## Partners:

CA Sohan Chaturvedi
CA Devanand Chaturvedi
CA Chaturvedi VN
CA Noshir B Captain
CA Chandrakant Kotian
CA Neha Gupta
CA Rajiy Chauhan
A.C.A.



## Chaturvedi Sohan & Co.

Chartered Accountants - Reg. No.: 118424W

## Annexure V to Clause 41

Limited Review Report for Companies other than banks

## Review Report to Board of Directors,

We, have reviewed the accompanying statement of unaudited financial results of M/s Ganesh Holdings Limited for the period ended 30<sup>th</sup>June, 2014 except for the disclosures regarding 'Public Shareholding' and 'Promoter and Promoter Group Shareholding' which have been traced from the disclosures made by the management and not audited by us. This statement is the responsibility of the company's management and has been approved by the Board of Directors/Committee of Board of Directors. Our responsibility is to issue a report on these financial statements based on our review

We conducted our review in accordance with the Standard on Review Engagement (SRE) 2400, Engagements to review financial statements issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free from material misstatements. A review is a limited primarily to inquire of the company personnel and analytical procedures applied to financial data and thus provide less assurance than an audit. We have not performed the audit and accordingly we do not express an audit opinion.

Based on the review conducted as above, nothing has come to our attention which has cause us to believe that the accompanying statements of unaudited financial results prepared in accordance with the applicable accounting standards and other recognized practices and policies has not disclosed the information required to be disclosed in terms of Clause 41 of Listing Agreement including the manner in which it is to be disclosed, or that it contains any material misstatements.

For Chaturvedi Sohan & Co. Chartered Accountants

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Rajiv Chauhan Partner

M.No.-143866 Place-Mumbai

Date-30th July, 2014