

GCL/BSE/AUG-14/25

11th August, 2014

The Secretary,
Bombay Stock Exchange,
Dept. of Corporate Services,
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai-40001.

Sub: Outcome of the Share Issue Committee Meeting held on 11th August, 2014

Dear Sir

With reference to above, this is to inform you that at the meeting of Share Issue Committee of our Company held today, i.e. Monday, 11th day of August, 2014 the committee has allotted 400,000 Equity Shares of nominal value of Rs 10/- each at a price of Rs.14.20/-per equity share, including premium of Rs.4.20/-per equity share to Promoters of the Company against an option attached to the Warrants to convert each warrant into fully paid up Equity Share, exercised by them with respect to 4,00,000 Warrants out of 8,00,000 Warrants allotted to them on February 25,2013 on preferential basis on receipt of their payment of balance 75% of the issue price, in accordance with Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations,2009 and amendments thereto as per details given below:

Sr.No.	Name of the Allottees	No. of Equity Shares allotted on conversion of warrants
1.	Neil Kiran Shah	200000
2.	Neha Vivek Vora	200000
Total		400000

Further to inform that this being the second and last phase of the conversion of share warrants.

Kindly take the above information on your record.

Thanking You
Yours Faithfully
For Gujarat Containers Limited


Compliance Officer

