
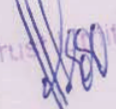


## Introductory sub-table (I)(a)

Name of the Company: MASTER TRUST LIMITED			
Scrip Code, Name of the scrip, class of security: 511768, MASTERTR, EQUITY			
Quarter ended: 30.06.2014			
<b>Partly paid-up shares:-</b>			
	<b>No. of partly paid-up shares</b>	<b>As a % of total no. of partly paid-up shares</b>	<b>As a % of total no. of shares of the company</b>
Held by promoter/promoter group	0	0	0
Held by public	0	0	0
<b>Total - D</b>	<b>0</b>	<b>0</b>	<b>0</b>
<b>Outstanding convertible securities:-</b>			
	<b>No. of outstanding securities</b>	<b>As a % of total no. of outstanding convertible securities</b>	<b>As a % of total no. of shares of the company, assuming full conversion of the convertible securities</b>
Held by promoter/promoter group	0	0	0
Held by public	0	0	0
<b>Total - E</b>	<b>0</b>	<b>0</b>	<b>0</b>
<b>Warrants:-</b>			
		<b>As a % of total no. of warrants</b>	<b>As a % of total no. of shares of the company, assuming full conversion of warrants</b>
Held by promoter/promoter group	0	0	0
Held by public	0	0	0
<b>Total - F</b>	<b>0</b>	<b>0</b>	<b>0</b>
<b>Total paid-up capital of the company, assuming full conversion of warrants and convertible securities</b>		<b>10876600</b>	

For Master Trust Limited  
  
 Managing Director

Statement Showing Shareholding Pattern									
Category code	Category of Shareholder	Table 1(a)				Total shareholding as a percentage of total number of shares		Shares Pledged or otherwise encumbered	
		Number of Shareholders	Total number of shares	Number of shares held in dematerialized form	As a percentage of (A+B) <sup>1</sup>	As a percentage of (A+B+C)	Number of shares	As a percentage	
		(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX) = (VIII)/(IV)*100	
(A)	Shareholding of Promoter and Promoter Group <sup>3</sup>								
1	Indian								
(a)	Individuals/ Hindu Undivided Family	8	7194712	5659392	66.15	66.15	0	0.00	
(b)	Central Government/ State Government(s)	0	0	0	0.00	0.00	0	0.00	
(c)	Bodies Corporate	1	593958	593958	5.46	5.46	0	0.00	
(d)	Financial Institutions/ Banks	0	0	0	0.00	0.00	0	0.00	
(e)	Any Others(Specify)	0	0	0	0.00	0.00	0	0.00	
(e-i)		0	0	0	0.00	0.00	0	0.00	
(e-ii)		0	0	0	0.00	0.00	0	0.00	
	Sub Total(A)(1)	9	7788670	6253350	71.61	71.61	0	0.00	
2	Foreign								
a	Individuals (Non-Residents Individuals/ Foreign Individuals)	0	0	0	0.00	0.00	0	0.00	
b	Bodies Corporate	0	0	0	0.00	0.00	0	0.00	
c	Institutions	0	0	0	0.00	0.00	0	0.00	
d	Any Others(Specify)	0	0	0	0.00	0.00	0	0.00	
d-i		0	0	0	0.00	0.00	0	0.00	
d-ii		0	0	0	0.00	0.00	0	0.00	
	Sub Total(A)(2)	0	0	0	0.00	0.00	0	0.00	
	Total Shareholding of Promoter and	9	7788670	6253350	71.61	71.61	0	0.00	
(B)	Public shareholding								
1	Institutions								
(a)	Mutual Funds/ UTI	0	0	0	0.00	0.00	0	0.00	
(b)	Financial Institutions/ Banks	0	0	0	0.00	0.00	0	0.00	
(c)	Central Government/ State Government(s)	0	0	0	0.00	0.00	0	0.00	
(d)	Venture Capital Funds	0	0	0	0.00	0.00	0	0.00	
(e)	Insurance Companies	0	0	0	0.00	0.00	0	0.00	
(f)	Foreign Institutional Investors	0	0	0	0.00	0.00	0	0.00	
(g)	Foreign Venture Capital Investors	0	0	0	0.00	0.00	0	0.00	
(h)	Any Other (specify)								
(h-i)	-NRI	8	26067	25067	0.24	0.24	0	0.00	
(h-ii)		0	0	0	0.00	0.00	0	0.00	
	Sub-Total (B)(1)	8	26067	25067	0.24	0.24	0	0.00	
B 2	Non-institutions								
(a)	Bodies Corporate	66	2119387	2093287	19.49	19.49	0	0.00	
(b)	Individuals								
i	Individuals -i. Individual shareholders holding nominal share capital up to Rs 1 lakh	2218	709240	487515		6.52	0	0.00	
ii	Individual shareholders holding nominal share capital in excess of Rs. 1 lakh	9	229635	215235	2.11	2.11	0	0.00	
(c)	Any Other (specify)								
(c-i)	Clearing Member	7	3601	3601	0.00	0.00	0	0.00	
(c-ii)									
	Sub-Total (B)(2)	2300	3061863	2799638	38.18	38.18	0	0.00	
(B)	Total Public Shareholding (B) <sup>4</sup> (B)(1)+(B)(2)	2308	3087930	2824705	28.39	28.39	0	0.00	
	TOTAL (A)+(B)	2317	10876600	9078055	100.00	100.00	0	0.00	
(C)	Shares held by Custodians and against which Depository Receipts have been issued								
1	Promoter and Promoter Group	0	0	0	0	0.00	0	0.00	
2	Public	0	0	0	0	0.00	0	0.00	
	Sub-Total (C)	0	0	0	0	0	0	0	
	GRAND TOTAL (A)+(B)+(C)	2317	10876600	9078055	100	100.00	0	0.00	

For Master Trust Limited  
  
Managing Director



**Notes**

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(I)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"

Sr. No.	Name of the shareholder	Details of Shares held		Encumbered shares (*)			Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
		Number of shares held	As a % of grand total (A) + (B) + (C)	No.	As a percentage	As a % of grand total (A)+(B)+(C) of sub-clause (I)(a)	Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	As a % total number of convertible securities of the same class	
(i)	(ii)	(iii)	(iv)	(v)	(vi)=(v)/(iii)*100	(vii)	(viii)	(ix)	(x)	(xi)	(xii)
1	Harjeet Singh Arora	1586848	14.59	0	0.00	0.00	0	0	0	0	1586848
2	Harnesh Kaur Arora	1215010	11.17	0	0.00	0.00	0	0	0	0	1215010
3	R.K. Singhania	2580357	23.72	0	0.00	0.00	0	0	0	0	2580357
4	Palka Arora	250000	2.30	0	0.00	0.00	0	0	0	0	250000
5	Jashaniyot Arora	545000	5.01	0	0.00	0.00	0	0	0	0	545000
6	Parveen Singhania	815500	7.50	0	0.00	0.00	0	0	0	0	815500
7	Puneet Singhania	101997	0.94	0	0.00	0.00	0	0	0	0	101997
8	Prime Industries Ltd.	593958	5.46	0	0.00	0.00	0	0	0	0	593958
9	Chirag Singhania	100000	0.92	0	0.00	0.00	0	0	0	0	100000
<b>TOTAL</b>		<b>7788670</b>	<b>71.61</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>	<b>7788670</b>

(\*) The term "encumbrance" has the same meaning as assigned to it in regulation 28(3) of the SAST Regulations, 2011

For Master Trust Limited  
  
 Managing Director

(D)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of share

Sr. No.	Name of the shareholder	Number of shares held	Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above)	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	Gala Finance & Investment Limited	695486	6.39	0	0	0	0	695486
2	Vidya Portfolio Management (P) Ltd	700000	6.44	0	0	0	0	700000
3	Convexity Solutions And Advisors Pvt. Ltd.	525000	4.83					525000
4	<b>TOTAL</b>	<b>1395486</b>	<b>12.83</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>1395486</b>

For Master Trust Limited

Managing Director

(1)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company

Sr. No.		Number of shares	Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (1)(a) above)	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	Gala Finance & Investment Limited	695486	6.39	0	0	0	0	695486
2	Vidya Portfolio Management (P) Ltd.	700000	6.44	0	0	0	0	700000
<b>TOTAL</b>		<b>1395486</b>	<b>12.83</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>1395486</b>

For Master Trust Limited

Managing Director



(I)(d) Statement showing details of locked-in shares

Sr. No.	Name of the shareholder	Number of locked-in shares	Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	RAJINDER KUMAR SINGHANIA	767660	7.06
2	HARJEET SINGH ARORA	383830	3.53
3	HARNEESH KAUR ARORA	383830	3.53
<b>TOTAL</b>		<b>1535320</b>	<b>14.12</b>

For Master Trust Limited

Manager

(II)(a) Statement showing details of Depository Receipts (DRs)

Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above)
1		0	0	0.00
2				0.00
<b>TOTAL</b>		<b>0</b>	<b>0</b>	<b>0.00</b>

For Master Trust Limited

Manager





(H)(b) Statement showing holding of Depository Receipts (DRs), where underlying shares held by "promoter/promoter group" are in excess of 1% of the total number of shares

Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above)
1		0	0	0.00
2				0.00
3				0.00
<b>TOTAL</b>			<b>0</b>	<b>0.00</b>

For Master Trust Limited