## Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of shares and

## Takeovers) Regulations, 2011

| Name of the Target Company(TC)   | GIRDHARILAL V LAKHI, MANISH G LAKHI CHIRAG D LAKHI DILIPKUMAR V LAKHI |  |   |
|--|---|--|---|
| Name(S)of the acquirer and Person Acting in Concert(PAC) with the acquirer   |   |  |   |
| Whether the acquirer belongs to Promoter/Promoter group  |   |  |   |
| Name(S) of the Stock Exchange (S) Where the shares of TC are Listed  | BSE/NSE   |  |   |
| Details of the acquisition/disposal as follows   | Number  | % w.r.t. total<br>Share/voting<br>Capital wherev-<br>er<br>Applicable(*) | % w.r.t. total<br>diluted<br>Share/voting<br>Capital of<br>the TC(**) |
| Before the acquisition under Consideration, holding of:  a) Shares carrying voting rights b) Shares in the nature of encumbrance   | 1878239<br>NIL  | 3.7889 %   | 3.7889 %  |
| <ul> <li>(pledge/lien/non-disposal undertaking /others)</li> <li>c) Voting rights (VR) otherwise than by shares</li> <li>d) Warrants/convertible securities/any other</li> </ul> | NIL   |  |   |
| instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)   | NIL   |  |   |
| e) Total (a+b+c+d)   | 1878239   | 3.7889 %   | 3.7889 %  |
| Details of acquisition/sale  a) Share carrying voting right acquired/sold  | 626286  | 1.2634 %   | 1.2634 %  |
| <ul> <li>b) VRs acquired/Sold otherwise than by shares</li> <li>c) Warrants/Convertible securities/any other instrument that entitles the acquirer to receive</li> </ul>         | NIL<br>NIL  |  |   |
| shares carrying voting rights in the TC (specify holding in each category) acquired /sold d) Shares encumbered/invoked/released by the ac-                                       | NIL   |  |   |
| quirer e) Total (a+b+c+/-d)  | 626286  | 1.2634 %   | 1.2634 %  |
|  |   |  |   |
|  |   | -  |   |

| After the acquisition/sale, holding of:  a) Shares carrying voting rights  b) Shares encumbered with the acquirer   | 1251953<br>NIL<br>NIL         | 2.5255 % | 2.5255 % |  |
|---|-------------------------------|----------|----------|--|
| <ul> <li>c) VRs otherwise than by Shares</li> <li>d) Warrants/Convertible Securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify</li> </ul> | NIL                           |          |          |  |
| holding in each category ) after acquisition e) Total (a+b+c+d)   | 1251953                       | 2.5255 % | 2.5255 % |  |
| Mode of-acquisition/sale (e.g. open market/ off-market/public issue/rights issue/preferential allotment/inter-se transfer etc).   | OPEN MARKET                   |          |          |  |
| Date of acquisition/ sale of shares/VR or date of receipt of intimation of allotment of shares, whichever is applicable   | FROM 11-08-2014 TO 12-08-2014 |          |          |  |
| Equity share capital/ total voting capital of the TC before the said acquisition/sale   | 99144980                      |          |          |  |
| Equity share capital/ total voting capital of the TC after the said acquisition/sale  | 99144980                      |          |          |  |
| Total diluted share / voting capital of the TC after the said acquisition/sale  | 99144980                      |          |          |  |

(\*)Total share Capital/voting Capital to be taken as per the latest filing done by the Company to the stock Exchange under Clause 35 of the listing Agreement.

(\*\*) Diluted share/Voting Capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Enchan Lal dalow Signature of the acquirer/seller/Authorised Signatory

Place: MUMBAI

Date: 12-08-2014