## <u>Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011</u>

Name of the Target Company (TC)  Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer  Whether the acquirer belongs to Promoter/Promoter group		SKM EGG PRODUCTS EXPORT INDIA LIMITED  SKM SHREE SHIVKUMAR  YES, PROMOTER								
					Name( Listed	Name(s) of the Stock Exchange(s) where the shares of TC are disted		NATIONAL STOCK EXCHANGE		
					Details	of the acquisition / disposal as follows	Number	% w.r.t.total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)	
Be	fore the acquisition under consideration, holding of :									
a)	Shares carrying voting rights	. 8275345	31.4293%	31.4293%						
	Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	3372752	12.8095%	12.8095%						
	Voting rights (VR) otherwise than by shares Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)									
e)	Total (a+b+c+d)	11648097	44.2388%	44.2388%						
	Details of acquisition/sale	1991 - 400 pt								
a)	Shares carrying voting rights acquired/sold	10000	0.0380%	0.0380%						
	VRs acquired /sold otherwise than by shares									
c)	Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold		,							
	Shares encumbered / invoked/released by the acquirer Total (a+b+c+/-d)	10000	0.0380%	0.0380%						



After the acquisition/sale, holding of:	,	rikket nasidom nei mitam in m I	######################################
<ul> <li>a) Shares carrying voting rights</li> <li>b) Shares encumbered with the acquirer</li> <li>c) VRs otherwise than by shares</li> <li>d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each</li> </ul>	8285345 3372752	31.4673% 12.8095%	31.4673% 12.8095%
category) after acquisition  e) Total (a+b+c+d)	11658097	44.2768%	44.2768%
Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	OPEN MARKET		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	24.07.2014		
Equity share capital / total voting capital of the TC before the said acquisition / sale	263300000		
Equity share capital/ total voting capital of the TC after the said acquisition / sale	263300000		
Total diluted share/voting capital of the TC after the said acquisition	263300000		

(\*) Total share capital/voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Signature of the acquirer / seller / Authorised Signatory

Place: ERODE

Date: 2 5.07.14

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