

**Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Name of the Target Company (TC)	PATEL INTEGRATED LOGISTICS LIMITED		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Transways Combines Private Limited (TCPL)		
Whether the acquirer belongs to Promoter/Promoter group	TCPL belongs to Promoter group company.		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	a) Bombay Stock Exchange Ltd. b) National Stock Exchange of India Ltd c) Ahmedabad Stock Exchange Ltd. d) The Delhi Stock Exchange Association Ltd. e) Madras Stock Exchange Ltd. f) The Calcutta Stock Exchange Association Ltd.		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC(**)
<b><u>Before the acquisition/disposal under consideration, holding of:</u></b>			
a) Shares carrying voting rights	75,491	0.50%	Not Applicable
b) Shares in the nature of encumbrance (Pledge/ lien/ non-disposal undertaking/ others)	Nil	Nil	Not Applicable
c) Voting rights (VR) otherwise than by equity shares	Nil	Nil	Not Applicable
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	Nil	Nil	Not Applicable
e) Total (a+b+c+d)	75,491	0.50%	Not Applicable
<b><u>Details of sale</u></b>			
a) Shares carrying voting rights acquired	75,419	0.50%	Not Applicable
b) VRs acquired /sold otherwise than by equity shares	Nil	Nil	Not Applicable
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired	Nil	Nil	Not Applicable
d) Shares in the nature of encumbrance (Pledge/ lien/ non-disposal undertaking/ others)	Nil	Nil	Not Applicable
e) Total (a+b+c+d)	75,419	0.50%	Not Applicable

<u>After the acquisition/sale, holding of:</u>			
a) Shares carrying voting rights	72	0.0004%	Not Applicable
b) Shares in the nature of encumbrance (Pledge/ lien/ non-disposal undertaking/ others) Shares pledged with the acquired	Nil	Nil	Not Applicable
c) VRs otherwise than by equity shares	Nil	Nil	Not Applicable
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition.	Nil	Nil	Not Applicable
e) Total (a)+c+d)	72	0.0004%	Not Applicable
Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Sold In Open Market .		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	Sold on 1 <sup>st</sup> August 2014		
Equity share capital / total voting capital of the TC before the said acquisition / sale	1,51,86,612 Equity Shares of Rs. 10/- each aggregating to Rs. 15,18,66,120/-		
Equity share capital/ total voting capital of the TC after the said acquisition / sale	1,51,86,612 Equity Shares of Rs. 10/- each aggregating to Rs. 15,18,66,120/-		
Total diluted share/voting capital of the TC after the said acquisition/sale.	Not Applicable		

(\*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

TUPI is Promoter group company of Patel Integrated Logistics Limited. The no. of shares sold do not constitute 2% or more of the paid-up capital of the Company. This declaration is made in terms of Regulation 29(2) SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, as a matter of abundant precaution and in the interest of transparency and good corporate practice

For Transways Combines Private Limited

*Jasmin Lalla*

Jasmin Lalla  
Director  
Place: Mumbai  
Date: 04/08/2014