fixed assets in accordance with the transitional provision, under the Schedule. Accordingly, the depreciation charge for the quarter is lower by Rs.2.14 crores due to change in the useful life of the assets and in accordance with the transitional provision, an amount of Rs. 1.49 crores has been recognised in the opening balance of retained earnings for adjustment of the carrying amount of fixed assets whose remaining useful life as per Schedule II က

Figures for the previous periods have been regrouped / restated wherever necessary. 4

MANAGING DIRECTOR JEHANGIR N. WADIA

FOR THE BOMBAY DYEING AND MANUFACTURING COMPANY LIMITED

Mumbai: 07th August, 2014

KALYANIWALLA & MISTRY (Regd.)

CHARTERED ACCOUNTANTS

The Board of Directors
The Bombay Dyeing and Manufacturing Company Limited
Neville House, J. N. Heredia Marg,
Ballard Estate, Mumbai – 400 001.

Dear Sirs,

LIMITED REVIEW REPORT

We have reviewed the accompanying statement of unaudited financial results of The Bombay Dyeing and Manufacturing Company Limited (the "Company") for the quarter ended June 30, 2014 except for the disclosures regarding 'Public Shareholding' and 'Promoter and Promoter Group Shareholding' which have been traced from disclosures made by the management and have not been audited by us. This statement is the responsibility of the Company's Management and has been approved by the Board of Directors at its meeting held on August 07, 2014. Our responsibility is to issue a report on these financial statements based on our review. The statement has been initialed by us for identification purposes.

We conducted our review in accordance with the Standard on Review Engagement (SRE) 2410 - 'Review of Interim Financial Information Performed by the Independent Auditor of the Entity' issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurances to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of Company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results, prepared in accordance with applicable accounting standards notified under the Companies Act, 1956 read with the General Circular 15/2013 dated September 13, 2013 of the Ministry of Corporate Affairs in respect of section 133 of the Companies Act, 2013 and other recognised accounting practices and policies has not disclosed the information required to be disclosed in terms of Clause 41 of the Listing Agreement including the manner in which it is to be disclosed, or that it contains any material misstatement.

For and on behalf of

KALYANIWALLA & MISTRY

Chartered Accountants Registration No: 104607W

Comin K. Iron.

Ermin K. Irani

Partner

Membership No. 35646

Place: Mumbai

Date: August 07, 2014.