

Format for Disclosures under Regulation 29 of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011

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| 1. Name of the Target Company (TC) | GALLANTT METAL LIMITED |
| 2. Name(s) of the acquirer and Person Acting in Concert (PAC) with the Acquirer(see Sheet 1)* | <p>Mr. Santosh Kumar Agarwal <u>PAC for Mr. Santosh Kumar Agarwal:</u> Mr. Chandra Prakash Agarwal M/s. Chandra Prakash Agarwal (HUF) M/s. Gallantt Ispat Limited M/s. Gallantt Udyog Limited M/s. Hipoline Commerce Pvt. Limited Mr. Anand Kumar Gupta Mrs. Anju Pansari Mr. Anupam Agarwal Mr. Anurag Khetan Mr. Ashutosh Agarwal Mr. B Ashok Kumar Mr. Brij Mohan Joshi Mr. Dinesh Chandra Agarwal Mr. Dinesh Kumar Agarwal M/s. Gauri Shankar & Co. (HUF) Mrs. Karuna Jindal Mrs. Kusum Devi Jalan Mrs. Madhu Agarwal Mrs. Manju Agarwal Mr. Narain Prasad Ajitsaria Mr. Naresh Chandra Agarwal Ms. Nidhi Jalan Mr. Nitin Kandoi Mr. Om Prakash Jalan Mr. Prem Prakash Agarwal Ms. Priya Agarwal Ms. Priyanka Das Ms. Priyanka Gupta Mrs. Ritu Agarwal M/s. Santosh Kumar Agarwal HUF Mrs. Sharda Devi Jalan Mrs. Shruti Kandoi Mrs. Shyama Agrawal Mrs. Smriti Agarwal Ms. Sonal Agarwal Mr. Subodh Kumar Jalan</p> |

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| | Mr. Sumesh Kumar Agarwal M/s. Sunil Kumar Shivang Pansari (HUF) Mrs. Uma Agarwal Mr. Vinod Kumar Tekriwal | | |
| 3. Whether the acquirer belongs to Promoter/Promoter Group | Yes | | |
| 4. Name(s) of the Stock Exchange(s) where the shares of TC are listed | Bombay Stock Exchange Limited National Stock Exchange of India Limited | | |
| 5. Details of the acquisition of shares/voting rights/holding of the Acquirer and PAC | Number of Shares | % w.r.t .total share /voting capital wherever applicable | % of total diluted share/voting capital of TC (*) |
| Before the acquisition under consideration, holding of: | | | |
| a) Shares | 2428674 | 2.986 | 2.986 |
| b) Voting Rights (otherwise than by shares) | --- | --- | --- |
| c) Warrants/convertible securities/any other instruments that entitles the acquirer to receive shares carrying voting rights in the TC | --- | --- | --- |
| Total (a+b+c) | 2428674 | 2.986 | 2.986 |
| Details of Acquisition: | | | |
| a) Shares carrying voting rights acquired | 348500 | 0.429 | 0.429 |
| b) Voting Rights acquired otherwise than by equity shares | --- | --- | --- |
| c) Warrants/convertible securities/any other instruments that entitles the acquirer to receive shares carrying voting rights in the TC | --- | --- | --- |
| Total (a+b+c) | 348500 | 0.429 | 0.429 |
| After the Acquisition, holding of: | | | |
| a) Shares carrying voting rights acquired | 2777174 | 3.415 | 3.415 |
| b) Voting Rights acquired otherwise than by equity shares | --- | --- | --- |
| c) Warrants/convertible securities/any other instruments that entitles the acquirer to receive shares carrying voting rights in the TC | --- | --- | --- |
| Total (a+b+c) | 2777174 | 3.415 | 3.415 |
| 6. Mode of acquisition (e.g. open market / public issue / rights issue /preferential allotment / inter-se | Open Market | | |

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| transfer, etc.) | |
| 7. Date of acquisition of/ date of receipt of intimation of allotment of shares /VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC. | 18.08.2014 |
| 8. Equity share capital / total voting capital of the TC before the said acquisition | 81322324 |
| 9. Equity share capital/ total voting capital of the TC after the said acquisition | 81322324 |
| 10. Total diluted share/voting capital of the TC after the said acquisition | 81322324 |

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Place: Kolkata

Date: 19.08.2014