



# RAJ OIL MILLS LTD.

**RAJ OIL MILLS LIMITED**  
**UNAUDITED FINANCIAL RESULTS**  
**FOR THE QUARTER ENDED 30TH JUNE, 2014**  
**CIN- L15142MH2001PLC133714 Email Id- cs@rajoilmillsLtd.com**

(Rupees in Million)

Sr. No.	PARTICULARS	Quarter ended 30.06.2014 (Unaudited)	Quarter ended 31.03.2014 (Unaudited)	Quarter ended 30.06.2013 (Unaudited)	Year ended 31.03.2014 (Audited)	Year ended 31.03.2013 (Audited)
1	<b>Income from Operation</b>					
	Net Sales	139.93	173.90	181.77	679.85	1,273.91
2	<b>Expenditure</b>					
	a) (Increase) / Decrease in Inventories	0.93	1.64	2.61	11.71	63.23
	b) Consumption of Raw & Packing Materials	114.23	130.75	134.97	536.25	985.04
	c) Other Expenses	50.06	48.85	96.18	261.91	235.08
	d) Employee Cost	12.96	11.50	16.16	55.66	74.21
	e) Depreciation	10.94	10.82	11.39	43.95	44.36
3	<b>Profit from Operations before Other Income, Interest and Exception Items</b>	<b>(49.18)</b>	<b>(29.66)</b>	<b>(79.55)</b>	<b>(229.63)</b>	<b>(128.02)</b>
4	Other Income	0.00	4.41	2.25	10.76	10.93
5	<b>Profit before Interest and Exception Items</b>	<b>(49.18)</b>	<b>(25.25)</b>	<b>(77.30)</b>	<b>(218.87)</b>	<b>(117.09)</b>
6	Interest & Finance Charges	1.70	7.59	3.17	34.69	62.59
7	<b>Profit before Exception Items</b>	<b>(50.88)</b>	<b>(32.84)</b>	<b>(80.47)</b>	<b>(253.56)</b>	<b>(179.68)</b>
8	Exception Items	-	2,651.39	-	2,651.39	-
9	<b>Profit (+) / Loss (-) from Ordinary Activities Before Tax</b>	<b>(50.88)</b>	<b>(2684.24)</b>	<b>(80.47)</b>	<b>(2,904.96)</b>	<b>(179.68)</b>
10	Tax Expenses	-	79.41	(26.64)	-	27.56
11	<b>Profit (+) / Loss (-) from Ordinary Activities After Tax</b>	<b>(50.88)</b>	<b>(2763.65)</b>	<b>(53.83)</b>	<b>(2,904.96)</b>	<b>(207.24)</b>
12	Extraordinary Items	-	-	-	-	-
13	<b>Net Profit for the Period</b>	<b>(50.88)</b>	<b>(2763.65)</b>	<b>(53.83)</b>	<b>(2,904.96)</b>	<b>(207.24)</b>
14	Paid up Equity Share Capital	710.10	710.10	710.10	710.10	710.10
15	Face Value	10.00	10.00	10.00	10.00	10.00
16	<b>EPS before Extraordinary Items ( in Rs)</b>					
	Basic EPS before Extraordinary Items	(0.72)	(38.92)	(0.76)	(40.91)	(2.92)
	Diluted EPS before Extraordinary Items	(0.72)	(38.92)	(0.59)	(40.91)	(2.28)
17	<b>EPS after Extraordinary Items ( in Rs)</b>					
	Basic EPS after Extraordinary Items	(0.72)	(38.92)	(0.76)	(40.91)	(2.92)
	Diluted EPS after Extraordinary Items	(0.72)	(38.92)	(0.59)	(40.91)	(2.28)
18	<b>Public Share Holding</b>					
a)	Numbers of Shares - Public	70,628,807	70,628,807	68,043,973	70,628,807	68,043,973
b)	Percentage of Shares - Public	99.46%	99.46%	95.82%	99.46%	95.82%
19	<b>Promoters and Promoter Group Shareholding Pledged / Encumbered</b>					
a)	Number of Shares	351,201	351,201	2,936,035	351,201	2,936,035
b)	Percentage of Shares (as a% of the total shareholding of Promoter and Promoter Group)	92.11%	92.11%	98.99%	92.11%	98.99%
c)	Percentage of Shares (as a% of the total share capital of the company)	0.49%	0.49%	4.18%	0.49%	4.18%
-	<b>Non-encumbered</b>					
a)	Number of Shares	30,100	30,100	30,100	30,100	30,100
b)	Percentage of Shares (as a% of the total shareholding of Promoter and Promoter Group)	7.89%	7.89%	1.01%	7.89%	1.01%
c)	Percentage of Shares (as a% of the total share capital of the company)	0.04%	0.04%	0.04%	0.04%	0.04%

1 The above result for the quarter ended 30th June, 2014 were review by the Audit Committee and subsequently approved by the Board of Directors in their meeting held on 14th Aug, 2014.

2 Status of Investors' Complaints for the Quarter ended 30th June 2014

Pending at the Beginning of the Quarter	Nil
Received during the Quarter	0
Disposed of during the Quarter	0
Unresolved at the end of the Quarter	Nil

3 The company has only one reportable business segment and hence segment reporting as per AS-17 is not applicable.

4 Previous quarter/year figures have been regrouped / restated wherever necessary to make them comparable.

5 Deferred Tax Liabilities/Assets will be determined at the year end.

For RAJ OIL MILLS LIMITED

**Abdulla K. Musla**  
**Director & Compliance Officer**  
 DIN : 01211224  
 Place : - Mumbai  
 Date : - 14th August, 2014

**CIN - L15142MH2001PLC133714**



**B.M. Gattani & Co.**

Chartered Accountants

B-702, Om Sai Shravan, Opp Shimpoli Telephone Exchange, New Linking Road,  
Shimpoli, Borivali (W), Mumbai - 400092.

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## INDEPENDENT AUDITOR'S REVIEW REPORT

To  
Board of Directors  
**M/s Raj Oil Mills Limited.**

We have reviewed the accompanying statement of Unaudited Financial Results of “**M/s Raj Oil Mills Limited**” for the quarter ended June 30, 2014, except for the disclosures regarding ‘Public Shareholding’ and ‘Promoter and Promoter Group Shareholding’ which have been traced from disclosures made by the management and have not been audited by us. This statement is the responsibility of the Corporation’s Management and has been approved by the Board of Directors. Our responsibility is to issue a report on the statement based on our review.

We conducted our reviewed of the statement in accordance with the standard on review engagement (SRE) 2410 ‘Review of Interim Financial Information Performed by the Independent Auditor of the Entity, issued by the Institute of Chartered Accountant of India. This Standard requires that we plan and perform the review to obtain moderate assurance as to whether the statement is free of material misstatement. A review is limited primarily to inquiries of corporation personnel and analytical procedure applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as stated above nothing has come to our attention that cause us to believe that the accompanying statement of unaudited financial results prepared in accordance with Accounting standards specified under the Companies Act, 1956 ( which are deemed to be applicable as per section 133 of the companies Act, 2013, read with rule 7 of the companies ( Accounts) Rule, 2014 and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of clause 41 of the listing agreement with the stock



exchanges, including the manner in which it is to be disclosed, or that it contains any material misstatement.

**For B.M. Gattani & Co.**

Chartered Accountants

FRN: - 113536W



**Balmukund Gattani**

Proprietor

M. No: - 047066



Place: - Mumbai

Date: - 14/08/2014