

Annexure B
Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

1. Name of the Target Company (TC)	MT Educare Ltd		
2. Name(s) of the acquired and Persons Acting in Concert (PAC) with the acquirer	Mr. Mahesh R. Shetty		
3. Whether the acquirer belongs to Promoter/Promoter group	Yes		
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	Bombay Stock Exchange Limited , National Stock Exchange of India Limited		
5. Details of the disposal of shares (Release of Pledge of shares)	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC(*)
<u>Before the acquisition/disposal under consideration, holding of:</u>			
a) Shares carrying voting rights	18,00,000	4.52	
b) Voting rights (VR) otherwise than by shares			
c) Warrants/convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	(pledged shares)		
Total (a+b+c)	18,00,000	4.52	
<u>Details of release of Pledged shares</u>			
a) Shares carrying voting rights acquired/sold	9,30,000	2.33	
b) VRs acquired/sold otherwise than by shares	Release of Pledge of Equity shares of MT Educare Ltd		
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold			
Total (a+b+c)	9,30,000	2.33	
<u>Post Holding After the release of pledged shares</u>			
a) Shares carrying voting rights	8,70,000	2.18	
b) VRs otherwise than by shares			
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying			

Shetty



