

Registered Office: Village Vasind, Taluka- Shahapur, District - Thane - 421604 Phone: 022-4286 1000/02527-220022 Fax: 022-4286 3000/02527-220020, Web address : www.jsw.in CIN: L67120MH2001PLC217751

Statement of Unaudited Results for the Quarter Ended 30th June, 2014

Part I

(Rs. in Lakhs)

Sr. No.	Particulars	For the Quarter ended			For Year Ended
		30.06.2014 Unaudited	31.03.2014 Audited	30.06.2013 Unaudited	31.03.2014 Audited
1	Income from Operations	758,89	775.54	472.88	4,333.47
2	Expenditure				
	a. Employee benefits expense	58.19	52.93	45.92	196.6
	b. Depreciation and amortisation expense	1.04	0.69	80.00	1.7
	c. Other expenses	7.21	6.68	13.77	39.0
	d. Total Expenses	66.44	60.30	59.69	237.4
3	Profit from Operations before other income ,finance cost & Exceptional items (1-2)	692.45	715.24	413.19	4,096.0
4	Other Income	-	+:	*	19
5	Profit before finance cost and Exceptional Items (3+4)	692.45	715.24	413.19	4,096.0
6	Finance costs		45	-	
7	Profit after finance cost but before Exceptional Items (5-6)	692.45	715.24	413.19	4,096.0
8	Exceptional items	2	2:	9	12
9	Profit before tax (7+8)	692.45	715.24	413.19	4,096.07
10	Tax Expense	146.33	135.07	75.30	800.07
11	Net Profit from ordinary activities after tax (9-10)	546.12	580.17	337.89	3,296.00
12	Extraordinary items		-		7
13	Net Profit for the period (11-12)	546.12	580.17	337.89	3,296.00
14	Paid-up Equity Share Capital (Face value of Rs.10 each)	1,109.96	1,109.96	1,109.96	1,109.96
15	Reserves excluding Revaluation Reserves as per Balance Sheet of previous accounting year				71,308.08
16	Earnings Per share - (EPS) (in Rs.) (Face value of Rs.10 each) a)Basic and diluted EPS before Extraordinary items for the period and for the previous period (not annualized)	4,92	5.22	3.04	29.69
	b)Basic and diluted EPS after Extraordinary items for the period and for the previous period (not annualized)	4.92	5.22	3.04	29.69

Select Information for the Quarter ended 30th June, 2014

Part II

Sr. No.	Particulars	For the Quarter ended			For Year Ended
		30.06.2014 Unaudited	31.03.2014 Audited	30.06.2013 Unaudited	31.03.2014 Audited
A 1	PARTICULARS OF SHAREHOLDING Public Shareholding - Number of shares - Percentage of shareholding	47,13,246 42.46%	48,98,089 44.13%	48,96,564 44.12%	48,98,089 44.13%
2	Promoters and promoter group shareholding a) Pledged/ Encumbered - Number of Shares	Nil	Nil	Nil	Nil
	-Percentage of shares (as a % of the total shareholding of promoters and promoter group)	Nil	Nil	Nil	Nil
	- Percentage of shares (as a % of the total share capital of the company) b) Non-encumbered	Nil	Nil	Nil	Nil
	- Number of Shares	63,86,379	62,01,536	62,03,061	62,01,536
	- Percentage of shares (as a % of the total shareholding of promoters and promoter group)	100%	100%	100%	100%
	- Percentage of shares (as a % of the total share capital of the company)	57.54%	55.87%	55.88%	55.87%

	Particulars	Quarter ended 30.06.2014
В	INVESTOR COMPLAINTS	
	Pending at the beginning of the quarter	
	Received during the quarter	
	Disposed off during the quarter	9
	Remaining unresolved at the end of the quarter	

Notes:

- The above results have been subjected to a "Limited Review" by Auditors of the Company as per the Listing Agreements with the Stock Exchanges and have been taken on record by the Board of Directors at their meeting held on August 2, 2014.
- The Company is engaged in the business of Investing & Financing and there are no separate reporatable segments as per Accounting Standard (AS) - 17 on 'Segment Reporting'.

 Previous period figures have been regrouped/reclassified wherever considered necessary.

For JSW HOLDINGS LIMITED

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JT. MANAGING DIRECTOR, CEO & CFO

Dated: August 2, 2014

Place: Vasind, Thane.

38, Bombay Mutual Building, 2nd Floor, Dr. D. N. Road, Fort, Mumbai - 400 001.

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Shah Gupta & Co. Chartered Accountants

INDEPENDENT AUDITORS' REVIEW REPORT

The Board of Directors JSW Holdings Limited Mumbai

- 1. We have reviewed the accompanying Statement of Unaudited Financial Results of JSW Holdings Limited (the 'Company') for the quarter ended June 30, 2014 (the 'Statement'), being submitted by the Company pursuant to the requirements of Clause 41 of the Equity Listing Agreements with the Stock Exchanges, except for the disclosures regarding 'Public Shareholding', 'Promoter and Promoter Group Shareholding' and 'Investor Complaints', which have been traced from disclosures made by the management and have not been reviewed by us. This statement is the responsibility of the Company's Management and has been approved by the Board of Directors. Our responsibility is to issue a report on this statement based on our review.
- 2. We conducted our review in accordance with the Standard on Review Engagements (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.
- 3. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the Accounting Standards notified under the Companies Act, 1956 [which are deemed to be as per Section 133 of the Companies Act, 2013, read with Rule 7 of the Companies (Accounts) Rules, 2014] and other recognised accounting practices and policies, has not disclosed the information required to be disclosed in terms of Clause 41 of the Equity Listing Agreement with the stock exchanges, including the manner in which it is to be disclosed, or that it contains any material misstatement.

For SHAH GUPTA & CO

Chartered Accountants

Firm Registration No - 109574W

Vipul K Choksi Partner

M. No.37606

Place: Vasind, Thane. Date: August 02, 2014