



KELLTON TECH SOLUTIONS LTD.

Hyderabad, 30/07/2014.

To
The General Manger-Listing,
The BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
MUMBAI – 400 001.

Dear Sir,

Sub: Intimation under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations.

Ref : i) KELLTON TECH SOLUTIONS LIMITED,
ii) Scrip Code : 519602

With reference to the captioned subject, we hereby inform you that the company has received disclosure in Format 29 from Mr Brij Mohana Mandala under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations

Format 29 received has been enclosed.

This is for your information and records.

Thanking you,

Yours Sincerely,

for KELLTON TECH SOLUTIONS LIMITED

Authorised Signatory

Encl: As above.

Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	Kellton Tech Solutions Limited		
Name(s) of the acquirer and Persons Acting in Concert(PAC) with the acquirer	Mr. Brij Mohan Mandala PAC Matnic Finvest Private Limited and Kellton Wealth Management Private Limited.		
Whether the acquirer belongs to Promoter/Promoter group	NO		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE		
Details of the acquisition / disposal as follows	Number	% w.r.t.total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of :			
a) Shares carrying voting rights	Nil	Nil	Nil
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	Nil	Nil	Nil
c) Voting rights (VR) otherwise than by shares	Nil	Nil	Nil
d) Warrants/ convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	Nil	Nil	Nil
Total (a+b+c+d)	Nil	Nil	Nil
Details of acquisition/sale			
a) Shares carrying voting rights acquired/ sold	Nil	Nil	Nil
b) VRs acquired / sold otherwise than by shares	Nil	Nil	Nil
c) Warrants/ convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	1,00,000	Nil	0.23%
d) Shares encumbered / invoked/released by the acquirer	Nil 1,00,000	Nil Nil	Nil 0.23%
e) Total (a+b+c+/-d)			
After the acquisition/sale, holding of:			

M.V. Brij

a) Shares carrying voting rights			
b) Shares encumbered with the acquirer	Nil	Nil	Nil
c) VRs otherwise than by shares	Nil	Nil	Nil
d) Warrants/ convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	1,00,000	Nil	0.23%
e) Total (a+b+c+d)	1,00,000	Nil	0.23%
Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc):	Preferential Allotment		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	30-06-2014		
Equity share capital / total voting capital of the TC before the said acquisition / sale	Rs.17,74,45,500/- divided into 3,54,89,100 equity shares of Rs 5/- each		
Equity share capital / total voting capital of the TC after the said acquisition / sale	Rs.20,69,37,720/- divided into 4,13,87,544 equity shares of Rs 5/- each		
Total diluted share / voting capital of the TC after the said acquisition	Rs.21,64,45,500/- divided into 4,32,89,100 equity shares of Rs 5/- each		

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Signature of the acquirer / seller / ~~Authorised Signatory~~



Place: Hyderabad

Date: 30-July-2014
