

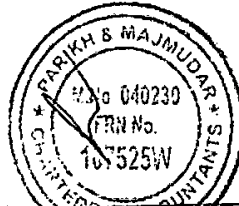
**LIMITED REVIEW REPORT**

We have reviewed the accompanying statement of Un-audited Financial Results of N.K.INDUSTRIES LIMITED having its registered office at 7th Floor, Popular ,House ,Ashram Road, Ahmedabad-380009 for the Quarter ended on 30th September , 2013 except for the disclosures regarding "Public Shareholding & Promoter & Promoter Group Shareholding " which have been traced from disclosures made by the management and have not been audited by us.This statement is the responsibility of the Company's Management and has been approved by the Board of Directors. Our responsibility is to issue a report on these financial statements based on our review.

We conducted our review in accordance with the Standard on Review Engagement (SRE) 2400, Engagements to Review Financial statements issued by the Institute of Chartered Accountants of India. This Standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures, applied to financial data and thus provides less assurance than an Audit. We have not performed an audit and accordingly, we do not express an audit opinion.

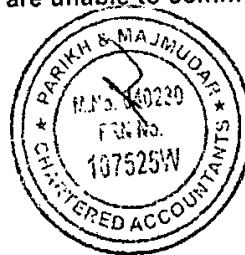
Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of un-audited financial results prepared in accordance with accounting standards and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Clause 41 of the listing agreement including the manner in which it is to be disclosed, or that it contains any material misstatement, except the following;

- i) *Balance of Secured Loans, Unsecured Loans, Debtors, Loans & Advances & Creditors (including in respect of transaction through National spot Exchange Limited) are subject to confirmation from respective parties.*



LIMITED REVIEW REPORT

- ii) *The closing stock as at 30.09.2013 is as taken, valued and certified by the Management.*
- iii) *The Company has not Provided for Deferred Assets as there is no virtual Certainty of Setting the same in near future.*
- iv) *The company had incurred huge losses in past years , including the quarter under review and the company's net worth is negative. In spite of this in view of the management , the accounts has been prepared on "Going Concern basis".*
- v) *Impact, if any, of the rehabilitation scheme by operating agency appointed by Hon'ble Board for Industrial & Financial Restructuring (BIFR) is not ascertainable since the scheme is pending.*
- vi) *No provision for interest is made during the year on advances which is considered as doubtful.*
- vii) *The Company has entered into financial arrangement with National Spot Exchange Ltd (NSEL) through trading and Clearing Member, N.K.Proteins Ltd(Group Company) by way of purchase and sales of various goods,without physical delivery of the goods, during the previous fiscal year. Further although the balances of long term creditors include the creditors resulting out of such transactions, the liability of NSEL could not be ascertained due to the difference between the balance as per the books of the company and balance due as per the demand of NSEL through the trading and clearing member N.K.Proteins Ltd. In view of the fact that matter is still under reconciliation and under dispute, we are unable to quantify the amount of liability or unable to make any comments on the same .Further NSEL suspended the trading on 31st July 2013 and has moved an arbitration petition in the H'onble Mumbai High Court for recovery of outstanding amount from N.K. Proteins Limited, and has made the company a Respondent The matter is pending with H'onble Bombay High Court. The matter being Subjudice we are unable to comment on the same.*



LIMITED REVIEW REPORT

viii) Sales Tax Department has completed the assessment for various assessment years and raised demand of Rs. 5423.55 lacs for the earlier previous years. The company has not made any provision for the above demand raised by the sales tax authority in view of the fact that the company had preferred an appeal before the appellate authority. Had the provision for sales tax would have been made for the earlier years, Loss for the earlier year would have been higher by Rs. 5423.55 Lacs and Liabilities would have been higher by Rs. 5423.55 Lacs

Date: 19.06.2014

Place: Ahmedabad



For Parikh & Majmudar
Chartered Accountants

C.A. Dr. Hiten Parikh
PARTNER
M.No. 40230
FRNNO. 107525W



N.K. Industries Limited

Registered Office: 7th Floor, Popular House, Ashram Road, Ahmedabad - 390 009.
Works : 745, Kadi-Thor Road, KADI-382715 Dist. Mehsana (North Gujarat)

Unaudited Financial Result For The Quarter Ended On 30th September, 2013

Part I

Particulars	(Rs. In Lacs)					
	Quarter Ended on			Cumulative		Year Ended
	30/09/2013	30/06/2013	30/09/2012	01/04/2013 to 30/09/2013	01/04/2012 to 30/09/2012	
1 Income from operations						31.03.2013 (Audited)
(a) Net Sales / Income From Operations						
(b) Other Operating Income	12,927.71	14,925.93	45,687.68	27,853.64	129,866.41	44,318.59
Total Income from operations (net)	12,927.71	14,925.93	45,687.68	27,853.64	129,866.41	44,318.59
2 Expenditure						
a) Cost of materials consumed						
b) Purchase of stock-in-trade						
c) (Increase) / Decrease in Stock-in-trade	7,784.12	8,963.22	46,453.96	16,747.34	132,491.35	15,374.42
d) Employee benefits expenses	5,470.29	5,976.42	(705.35)	11,446.71	(182.70)	34,947.84
e) Depreciation and amortisation expenses	121.57	114.31	19.94	235.88	45.69	(6,006.51)
f) Other expenses	110.17	139.09	91.33	249.26	142.93	133.06
Total Expenditure	340.05	527.05	64.51	- 867.10	98.08	372.36
3 Profit / (Loss) from operations before other income, interest and exceptional item (1-2)	13,826.20	15,720.09	45,924.39	29,546.29	132,595.36	18,677.43
4 Other Income / (Loss)	(898.49)	(794.16)	(236.71)	(1,692.65)	(2,728.95)	63,398.60
5 Profit / (Loss) before interest & exceptional items (3+4)	275.41	1,199.66	226.23	- 1,475.07	460.38	1,005.44
6 Finance costs	(623.08)	405.50	(10.48)	(217.58)	(2,268.57)	(18,074.57)
7 Profit / (Loss) after interest but before exceptional items (5-6)	25.18	0.91	0.40	- 26.09	0.70	5.20
8 Add / (Less) Exceptional Items	(648.26)	404.59	(10.88)	(243.67)	(2,269.27)	(18,079.77)
9 Profit / (Loss) from ordinary activities before tax (7 + 8)	(648.26)	404.59	(10.88)	(243.67)	(2,269.27)	226.59
10 Tax expense						
11 Net Profit / (Loss) from ordinary activities after tax (9-10)	(648.26)	404.59	(10.88)	(243.67)	(2,269.27)	(17,853.18)
12 Extraordinary items (net of tax exp. Rs. Lakhs)						
13 Net Profit / (Loss) for the period (11+12)	(648.26)	404.59	(10.88)	(243.67)	(2,269.27)	(17,853.18)
14 Share of profit / (loss) of associates*						(10,454.38)
15 Minority Interest*						(28,307.56)
16 Net Profit / (Loss) after taxes, minority interest and share of profit / (loss) of associates (13 + 14 + 15)*	(648.26)	404.59	(10.88)	(243.67)	(2,269.27)	(28,307.56)
17 Paid-Up Equity Share Capital of Rs. 10 Each	600.99	600.99	600.99	600.99	600.99	600.99
18 Reserve Excluding Revaluation Reserves as per Balance sheet of Previous accounting year						
19.i Earnings per share (before extraordinary items) (of ₹/- each) (not annualised):						
(a) Basic						
(b) Diluted	(10.79)	6.73	(0.18)	(4.05)	(37.76)	(471.02)
19.ii Earnings per share (after extraordinary items) (of ₹/- each) (not annualised):						
(a) Basic						
(b) Diluted	(10.79)	6.73	(0.18)	(4.05)	(37.76)	(471.02)
Part II						
A PARTICULARS OF SHAREHOLDING						
1 Public Share Holding						
-Number of Shares	2502672	2502672	2535920	2502672	2502672	2502672
-Percentage of shareholding	41.64	41.64	42.20	41.64	41.64	41.64
2 Promoters and promoter group shareholding						
a. Pledge/Encumbered						
-Number of shares	NA	NA	NA	NA	NA	NA
-Percentage of shares (as a % of total shareholding of promoter and promoter group)	NA	NA	NA	NA	NA	NA
-Percentage of shares (as a % of total share capital of the company)	NA	NA	NA	NA	NA	NA
b. Non-encumbered						
-Number of shares	3507228	3507228	3473980	3507228	3507228	3507228
-Percentage of shares (as a % of total shareholding of promoter and promoter group)	100	100	100	100	100	100
-Percentage of shares (as a % of total share capital of the company)	58.36	58.36	57.80	58.36	58.36	58.36
B INVESTOR COMPLAINTS						
Particulars	3 months ended (dd/mm/yyyy)					
Pending at the beginning of the quarter	NIL					
Received during the quarter						
Disposed of during the quarter						
Remaining unresolved at the end of the quarter						

STATEMENT OF ASSETS AND LIABILITIES

Particulars		(') In Lacs	
		For the year ended (Unaudited)	
		30/09/2013	31/03/2013
A Liabilities			
Equity and Liabilities			
1 Shareholders' Funds			
(a) Capital		600.99	600.99
(b) Reserves and Surplus		(23,787.91)	(22,787.58)
Sub-total - Shareholders' funds		(23,186.92)	(22,186.59)
2 Non-current liabilities			
(a) Long-term borrowings		-	-
(b) Deferred tax liabilities (Net)		-	-
(c) Other long term liabilities		60,863.59	60,863.59
(d) Long-term provisions		216.75	210.61
Sub-total - Non-current liabilities		61,080.34	61,074.20
3 Current liabilities			
(a) Short Term borrowings		-	-
(b) Trade payables		87,209.04	111,006.71
(c) Other current liabilities		1,193.10	34.54
(d) Short-term provisions		20.68	17.16
Sub-total - Current liabilities		88,422.83	111,058.40
TOTAL -EQUITY AND LIABILITIES		126,316.25	149,946.01
B ASSETS			
1 Non-current assets			
(a) Fixed assets		19,398.26	20,314.59
(b) Non-current investments		2,512.27	2,512.27
(c) Long-term loans and advances		3,874.96	7,887.07
(d) Other Non-Current Assets		2,480.73	2,480.73
Sub-total - Non-current assets		28,266.22	33,194.66
2 Current assets			
(a) Inventories		406.20	11,874.04
(b) Trade receivables		93,871.24	101,968.33
(c) Cash and cash equivalents		49.67	207.35
(d) Short-term loans and advances		3,722.90	2,701.62
Sub-total - Current assets		98,050.02	116,751.35
TOTAL - ASSETS		126,316.25	149,946.01

Notes :

- (1) The above unaudited financial results were taken on record at the Board Meeting held on 14th November, 2013.
- (2) The Company operates in one segment only i.e. crushing oil seeds and processing/refining oils.
- (3) The Figures have been regrouped / rearranged wherever necessary.

Ahmedabad
Date: 14/11/2013

For N.K. Industries Ltd.


Managing Director

Rajiv Shah & Associates

Chartered Accountants



Office: 31, Kalindi Complex, Opp. Loha Bhavan, Old High Court Lane, Navrangpura, Ahmedabad-380 009
Ph.: (0) 079 - 27542815, 66612815 (Fax) 079 - 40070198 E-mail: rajivshah1965@gmail.com

Board of Directors,
N.K. Industries Ltd.

We have reviewed the accompanying statement of un-audited financial results of N.K. Industries Ltd. for the quarter ended on 30th June 2012. Management is responsible for the preparation and presentation of this interim financial information in accordance with Companies (Accounting Standards) Rules 2006. Our responsibility is to express a conclusion on this interim financial information based on our review.

We conducted our review in accordance with the Standard on Review Engagement (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity." A review of interim financial information consists of making inquiries, primarily of persons responsible of financial and accounting matters and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standard on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

Based on our review, nothing has come to our attention that causes us to believe that the accompanying interim financial information is not prepared, in all material respects, in accordance with Companies (Accounting Standards) Rules 2006.

Place: Ahmedabad
Date: 14/08/2012

For, Rajiv Shah & Associates
Chartered Accountants
(FRN 108454W)



Rajiv
Rajiv C. Shah (Partner)
M.No.: 043261



N.K. Industries Limited

Page 1 of 2

Registered Office: 7th Floor, Popular House, Ashram Road, Ahmedabad - 380 009.

Works : 745/1, Sadi-Thor Road, KADI-382715 Dist. Mehsana (North Gujarat)

Unaudited Financial Result For The Quarter Ended On 30th June, 2012

₹ in Lacs

Part I	Particulars	Quarter Ended on			Year Ended (Audited)
		30-Jun-12	31-Mar-12	30-Jun-11	31-Mar-12
1	Income from operations				
	(a) Net Sales / Income From Operations	84,178.72	536,107.56	70,256.88	545,277.81
	(b) Other Operating Income				
	Total Income from operations (net)	84,178.72	536,107.56	70,256.88	545,277.81
2	Expenditure				
	a) (Increase) / Decrease in Stock In Trade	522.66	(3,689.88)	1,644.05	(3,647.31)
	b) Consumption of Raw Materials		51,419.76	52,399.05	52,399.05
	c) Purchase of stock-in-trade	86,037.39	494,408.95	15,216.37	503,503.53
	d) Employee benefits expenses	25.75	188.34	53.95	198.25
	e) Depreciation and amortisation expenses	51.61	151.94	48.67	203.39
	f) Other Expenditure	33.57	3,050.17	824.73	2,356.21
	Total Expenditure	86,670.97	545,529.28	70,186.81	555,013.12
3	Profit / (Loss) from operations before other income, interest and exceptional item (1-2)	(2,492.25)	(9,421.72)	70.07	(9,735.31)
4	Other Income / (Loss)	234.15	1,349.71	58.25	1,795.27
5	Profit / (Loss) before interest & exceptional items (3+4)	(2,258.10)	(8,072.01)	128.32	(7,940.04)
6	Interest & Financial Charges	0.30	22.25	17.50	21.77
7	Profit / (Loss) after interest but before exceptional items (5-6)	(2,258.40)	(8,094.26)	110.81	(7,961.81)
8	Add / (Less) Exceptional Items				
9	Profit / (Loss) from ordinary activities before tax (7 + 8)	(2,258.40)	(8,094.26)	110.81	(7,961.81)
10	Tax Expense			(11.61)	(125.91)
11	Net Profit / (Loss) from ordinary activities after tax (9-10)	(2,258.40)	(8,094.26)	122.43	(7,836.80)
12	Extraordinary items (net of tax exp. Rs. Lakhs)				
13	Net Profit / (Loss) for the period (11+12)	(2,258.40)	(8,094.26)	122.43	(7,836.80)
14	Share of profit / (loss) of associates*				
15	Minority interest *				
16	Net Profit / (Loss) after taxes, minority interest and share of profit / (loss) of associates (13 + 14 + 15) *				
17	Paid-Up Equity Share Capital of Rs. 10 Each	600.99	600.99	600.99	600.99
18	Reserves Excluding Revaluation Reserve as per Balance sheet of Previous accounting year				7,572.98
19.i	Earnings per share (before extraordinary items) (of ₹/- each) (not annualised):				
	(a) Basic	(37.58)	(134.68)	2.04	(130.40)
	(b) Diluted				
19.ii	Earnings per share (after extraordinary items) (of ₹/- each) (not annualised):				
	(a) Basic	(37.58)	(134.68)	2.04	(130.40)
	(b) Diluted				
Part II A	Particulars of Shareholding				
1	Public Share Holding				
	Number of Shares	2549844	2713960	2741189	2713960
	% of Shareholding	42.43	45.16	45.61	45.16
2	Promoters and promoter group shareholding				
	a. Pledge/Encumbered				





N.K. Industries Limited

Registered Office: 7th Floor, Popular House, Ashram Road, Ahmedabad - 380 009.

Works : 745, Kadi-Thor Road, KADI-382715 Dist.Mehsana (North Gujarat)

Unaudited Financial Result For The Quarter Ended On 30th June, 2012

₹ in Lacs

	-percentage of shares (as a% of total shareholding of promoter and promoter group)				
	-percentage of shares (as a% of total share capital of the company)				
	b. Non encumbered				
	-number of shares	3460056	3295940	3268711	3295940
	-percentage of shares (as a% of total shareholding of promoter and promoter group)	57.57	54.84	54.39	54.84
	-percentage of shares (as a% of total share capital of the company)	100.00	100.00	100.00	100.00
B	Particulars	3 months ended (dd/mm/yyyy)			
	Pending at the beginning of the quarter				
	Received during the quarter				
	Disposed of during the quarter				
	Remaining unresolved at the end of the quarter				

Notes :

- (1) The above unaudited financial results were taken on record at the Board Meeting held on 14th August, 2012.
- (2) The Company operates in one segment only i.e. crushing/trading oil seeds.
- (3) The Figures have been regrouped / rearranged wherever necessary.
- (4) For the financial year 2011-12, Statutory Auditors have observed in their report as under:
 - i. The accounts are prepared on the assumption of "Going Concern" though net worth is negative and reference to BIFR is made.
 - ii. No Provision is made for interest receivable on various advances amounting Rs.1171.60Lacs as the same are considered as doubtful.

As regards (i) above, the company is carrying on its operation regularly and meeting its day-to day liability. There is no intention to close down its activity. Hence the accounts are prepared on "Going Concern" assumption.

As regards (ii) above, as the advances are considered doubtful, management has not provided Interest receivable thereon.

For N.K. Industries Ltd.



(Signature)
(Nimish K. Patel)

Chairman & Managing Director

Place : Ahmedabad

Date : 14.08.2012

Rajiv Shah & Associates

Chartered Accountants



Office : 31, Kalindi Complex, Opp. Loha Bhavan, Old High Court Lane, Navrangpura, Ahm. edabad-380 009.
Ph.: (0) 079 - 27542815, 66612815 (Fax) 079 - 40070198 E-mail : rajivshah1965@gmail.com

Board of Directors,
N.K. Industries Ltd.
7TH Floor, Popular House,
Ashram Road,
Ahmedabad-380009

We have reviewed the accompanying statement of un-audited financial results of N.K. Industries Ltd. for the quarter ended on 30th September 2012. Management is responsible for the preparation and presentation of this interim financial information in accordance with Companies (Accounting Standards) Rules 2006. Our responsibility is to express a conclusion on this interim financial information based on our review.

We conducted our review in accordance with the Standard on Review Engagement (SR 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity." A review of interim financial information consists of making inquiries, primarily of persons responsible of financial and accounting matters and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standard on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

Based on our review, nothing has come to our attention that causes us to believe that the accompanying interim financial information is not prepared, in all material respects, in accordance with Companies (Accounting Standards) Rules 2006.

Place: Ahmedabad
Date: 12/11/2012

For, Rajiv Shah & Associates
Chartered Accountants
(FRN 108454W)



rajiv
Rajiv C. Shah (Partner)
M.No.: 043261



N.K. Industries Limited

Registered Office: 7th Floor, Popular House, Ashram Road, Ahmedabad - 380 009.
Works : 745, Kadi-Thor Road, KADI-382715 Dist.Mehsana (North Gujarat)

Unaudited Financial Result For The Quarter Ended On 30th September, 2012

(₹) In Lacs

Part I	Particulars	Quarter Ended on			Cumulative		Year Ended
		30/09/2012	30/09/2011	30/06/2012	01/04/2012 to 30/09/2012	01/04/2011 to 30/09/2011	31.03.2012 (Audited)
1	Income from operations	45,687.68	714.48	84,178.72	129,866.41	70,971.36	545,277.81
	(a) Net Sales / Income From Operations						
	(b) Other Operating Income	45,687.68	714.48	84,178.72	129,866.41	70,971.36	545,277.81
	Total Income from operations (net)						
2	Expenditure		341.44			1,985.49	52,399.05
	a) Cost of materials consumed	46,453.96	308.64	86,037.39	132,491.35	52,707.69	503,503.53
	b) Purchase of stock-in-trade	(705.35)	0.22	522.66	(182.70)	15,216.59	(3,647.31)
	c) (Increase) / Decrease in Stock-in-trade	19.94	28.62	25.75	45.69	82.57	198.25
	d) Employee benefits expenses	81.33	51.10	51.61	142.93	99.76	203.39
	e) Depreciation and amortisation expenses	64.51	904.01	33.57	98.08	1,728.74	2,356.21
	f) Other expenses	45,924.39	1,634.03	86,670.97	132,585.36	71,820.84	555,013.12
	Total Expenditure	(236.71)	(919.55)	(2,492.25)	(2,728.95)	(849.48)	(9,735.31)
3	Profit/(Loss) from operations before other income, interest and exceptional item (1-2)	226.23	220.56	234.15	460.38	278.81	1,795.27
4	Other Income / (Loss)	(10.48)	(698.99)	(2,258.10)	(2,268.58)	(570.67)	(7,940.04)
	Profit/(Loss) before interest & exceptional items (3+4)	0.40	6.26	0.30	0.70	23.76	21.77
6	Finance costs	(10.88)	(705.25)	(2,258.40)	(2,269.27)	(594.44)	(7,961.81)
7	Profit/(Loss) after interest but before exceptional items (5-6)						
8	Add / (Less) Exceptional Items	(10.88)	(705.25)	(2,258.40)	(2,269.27)	(594.44)	(7,961.81)
9	Profit / (Loss) from ordinary activities before tax (7 + 8)		(2.41)			(14.02)	(125.01)
10	Tax expense						
11	Net Profit / (Loss) from ordinary activities after tax (9-10)	(10.88)	(702.84)	(2,258.40)	(2,269.27)	(580.41)	(7,836.80)
12	Extraordinary Items (net of tax exp. Rs. Lakhs)	(10.88)	(702.84)	(2,258.40)	(2,269.27)	(580.41)	(7,836.80)
13	Net Profit / (Loss) for the period (11+12)						
14	Share of profit / (loss) of associates*						
15	Minority interest*						
16	Net Profit / (Loss) after taxes, minority interest and share of profit / (loss) of associates (13 + 14 + 15)*	600.99	600.99	600.99	600.99	600.99	600.99
17	Paid-Up Equity Share Capital of Rs. 10 Each						7,572.98
18	Reserve Excluding Revaluation Reserves as per Balance sheet of Previous accounting year						
19.i	Earnings per share (before extraordinary items) (of ₹/- each) (not annualised):	(0.18)	(11.69)	(37.58)	(37.76)	(9.66)	(130.40)
	(a) Basic						
	(b) Diluted						
19.ii	Earnings per share (after extraordinary items) (of ₹/- each) (not annualised):	(0.18)	(11.69)	(37.58)	(37.76)	(9.66)	(130.40)
	(a) Basic						
	(b) Diluted						
Part II							
A PARTICULARS OF SHAREHOLDING							
1	Public Share Holding	2731189	2741189	2549844	2731189	2741189	2713960
	-Number of Shares	45.44	45.61	42.43	45.44	45.61	45.16
	-Percentage of shareholding						
2	Promoters and promoter group shareholding						
	a. Pledge/Encumbered						
	-Number of shares						
	-Percentage of shares (as a % of total shareholding of promoter and promoter group)						
	-Percentage of shares (as a % of total share capital of the company)						
	b. Non-encumbered	3278711	3268711	3460056	3278711	3268711	3295940
	-Number of shares	100.00	100.00	100.00	100.00	100.00	100.00
	-Percentage of shares (as a % of total shareholding of promoter and promoter group)						
	-Percentage of shares (as a % of total share capital of the company)	54.56	54.39	57.57	54.56	54.39	54.81



N.K. Industries Limited

Registered Office: 7th Floor, Popatar House, Ashram Road, Ahmedabad - 380 009.

Works : 745, Kadi-Thor Road, KADI-382715 Dist. Mehsana (North Gujarat)

Unaudited Financial Result For The Quarter Ended On 30th September, 2012

(¹) In Lacs

Part I	Particulars	3 months ended (dd/mm/yyyy)
B	INVESTOR COMPLAINTS	
	Pending at the beginning of the quarter	
	Received during the quarter	
	Disposed of during the quarter	
	Remaining unresolved at the end of the quarter	

STATEMENT OF ASSETS AND LIABILITIES (AUDITED)

(¹) In Lacs

Particulars	For the year ended (Unaudited)	
	30/09/2012	31/03/2012
A Liabilities		
1 Equity and Liabilities		
Shareholders' Funds		
(a) Capital	600.99	600.99
(b) Reserves and Surplus	4274.04	7572.28
Sub-total - Shareholders' funds	4875.03	8173.27
2 Non-current liabilities		
(a) Long-term borrowings	1.29	3.74
(b) Deferred tax liabilities (Net)	0.00	
(c) Long-term provisions	213.31	207.57
Sub-total - Non-current liabilities	214.60	211.31
3 Current liabilities		
(a) Trade payables	131656.05	98187.64
(b) Other current liabilities	214.68	219.21
(c) Short-term provisions	22.92	14.56
Sub-total - Current liabilities	131893.65	98421.41
TOTAL - EQUITY AND LIABILITIES	136983.29	106806.00
B ASSETS		
1 Non-current assets		
(a) Fixed assets	21156.75	21636.96
(b) Non-current investments	2512.27	2512.27
(c) Long-term loans and advances	6342.97	4884.18
Sub-total - Non-current assets	30011.99	29033.41
2 Current assets		
(a) Inventories	5919.07	5728.10
(b) Trade receivables	97964.00	67575.63
(c) Cash and cash equivalents	184.68	265.42
(d) Short-term loans and advances	2903.55	4203.44
Sub-total - Current assets	106971.30	77772.59
TOTAL - ASSETS	136983.29	106806.00

Notes :

(1) The above unaudited financial results were taken on record at the Board Meeting held on 12th November, 2012.

(2) The Company operates in one segment only i.e. crushing oil seeds and processing/refining oils.

(3) The Figures have been regrouped / rearranged wherever necessary.

(4) For the financial year 2011-12, Statutory Auditors have observed in their report as under:

i. The accounts are prepared on the assumption of "Going Concern" though net worth is negative and reference to BIFR is made.

ii. No Provision is made for interest receivable on various advances amounting Rs.1171.60Lacs as the same are considered as doubtful.

As regards (i) above, the company is carrying on its operation regularly and meeting its day-to day liability. There is no intention to close down its activity. Hence the accounts are prepared on "Going Concern" assumption.

As regards (ii) above, as the advances are considered doubtful, management has not provided interest receivable thereon.

Place : Ahmedabad
Date : 12.11.2012

For N.K. Industries Ltd.

(Nimish K. Patel)

Chariman & Managing Director

**CHARTERED ACCOUNTANTS**

CA. (DR.) HITEN PARIKH

I.Com., LL.B., FCA., Phd

CA. SANJAY MAJMUDAR

I.Com., LL.B., FCA.

LIMITED REVIEW REPORT

We have reviewed the accompanying statement of Un-audited Financial Results of N.K.INDUSTRIES LIMITED having its registered office at 7th Floor, Popular ,House ,Ashram Road, Ahmedabad-380009 for the Quarter ended on 30th June , 2013 except for the disclosures regarding "Public Shareholding & Promoter & Promoter Group Shareholding " which have been traced from disclosures made by the management and have not been audited by us. This statement is the responsibility of the Company's Management and has been approved by the Board of Directors. Our responsibility is to issue a report on these financial statements based on our review.

We conducted our review in accordance with the Standard on Review Engagement (SRE) 2400, Engagements to Review Financial statements issued by the Institute of Chartered Accountants of India. This Standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures, applied to financial data and thus provides less assurance than an Audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of un-audited financial results prepared in accordance with accounting standards and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Clause 41 of the listing agreement including the manner in which it is to be disclosed, or that it contains any material misstatement, except the following:

- i) *Balance of Secured Loans, Unsecured Loans, Debtors, Loans & Advances & Creditors (including in respect of transaction through National spot Exchange Limited) are subject to confirmation from respective parties.*



LIMITED REVIEW REPORT

- ii) *The closing stock as at 30.06.2013 is as taken, valued and certified by the Management.*
- iii) *The Company has not Provided for Deferred Assets as there is no virtual Certainty of Setting the same in near future.*
- iv) *The company had incurred huge losses in past years , and the company's net worth is negative. In spite of this in view of the management, the accounts has been prepared on "Going Concern basis".*
- v) Impact, if any, of the rehabilitation scheme by operating agency appointed by Hon'ble Board for Industrial & Financial Restructuring (BIFR) is not ascertainable since the scheme is pending.
- vi) No provision for interest is made during the year on advances which is considered as doubtful.
- vii) The Company has entered into financial arrangement with National Spot Exchange Ltd (NSEL) through trading and Clearing Member, N.K.Proteins Ltd(Group Company) by way of purchase and sales of various goods, without physical delivery of the goods, during the previous fiscal year. Further although the balances of long term creditors include the creditors resulting out of such transactions, the liability of NSEL could not be ascertained due to the difference between the balance as per the books of the company and balance due as per the demand of NSEL through the trading and clearing member N.K.Proteins Ltd. In view of the fact that matter is still under reconciliation and under dispute, we are unable to quantify the amount of liability or unable to make any comments on the same .Further NSEL suspended the trading on 31st July 2013 and has moved an arbitration petition in the H'onble Mumbai High Court for recovery of outstanding amount from N.K. Proteins Limited, and has made the company a Respondent The matter is pending with H'onble Bombay High Court. The matter being Subjudice we are unable to comment on the same.



LIMITED REVIEW REPORT

viii) Sales Tax Department has completed the assessment for various assessment years and raised demand of Rs. 5423.55 lacs for the earlier previous years. The company has not made any provision for the above demand raised by the sales tax authority in view of the fact that the company had preferred an appeal before the appellate authority. Had the provision for sales tax would have been made for the earlier years, Loss for the earlier year would have been higher by Rs. 5423.55 Lacs and Liabilities would have been higher by Rs. 5423.55 Lacs

Date: 16.06.2014

Place: Ahmedabad



For Parikh & Majmudar
Chartered Accountants

C.A. Dr. Hiten Parikh
PARTNER
M.No. 40230
FRN NO 107525W



N.K. Industries Limited

Registered Office: 7th Floor, Popular House, Ashram Road, Ahmedabad - 380 009.
Works : 745, Kadi-Thor Road, KADI-382715 Dist. Mehsana (North Gujarat)

Unaudited Financial Result For The Quarter Ended On 30th June, 2013

CIN: L91110GJ1987PLC009905, Phone: 91-79-66309999, Email: nkil@nkproteins.com

Part I

	Particulars	Quarter Ended on			Year Ended (Audited)
		30/06/2013	31/03/2013	30/06/2012	31/03/2013
1	Income from operations				
	(a) Net Sales / Income From Operations	14,925.93	(252,917.78)	84,178.72	44,318.59
	(b) Other Operating Income				
	Total Income from operations (net)	14,925.93	(252,917.78)	84,178.72	44,318.59
2	Expenditure				
	a) Cost of materials consumed				
	b) Purchase of stock-in-trade		9,080.51		15,374.42
	c) (Increase) / Decrease in Stock-in-trade	8,963.22	(267,319.78)	86,037.39	34,947.84
	d) Employee benefits expenses	5,976.42	(5,254.98)	522.66	(6,006.51)
	e) Depreciation and amortisation expenses	114.31	68.62	25.75	133.06
	f) Other expenses	139.09	120.49	51.61	372.36
	Total Expenditure	527.05	28,929.58	33.57	18,577.43
3	Profit /(Loss) from operations before other income, interest and exceptional item (1-2)	(794.16)	(18,542.22)	(2,492.26)	(19,080.01)
4	Other Income / (Loss)	1,199.66	227.46	234.16	1,005.44
5	Profit /(Loss) before interest & exceptional items (3+4)	405.50	(18,314.76)	(2,258.10)	(18,074.57)
6	Finance costs	0.91	3.56	0.30	5.20
7	Profit /(Loss) after interest but before exceptional items (5-6)	404.59	(18,318.32)	(2,258.40)	(18,079.77)
8	Add / (Less) Exceptional Items	-	2.21	-	226.59
9	Profit / (Loss) from ordinary activities before tax (7 + 8)	404.59	(18,316.11)	(2,258.40)	(17,853.18)
10	Tax expense	-	-	-	-
11	Net Profit / (Loss) from ordinary activities after tax (9-10)	404.59	(18,316.11)	(2,258.40)	(17,853.18)
12	Extraordinary items (net of tax exp. Rs. Lakhs)	-	-	-	(10,454.38)
13	Net Profit / (Loss) for the period (11+12)	404.59	(18,316.11)	(2,258.40)	(28,307.56)
14	Share of profit / (loss) of associates*	-	-	-	-
15	Minority interest*	-	-	-	-
16	Net Profit / (Loss) after taxes, minority interest and share of profit / (loss) of associates (13 + 14 + 15)*	404.59	(18,316.11)	(2,258.40)	(28,307.56)
17	Paid-Up Equity Share Capital of Rs. 10 Each	600.99	600.99	600.99	600.99
18	Reserve Excluding Revaluation Reserves as per Balance sheet of Previous accounting year	-	-	-	-
19.i	Earnings per share (before extraordinary items) (of ` 10/- each) (not annualised):				
	(a) Basic	6.73	(304.77)	(37.58)	(471.02)
	(b) Diluted	6.73	(304.77)	(37.58)	(471.02)
19.ii	Earnings per share (after extraordinary items) (of ` 10/- each) (not annualised):				
	(a) Basic	6.73	(304.77)	(37.58)	(471.02)
	(b) Diluted	6.73	(304.77)	(37.58)	(471.02)

Part II

A PARTICULARS OF SHAREHOLDING					
1	Public Share Holding				
	-Number of Shares	2502672	2502672	2549844	2502672
	-Percentage of shareholding	41.64	41.64	42.43	41.64
2	Promoters and promoter group shareholding				
	a. Pledge/Encumbered				
	-Number of shares	NA	NA	NA	NA
	-Percentage of shares (as a % of total shareholding of promoter and promoter group)	NA	NA	NA	NA
	-Percentage of shares (as a % of total share capital of the company)	NA	NA	NA	NA



N.K. Industries Limited

Registered Office: 7th Floor, Popular House, Ashram Road, Ahmedabad - 380 009.
Works : 745, Kadi-Thor Road, KADI-382715 Dist. Mehsana (North Gujarat)

Unaudited Financial Result For The Quarter Ended On 30th June, 2013

CIN: L91110GJ1987PLC009905, Phone: 91-79-66309999, Email: nkil@nkproteins.com

Part I

b. Non-encumbered				
-Number of shares	3507228	3507228	3460056	3507228
-Percentage of shares (as a% of total shareholding of promoter and promoter group)	100.00	100.00	100.00	100.00
-Percentage of shares (as a% of total share capital of the company)	58.36	58.36	57.57	58.36

B INVESTOR COMPLAINTS		3 months ended (30-06-2013)		
Pending at the beginning of the quarter		NIL		
Received during the quarter				
Disposed of during the quarter				
Remaining unresolved at the end of the quarter				

Notes :

- (1) The above unaudited financial results were taken on record at the Board Meeting held on 14th November, 2013.
- (2) The Company operates in one segment only i.e. crushing oil seeds and processing/refining oils.
- (3) The Figures have been regrouped / rearranged wherever necessary.

Ahmedabad
Date: 14/11/2013

Rajiv Shah & Associates

Chartered Accountants

Office : 31, Kalindi Complex, Opp. Loha Bhavan, Old High Court Lane, Navrangpura, Ahmedabad-380 009.
Ph.: (0) 079 - 27542815, 66612815 (Fax) 079 - 40070198 E-mail : rajivshah1965@gmail.com



Board of Directors,
N.K. Industries Ltd.
7TH Floor, Popular House,
Ashram Road,
Ahmedabad-380009

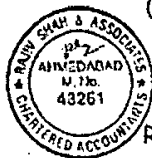
We have reviewed the accompanying statement of un-audited financial results of N.K. Industries Ltd. for the quarter ended on 31st December 2012. Management is responsible for the preparation and presentation of this interim financial information in accordance with Companies (Accounting Standards) Rules 2006. Our responsibility is to express a conclusion on this interim financial information based on our review.

We conducted our review in accordance with the Standard on Review Engagement (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity." A review of interim financial information consists of making inquiries, primarily of persons responsible of financial and accounting matters and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standard on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

Based on our review, nothing has come to our attention that causes us to believe that the accompanying interim financial information is not prepared, in all material respects, in accordance with Companies (Accounting Standards) Rules 2006.

Place: Ahmedabad
Date: 14/02/2012

For, Rajiv Shah & Associates
Chartered Accountants
(FRN 108454W)



Rajiv C. Shah
Rajiv C. Shah (Partner)
M.No.: 043261



N.K. Industries Limited

Registered Office: 74, New Poplar House, Ashram Road, Ahmedabad - 380 013
Works - 745, Kadi Thar Road, KADIA-09775, Dist. Ahmedabad (North Gujarat)

Unaudited Financial Result For The Quarter Ended On 31st December, 2012

Part I

Particulars	Quarter Ended on			Cumulative		Year ended
	31/12/2012	30/09/2012	31/12/2011	01/04/2012 to 31/12/2012	01/04/2011 to 31/12/2011	21/03/2012 (Audited)
1 Income from operations						
(a) Net Sales / Income From Operations	2 50 418.86	45 687.68	9 770.25	2 96 106.34	89 141.61	2 (15 277.8)
(b) Other Operating Income						
Total Income from operations (net)	2 50 418.86	45 687.68	9 770.25	2 96 106.34	89 141.61	2 (15 277.8)
2 Expenditure						
(a) Cost of materials consumed			979.29		83 686.98	57 395.01
(b) Purchase of stock-in-trade	2 60 266.30	45 433.96	9 094.58	3 06 720.36	24 311.7	5 03 503.31
(c) (Increase) / Decrease in Stock-in-trade	572.36	(705.35)	42.57	(132.99)	2 828.06	(3 847.31)
(d) Employees benefits expenses	44.39	19.94	9.99	64.33	92.49	195.25
(e) Depreciation and amortisation expenses	160.55	91.33	51.45	351.87	151.21	203.38
(f) Other expenses	76.30	64.51	(693.95)	148.82	1 834.28	2 356.21
Total Expenditure	2 61 119.80	45 974.39	9 483.85	2 07 644.29	89 304.69	8 55 093.21
3 Profit / (Loss) from operations before other income, interest and exceptional item (1-2)	(10 700.94)	(286.71)	(313.60)	(10 937.65)	(163.08)	(9 735.3)
4 Other Income / (Loss)	455.81	226.23	445.56	683.63	724.37	1 795.27
5 Profit / (Loss) before interest & exceptional items (3+4)	(10 245.13)	(60.48)	131.96	(10 253.61)	(438.71)	(7 940.04)
6 Finance costs	125	0.40	(6.49)	1.65	23.28	21.77
7 Profit / (Loss) after interest but before exceptional items (5-6)	(10 246.35)	(10.88)	125.47	(10 257.27)	(461.99)	(7 961.81)
8 Add / (Less) Exceptional Items	265.82			265.82		(7 961.81)
9 Profit / (Loss) from ordinary activities before tax (7+8)	(9 980.53)	(10.88)	125.47	(9 991.45)	(461.99)	(7 961.81)
10 Tax expense			3.49		(9.54)	(135.0)
11 Net Profit / (Loss) from ordinary activities after tax (9+10)	(9 980.53)	(10.88)	128.96	(9 994.45)	(471.53)	(7 836.81)
12 Extraordinary items (net of tax exp. In Lakh)						
13 Net Profit / (Loss) for the period (11+12)	(9 980.53)	(10.88)	128.96	(9 994.45)	(471.53)	(7 836.81)
14 Share of profit / (loss) of associates*						(7 836.81)
15 Minority Interest *						
16 Net Profit / (Loss) after taxes, minority interest and share of profit / (loss) of associates (13+14+15) *						
17 Paid Up Equity Share Capital of Rs. 10 Each	600 99	600 99	600 99	600 99	600 99	600 99
18 Reserve Excluding Revaluation Reserves as per Balance sheet of previous accounting year						7 574.98
19 Earnings per share (before extraordinary items) (of '₹' each) (not annualised):						
(a) Basic	(166.07)	(0.18)	2.15	(166.25)	(7.5)	(130.40)
(b) Diluted						
20 Earnings per share (after extraordinary items) (of '₹' each) (not annualised):						
(a) Basic	(166.07)	(0.18)	2.15	(166.25)	(7.5)	(130.40)
(b) Diluted						

Part II

PARTICULARS OF SHAREHOLDING						
1 Public Share Holding						
-Number of Shares	25 05 365	25 35 920	27 26 089	25 05 365	27 26 089	27 13 960
-Percentage of shareholding	41.04	42.20	43.36	41.69	45.35	43.16
2 Promoters and promoter group shareholding						
a. Pledged/Encumbered						
-Number of shares						
-Percentage of shares (as % of total shareholding of promoter and promoter group)						
-Percentage of shares (as % of total share capital of the company)						
b. Non-encumbered						
-Number of shares	35 04 335	34 73 980	32 83 881	35 04 335	32 83 881	31 95 940
-Percentage of shares (as % of total shareholding of promoter and promoter group)	100.00	100.00	100.00	100.00	100.00	100.00
-Percentage of shares (as % of total share capital of the company)	58.31	57.80	54.64	58.31	54.64	54.81
3 INVESTOR COMPLAINTS						
Particulars				3 months ended (dd/mm/yyyy)		
Pending at the beginning of the quarter						
Received during the quarter						
Disposed during the quarter						
Remaining unresolved at the end of the quarter						

Notes :

- The above unaudited financial results were taken on record at the Board Meeting held on 14th February, 2013.
- The Company operates in one segment only i.e. crushing oil seeds and processing/refining oils.
- The figures have been regrouped / rearranged wherever necessary.
- For the financial year 2011-12, Statutory Auditors have observed in their report as under:
 - The accounts are prepared on the assumption of 'Going Concern' though net worth is negative and reference to BFR is made.
 - No Provision is made for interest receivable on various advances amounting Rs.171.60Lacs as the same are considered as doubtful.

As regards (i) above, the company is carrying on its operation regularly and meeting its day-to-day liability. There is no intention to close down its activity. Hence the accounts are prepared on "Going Concern" assumption.

As regards (ii) above, as the advances are considered doubtful, management has not provided interest receivable thereon.

Place : Ahmedabad
Date : 14.02.2013

For N.K. Industries Ltd.

(Nishikant K. Patel)
Chairman & Managing Director

**CHARTERED ACCOUNTANTS**

CA. (DR). HITEN PARIKH
I.Com., LL.B., FCA., Phd
CA. SANJAY MAJMUDAR
I.Com., LL.B., FCA.

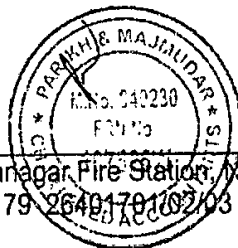
LIMITED REVIEW REPORT

We have reviewed the accompanying statement of Un-audited Financial Results of N.K.INDUSTRIES LIMITED having its registered office at 7th Floor, Popular ,House ,Ashram Road, Ahmedabad-380009 for the Quarter ended on 31st December , 2013 except for the disclosures regarding "Public Shareholding & Promoter & Promoter Group Shareholding " which have been traced from disclosures made by the management and have not been audited by us. This statement is the responsibility of the Company's Management and has been approved by the Board of Directors. Our responsibility is to issue a report on these financial statements based on our review.

We conducted our review in accordance with the Standard on Review Engagement (SRE) 2400, Engagements to Review Financial statements issued by the Institute of Chartered Accountants of India. This Standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures, applied to financial data and thus provides less assurance than an Audit. We have not performed an audit and accordingly, we do not express an audit opinion.

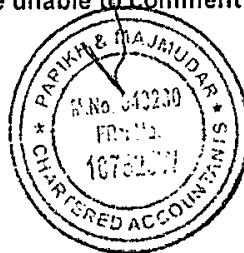
Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of un-audited financial results prepared in accordance with accounting standards and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Clause 41 of the listing agreement including the manner in which it is to be disclosed, or that it contains any material misstatement, except the following:

- i) *Balance of Secured Loans, Unsecured Loans, Debtors, Loans & Advances & Creditors (including in respect of transaction through National spot Exchange Limited) are subject to confirmation from respective parties.*



LIMITED REVIEW REPORT

- ii) *The closing stock as at 31.12.2013 is as taken, valued and certified by the Management.*
- iii) *The Company has not Provided for Deferred Assets as there is no virtual Certainty of Setting the same in near future.*
- iv) *The company had incurred huge losses in past years , including the quarter under review and the company's net worth is negative. In spite of this in view of the management , the accounts has been prepared on "Going Concern basis".*
- v) *Impact, if any, of the rehabilitation scheme by operating agency appointed by Hon'ble Board for Industrial & Financial Restructuring (BIFR) is not ascertainable since the scheme is pending.*
- vi) *No provision for interest is made during the year on advances which is considered as doubtful.*
- ix) *The Company has entered into financial arrangement with National Spot Exchange Ltd (NSEL) through trading and Clearing Member, N.K.Proteins Ltd(Group Company) by way of purchase and sales of various goods,without physical delivery of the goods, during the previous fiscal year. Further although the balances of long term creditors include the creditors resulting out of such transactions, the liability of NSEL could not be ascertained due to the difference between the balance as per the books of the company and balance due as per the demand of NSEL through the trading and clearing member N.K.Proteins Ltd. In view of the fact that matter is still under reconciliation and under dispute, we are unable to quantify the amount of liability or unable to make any comments on the same .Further NSEL suspended the trading on 31st July 2013 and has moved an arbitration petition in the H'onble Mumbai High Court for recovery of outstanding amount from N.K. Proteins Limited, and has made the company a Respondent The matter is pending with H'onble Bombay High Court. The matter being Subjudice we are unable to comment on the same.*



LIMITED REVIEW REPORT

- x) Sales Tax Department has completed the assessment for various assessment years and raised demand of Rs. 5423.55 lacs for the earlier previous years The company has not made any provision for the above demand raised by the sales tax authority in view of the fact that that the company had preferred an appeal before the appellate authority. Had the provision for sales tax would have been made for the earlier years, Loss for the earlier year would have been higher by Rs. 5423.55 Lacs and Liabilities would have been higher by Rs. 5423.55 Lacs

Date: 20.06.2014

Place: Ahmedabad



For Parikh & Majmudar
Chartered Accountants

C.A. Dr Hiten Parikh
PARTNER
M.No. 40230
FRNNO 107525W



N.K. Industries Limited

Registered Office: 7th Floor, Popular House, Ashram Road, Ahmedabad - 380 009.

Works : 745, Kadi-Thor Road, KADI-382715 Dist. Mehsana (North Gujarat)

Unaudited Financial Result For The Quarter Ended On 31st December, 2013

Part I		(Rs. In Lacs)					
Particulars	Quarter Ended on			Cummulative		Year Ended	
	31/12/2013	30/09/2013	31/12/2012	01/04/2013 to 31/12/2013	01/04/2012 to 31/12/2012	31.03.2013 (Audited)	
1	Income from operations						
	(a) Net Sales / Income From Operations	3 194.86	12 927.71	2 50 418.86	31 048.50	2 96 106.54	44 318.59
	(b) Other Operating Income						
	Total Income from operations (net)	3 194.86	12 927.71	2 50 418.86	31 048.50	2 96 106.54	44 318.59
2	Expenditure						
	a) Cost of materials consumed						15 374.42
	b) Purchase of stock-in-trade	3 063.20	7 784.12	2 60 266.20	19 810.54	3 06 720.16	34 947.84
	c) (Increase) / Decrease in Stock-in-trade	81.70	5 470.29	572.36	11 528.41	(132.99)	(6 006.51)
	d) Employee benefits expenses	128.00	121.57	44.39	363.88	64.33	133.06
	e) Depreciation and amortisation expenses	102.82	110.17	160.55	352.08	251.87	372.36
	f) Other expenses	203.21	340.05	76.30	1 070.31	140.82	18 577.43
	Total Expenditure	3 578.92	13 826.20	2 61 119.80	33 125.21	3 07 044.19	63 398.60
3	Profit/(Loss) from operations before other income, interest and exceptional item (1-2)	(384.06)	(898.49)	(10 700.94)	(2 076.71)	(10 937.65)	(19 080.01)
4	Other Income / (Loss)	211.16	275.41	455.81	1 686.23	682.03	1 005.44
5	Profit/(Loss) before interest & exceptional items (3+4)	(172.90)	(623.08)	(10 245.13)	(390.48)	(10 255.62)	(18 074.57)
6	Finance costs	0.06	25.18	1.25	.26.15	1.65	5.20
7	Profit/(Loss) after interest but before exceptional items (5-6)	(172.96)	(648.26)	(10 246.38)	(416.63)	(10 257.27)	(18 079.77)
8	Add / (Less) Exceptional Items	-	-	265.82	-	265.82	226.59
9	Profit / (Loss) from ordinary activities before tax (7 + 8)	(172.96)	(648.26)	(9 980.56)	(416.63)	(9 991.45)	(17 853.18)
10	Tax expense	-	-	-	-	-	-
11	Net Profit / (Loss) from ordinary activities after tax (9-10)	(172.96)	(648.26)	(9 980.56)	(416.63)	(9 991.45)	(17 853.18)
12	Extraordinary items (net of tax exp. Rs. Lakhs)	-	-	-	-	-	(10 454.38)
13	Net Profit / (Loss) for the period (11+12)	(172.96)	(648.26)	(9 980.56)	(416.63)	(9 991.45)	(28 307.56)
14	Share of profit / (loss) of associates*	-	-	-	-	-	-
15	Minority interest*	-	-	-	-	-	-
16	Not Profit / (Loss) after taxes, minority interest and share of profit / (loss) of associates (13 + 14)	(172.96)	(648.26)	(9 980.56)	(416.63)	(9 991.45)	(28 307.56)
17	Paid-Up Equity Share Capital of Rs. 10 Each	600.99	600.99	600.99	600.99	600.99	600.99
18	Reserve Excluding Revaluation Reserves as per Balance sheet of Previous accounting year	-	-	-	-	-	-
19.i	Earnings per share (before extraordinary items) (of ` 10/- each) (not annualised):						
	(a) Basic	(2.88)	(10.79)	(166.07)	(6.93)	(166.25)	(471.02)
	(b) Diluted	(2.88)	(10.79)	(166.07)	(6.93)	(166.25)	(471.02)
19.ii	Earnings per share (after extraordinary items) (of ` 10/- each) (not annualised):						
	(a) Basic	(2.88)	(10.79)	(166.07)	(6.93)	(166.25)	(471.02)
	(b) Diluted	(2.88)	(10.79)	(166.07)	(6.93)	(166.25)	(471.02)
Part II							
A PARTICULARS OF SHAREHOLDING							
1	Public Share Holding						
	-Number of Shares	25 02 672	25 02 672	25 05 565	25 02 672	25 05 565	25 02 672
	-Percentage of shareholding	41.64	41.64	41.69	41.64	41.69	41.64
2	Promoters and promoter group shareholding						
	a. Pledge/Encumbered						
	-Number of shares	NA	NA	NA	NA	NA	NA
	-Percentage of shares (as a% of total shareholding of promoter and promoter group)	NA	NA	NA	NA	NA	NA
	-Percentage of shares (as a% of total share capital of the company)	NA	NA	NA	NA	NA	NA
	b. Non-encumbered						
	-Number of shares	35 07 228	35 07 228	35 04 335	35 07 228	35 04 335	35 07 228
	-Percentage of shares (as a% of total shareholding of promoter and promoter group)	100.00	100.00	100.00	100.00	100.00	100.00
	-Percentage of shares (as a% of total share capital of the company)	58.36	58.36	58.31	58.36	58.31	58.36
B INVESTOR COMPLAINTS							
Pending at the beginning of the quarter							
Received during the quarter		NIL					



N.K. Industries Limited

Registered Office: 7th Floor, Popular House, Ashram Road, Ahmedabad - 380 009.

Works : 745, Kadi-Thor Road, KADI-382715 Dist.Mohana (North Gujarat)

Unaudited Financial Result For The Quarter Ended On 31st December, 2013

Part I

Disposed of during the quarter

(Rs. In Lacs)

Remaining unresolved at the end of the quarter

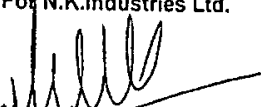
Notes :

- (1) The above unaudited financial results were taken on record at the Board Meeting held on 14th February, 2014.
- (2) The Company operates in one segment only i.e. crushing oil seeds and processing/refining oils.
- (3) The Figures have been regrouped / rearranged wherever necessary.

Ahmedabad

Date: 14/02/2014

For N.K. Industries Ltd.


Managing Director