



RASHTRIYA CHEMICALS & FERTILIZERS LIMITED
(A Govt. Of India Undertaking)

Regd. Office : "Priyadarshini" Eastern Express Highway, Sion, Mumbai 400 022.
CIN No. L24110MH1978GOI020185 Website: www.rcfild.com

PART I

Unaudited Financial Results for the quarter ended 30th June, 2014

₹ / lakh

Particulars	Unaudited Results for			Previous Year ended 31.03.2014 (Audited)
	Quarter ended			
	30.06.2014	31.03.2014	30.06.2013	
	1	2	3	4
1 Income from Operations				
a Gross Sales / Income from operations	153211	195068	147244	670305
Less : Excise	3453	3700	3725	13559
Net Sales / Income from operations	149758	191368	143519	656746
b Other Operating Income	704	811	309	2014
Total Income from Operation (net)	150462	192179	143828	658760
2 Expenses				
a. Cost of Materials consumed	68307	69016	56546	264611
b. Purchase of traded goods	13468	2993	(1148)	28412
c. Changes in inventories	(16416)	19354	15711	30961
d. Employee benefit expenses	11701	11524	11195	44200
e. Power and Fuel	32788	32505	27889	124703
f. Freight and Handling charges	13537	17664	10344	54934
g. Depreciation and amortisation expenses	2422	4384	3180	14175
h. Other expenses	9915	12754	17024	54307
Total expenses	135722	170194	140741	616303
3 Profit from operations before Other income, finance costs & Exceptional Items	14740	21985	3087	42457
4 Other Income	1087	3245	1696	7404
5 Profit before finance costs & exceptional Items	15827	25230	4783	49861
6 Finance Costs	3109	3256	4105	13129
7 Profit after Finance Costs but before Exceptional Items	12718	21974	678	36732
8 Exceptional Items	0	0	0	0
9 Profit (+) / Loss (-) Before Tax	12718	21974	678	36732
10 Tax Expenses	4323	6727	230	11743
11 Net Profit / (Loss) from Ordinary Activities After Tax	8395	15247	448	24989
12 Extraordinary Items	0	0	0	0
13 Net Profit(+) / (Loss) for the Period	8395	15247	448	24989
14 Paid up equity share capital (Face Value - Rs. 10/- each.)	55169	55169	55169	55169
15 Reserves excluding revaluation reserves				195670
16 a.Earnings per share (Rupees) (Before Extraordinary Item) * Not annualised	1.52 *	2.76 *	0.08 *	4.53
b.Earnings per share (Rupees) (After Extraordinary Item) * Not annualised	1.52 *	2.76 *	0.08 *	4.53

PART II

SELECT INFORMATION FOR THE QUARTER ENDED 30 TH JUNE 2014

Particulars	Unaudited Results for			Previous Year ended 31.03.2014 (Audited)
	Quarter ended			
	30.06.2014	31.03.2014	30.06.2013	
	1	2	3	4
A PARTICULARS OF SHAREHOLDING				
1 Public Shareholding				
Number of shares	110334212	110334212	110334212	110334212
Percentage of shareholding	20.00	20.00	20.00	20.00
2 Promoters and promoter group Shareholding				
a) Pledged/Encumbered				
Number of Shares	NIL	NIL	NIL	NIL
Percentage of shares (as a % of the total shareholding of promoter and promoter group)	NIL	NIL	NIL	NIL
Percentage of shares (as a % of the total share capital of the company)	NIL	NIL	NIL	NIL
b) Non-encumbered				
Number of Shares	441353888	441353888	441353888	441353888
Percentage of shares (as a % of the total shareholding of promoter and promoter group)	100	100	100	100
Percentage of shares (as a % of the total share capital of the company)	80.00	80.00	80.00	80.00

Particulars	3 months ended 30.06.2014
B INVESTOR COMPLAINTS	
Pending at the beginning of the quarter	0
Received during the quarter	4
Disposed of during the quarter	4
Remaining unresolved at the end of the quarter	0



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Unaudited Segmentwise Revenue, Results and Capital Employed for the quarter ended 30th June, 2014

Particulars	Unaudited Results for			Previous Year ended 31.03.2014 (Audited)
	Quarter ended			
	30.06.2014	31.03.2014	30.06.2013	
	1	2	3	4
1 Segment Revenue				
a. Trombay				
b. Thal	64933	69645	70602	262556
c. Trading	84562	108510	68000	344746
d. Others	798	13614	5057	50460
Total	169	410	169	998
Less: Inter Segment Revenue	150462	192179	143828	658760
Net Sales / Income From Operations	0	0	0	0
2 Segment Results				
a. Trombay				
b. Thal	7285	9788	6636	22268
c. Trading	9203	15461	3873	35419
d. Others	(106)	(260)	(2004)	(2690)
Total	0	0	0	0
Less: Net Interest Expenditure / (Income)	16382	24989	8505	54997
Other Net Unallocable Expenditure / (Income)	3092	2479	4072	11990
Total Profit/ (Loss) Before Tax	572	536	3755	6275
	12718	21974	678	36732
3 Capital Employed				
a. Trombay				
b. Thal	160253	156391	154365	156391
c. Trading	271898	273624	194370	273624
d. Others (unallocated)	14022	14387	3214	14387
Total	(9248)	(1155)	(4312)	(1155)
	436925	443247	347637	443247

Notes:

- The above results have been reviewed by auditors, recommended by the Audit Committee and taken on record by the Board of Directors at their meeting held on 13.8.2014.
- Other expenditure (net) includes exchange variation gain of ₹ 593 lakh for the quarter ended 30.6.14 (Corresponding period of previous year loss of ₹ 7707 lakhs)
- In accordance with Accounting Standard-1, by way of prudence, an unrealised gain on foreign exchange variance on short term foreign currency liabilities has not been accounted for amounting to ₹11 lakh (PY ₹ Nil lakh)
- Depreciation on Fixed Assets has been charged in accordance with Schedule II of the Companies Act, 2013 on a provisional basis subject to final adjustment before the year end. The above change has resulted in lower depreciation of ₹ 1058 Lakhs. Further, based on transitional provisions provided in Note 7(b) under Schedule II, the effect of depreciation (Net of Deferred Tax) will be adjusted in the retained earnings as at the year end.
- Testing of Assets for impairment as per requirements of AS 28 would be done at the year end.
- The figures for the last quarter as given in column no. 2 are the balancing figures between the audited figures in respect of the full financial year and the year to date figures upto the third quarter of the financial year.
- Previous Period figures have been regrouped wherever necessary.

For and on behalf of
RASHTRIYA CHEMICALS AND FERTILIZERS LIMITED

R. G. Rajan

(R. G. RAJAN)
CHAIRMAN AND MANAGING DIRECTOR

Place : New Delhi
Date : 13th August 2014

LET US GROW TOGETHER