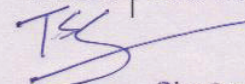


Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part-A

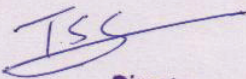
1. Name of the Target Company (TC)	PEACOCK INDUSTRIES LIMITED		
2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	DAWOOD INVESTMENT PVT.LTD.		
3. Whether the acquirer belongs to Promoter/Promoter group	YES		
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE NSE		
5. Details of the acquisition as follows	Number	% w.r.t. total share/voting capital wherever	% w.r.t. total diluted share/voting capital of the TC(*)
<u>Before the acquisition under consideration holding of of acquirer alongwith PACs of:</u>			
a) Shares carrying voting rights	24414300	63.00	63.00
b) Shares in the nature of encumbrance (pledge/lien/non disposal undertaking/ others)	NA	NA	NA
c) Voting rights (VR) otherwise than by equity shares	NA	NA	NA
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	11250000	21.43	21.43
(e) Total (a+b+c+d)	35664300	67.93	67.93
<u>Details of acquisition/sale—</u>			
a) Shares carrying voting rights acquired/sold—	11250000	21.43	21.43
b) VRs acquired /sold otherwise than by shares	NA	NA	NA
c) Warrants/convertible securities/any other instrument	NA	NA	NA

for Dawood Investment Private Limited


Director

that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold			
d) Shares in the nature of encumbrance (pledge/lien/non disposal undertaking/others)	NA	NA	NA
(e) Total (a+b+c+d)	11250000	21.43	21.43
<u>After the acquisition/sale, holding of:</u>			
a) Shares carrying voting rights	35664300	67.93	67.93
b) VRs otherwise than by equity shares	NA	NA	NA
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition.	NA	NA	NA
d) Shares in the nature of encumbrance (pledge/lien/non disposal undertaking/others)	NA	NA	NA
e) Total (a+b+c+d)	35664300	67.93	67.93
6. Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	WARRANTS CONVERTED INTO EQUITY SHARES		
7. Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares etc.	EQUITY SHARES ALLOTTED PURSUANT TO CONVERSION OF WARRANTS		
8. Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares/Warrants/convertible securities/any other instrument that entitles the acquire to receive shares in the TC	13-08-2014		
9. Equity share capital / total voting capital of the TC before the said acquisition / sale—	15,50,00,000		
10. Equity share capital/ total voting capital of the TC after the said acquisition /sale—	21,00,00,000		
11. Total diluted share/voting capital of the TC after the said acquisition/sale.—	21,00,00,000		

for Dawood Investment Private Limited


Director