

ShaliBhadra

Corporate Office: 3, Kamat Industrial Estate, 396, Veer Savarkar Marg, Opp. Siddhi Vinayak Temple, Next to Chintamani Jewellers, Prabhadevi, Mumbai - 400 025. Phone: 2432 2993 / 2994 / 2422 4575

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To, The Secretary, Corporate Relationship Department The Stock Exchange, Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai - 400 001.

Date: 15th July, 2014.

Dear Sir,

Sub: Quarterly Shareholding Pattern for quarter ended 30.06.2014.

With reference to above we hereby enclose copy of quarterly shareholding pattern for the quarter ended 30.06.2014.

Kindly acknowledged the receipt of the same.

Thanking You,

For SHALIBHADRA FINANCE LIMITED

MINESH M. DOSH MANAGING DIRECTOR

| | Introductory sub-table (I)(a) | | |
|---|-------------------------------|---|--|
| Name of the Company: Shalibhadra Fina | ince Limited | | |
| Scrip Code, Name of the scrip, class of | security: 511754 | | |
| Quarter ended: 30.06.2014 | | | |
| Charter ended. 30.00.2014 | | | A state of the state of |
| Partly paid-up shares:- | No. of partly paid-up shares | As a % of total no. of partly paid-up shares | As a % of total no. of shares of the company |
| III II | 0 | 0.00 | 0.00 |
| Held by promoter/promoter group | 0 | 0.00 | 0.00 |
| Held by public | | | |
| Total | 0 | 0.00 | 0.00 |
| Outstanding convertible securities: | No. of outstanding securities | As a % of total no. of outstanding convertible securities | the company, assuming full convertible securities |
| Ourstanding convertible securities. | | | 0.00 |
| Held by promoter/promoter group | 0 | 0.00 | 0.00 |
| Held by public | 0 | 0.00 | 0.00 |
| Total | 0 | 0.00 | 0.00 |
| Warrants: | No. of warrants | As a % of total no. | As a % of total no. of shares of the company, assuming full conversion of warrants |
| Wallants. | | | 0.00 |
| Held by promoter/promoter group | 0 | 0.00 | |
| Held by public | 0 | 0.00 | 0.00 |
| Total | 0 | 0.00 | 0.00 |
| assuming full conversion of warrants and convertible securities | 0 | | |



| | | | Table (i)(a) | | | | | |
|----------------------|--|---------------------------|------------------------------|--------------------------|--|-----------------|--|---------------|
| Cate gory code | Category of Shareholder | Number of Shareholders | Total number of shares | Number of shares held in | Total shareholding as d a percentage of total number of shares | | Shares Pledged or otherwise encumbered | |
| | | | | | As a percentage | As a percentage | Numbe r of | As a percenta |
| (1) | (11) | (111) | (IV) | (V) | (VI) | (VII) | (VIII) | (IX)= (VIII |
| (A) | Shareholding of Promoter and Promoter Group ² | | | | | | | |
| 1 | Indian | | | | | | | |
| (a) | Individuals/ Hindu Undivided Family | 11 | 2003681 | 2003681 | 40.05 | 40.05 | | 0.00 |
| (b) | Central Government/ State Government(s) | 0 | 0 | 0 | 0.00 | 0.00 | | 0.00 |
| (c) | Bodies Corporate | 4 | 567510 | 567510 | 11.34 | 11.34 | | 0.00 |
| (d) | Financial Institutions/ Banks | 0 | 0 | 0 | 0.00 | 0.00 | | 0.00 |
| (e) | Any Others(Specify) | 0 | 0 | 0 | 0.00 | 0.00 | | 0.00 |
| (e-i) | | 0 | 0 | 0 | 0.00 | 0.00 | | 0.00 |
| (e-ii) | | 0 | 0 | 0 | 0.00 | 0.00 | | 0.00 |
| | Sub Total(A)(1) | 15 | 2571191 | 2571191 | 51.39 | 51.39 | 0 | 0.00 |
| 2 | Foreign | | | | † | | † | <u> </u> |
| а | Individuals (Non-Residents Individuals/ | | | | | | | |
| | Foreign Individuals) | 0 | 0 | 0 | 0.00 | 0.00 | | 0.00 |
| b | Bodies Corporate | 0 | 0 | 0 | 0.00 | 0.00 | | 0.00 |
| C | Institutions | 0 | 0 | 0 | 0.00 | 0.00 | | 0.00 |
| d | Qualified Foreign Investor | 0 | 0 | 0 | 0.00 | 0.00 | | 0.00 |
| е | Any Others(Specify) | 0 | 0 | 0 | 0.00 | 0.00 | <u> </u> | 0.00 |
| e-i | | 0 | 0 | 0 | 0.00 | 0.00 | | 0.00 |
| e-ji | | 10 | | - | | | | 0.00 |
| | Sub Total(A)(2) | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| | Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2) | 15 | 2571191 | 2571191 | 51.39 | 51.39 | 0 | 0.00 |



| | Public shareholding | | | | T | | | |
|----------|---|---------------|----------------|----------|----------------|----------------|---|------|
| 1 | Institutions | | | | | -+ | | |
| (a) | Mutual Funds/ UTI | 0 | 0 | 0 | 0.00 | 0.00 | | 0.00 |
| (b) | Financial Institutions / Banks | 0 | Ö | ō | 0.00 | 0.00 | | 0.00 |
| (c) | Central Government/ State Government(s) | 0 | 0 | 0 | 0.00 | 0.00 | | 0.00 |
| (d) | Venture Capital Funds | 0 | 0 | 0 | 0.00 | 0.00 | | 0.00 |
| (e) | Insurance Companies | 0 | 0 | 0 | 0.00 | 0.00 | | 0.00 |
| (f) | Foreign Institutional Investors | 0 | 0 | 0 | 0.00 | 0.00 | | 0.00 |
| (g) | Foreign Venture Capital Investors | 0 | 0 | 0 | 0.00 | 0.00 | | 0.00 |
| (h) | Qualified Foreign Investor | 0 | o | 0 | 0.00 | 0.00 | - | |
| (i) | Any Other (specify) | 0 | o o | 0 | 0.00 | | | 0.00 |
| (i-i) | 7 | lŏ | 0 | Ö | 0.00 | 0.00 | | 0.00 |
| (i-ii) | | 0 | Ō | Ō | 0.00 | 0.00 | | 0.00 |
| | Sub-Total (B)(1) | | | | | | | 3.50 |
| | Sub-Total (b)(1) | 0 | 0 | 0 | 0.00 | 0.00 | | 0.00 |
| B 2 | Non-institutions | | | | | | | |
| (8) | Bodies Corporate | 87 | 810331 | 451331 | 16.20 | 16.20 | - | 0.00 |
| (b) | Individuals | - | 9.0001 | 101001 | 0.00 | 0.00 | | |
| \ | Individuals -i. Individual shareholders holding nominal | 20 | 807687 | 792387 | | | | 0.00 |
| 1 | | 1543 | 813891 | 543491 | 16.14 16.27 | 16.14 16.27 | | 0.00 |
| (c) | Qualified Foreign Investor | 0 | 0.3031 | 0 | 0.00 | | | 0.00 |
| (d) | Any Other (specify) | 0 | 0 | 0 | | 0.00 | | 0.00 |
| d-i) | - my cana (opocay) | 0 | 0 | 0 | 0.00 | 0.00 | | 0.00 |
| d-ii) | | ŏ | - 0 | 10 | 0.00 | 0.00 | | 0.00 |
| | Sub-Total (B)(2) | 4000 | | <u> </u> | | | | 0.00 |
| | Sub-rouli (B)(2) | 1650 | 2431909 | 1787209 | 48.61 | 48.61 | | 0.00 |
| (B) | Total Public Shareholding (B)= (B)(1)+(B)(2) | 1650 | 2431909 | 1787209 | 48.61 | 48.61 | | 0.00 |
| | | | | | | | | 0.00 |
| | | 1665 | 5003100 | 4358400 | 100.00 | 100.00 | | 0.00 |
| (C) | Shares held by Custodians and against which | | | | | | | |
| <u> </u> | Promoter and Promoter Group | | | | † | 0.00 | | 0.00 |
| 2 | Public | | | | | 0.00 | | 0.00 |
| | Sub-Total (C) | 0 | 0 | 0 | | 0 | 0 | 0 |
| | GRAND TOTAL (A)+(B)+(C) | 1665 | 5003100 | 4358400 | | 100.00 | 0 | 0.00 |



| | category "Promoter and Promoter Group" | | | <u> </u> | | | | | | - | <u> </u> |
|-----------------------------|--|------------------------|---|-----------------------|--------------------|---------------------|-------------------------------|---------------------------|-----|------------------------------|--------------|
| Sr. Name of the shareholder | Name of the shareholder | Details of Shares held | | Encumbered shares (*) | | Details of warrants | | Details of convertible | | Total shares | |
| No. | · | of | As a % of grand total (A) +(B) +(C) | No. | | total (A)+(B)+(C) | Number of warrants held | As a % total number | | As a % total number of | |
| 7) | (1) | (111) | (IV) | (4) | (VI)=(V)/(III)+100 | (VII) | (VIII) | (DQ) | (2) | (XI) | (XII) |
| 1 | Mukund H Doshi | 151300 | 3.02 | | | 0.00 | | 0 | | 0.00 | 0.00 |
| 2 | Kala Doshi | 35000 | 0.70 | Γ | 0.00 | 0.00 | | 0 | | 0.00 | |
| 3 | Sheetal Doshi | 992172 | 19.83 | Γ | 0.00 | 0.00 | | 0 | | 0.00 | |
| 4 | Heena Doshi | 40319 | 0.81 | | 0.00 | 0.00 | | 0 | | 0.00 | |
| 5 | Amit M Doshi HUF | 42500 | 0.85 | | 0.00 | 0.00 | | 0 | | 0.00 | |
| 6 | Amit M Doshi | 31190 | 0.62 | | 0.00 | 0.00 | | 0 | | 0.00 | |
| 7 | Minesh M Doshi | 547300 | 10.94 | | 0.00 | 0.00 | | 0 | | 0.00 | |
| 8 | Mukund H Doshi HUF | 35000 | 0.70 | | 0.00 | 0.00 | | 0 | | 0.00 | |
| 9 | Ayushi Doshi | 6900 | 0.14 | | 0.00 | 0.00 | | 0 | | 0.00 | |
| 10 | Minesh M Doshi (Guardian of Vatsal Minesh Doshi) | 25000 | 0.50 | | 0.00 | 0.00 | | 0 | | 0.00 | |
| 11 | Nishita A Doshi | 18500 | 0.37 | | 0.00 | 0.00 | | 0 | | 0.00 | |
| 12 | Ramkrishna Climatisers Pvt Ltd | 245300 | 4.90 | Γ | 0.00 | 0.00 | | 0 | | 0.00 | |
| 13 | Financial Analysis Investment Rating Ltd | 187200 | 3.74 | | 0.00 | 0.00 | | 0 | | 0.00 | |
| 14 | Vatsal Financial Services Pvt Ltd | 135000 | 2.70 | | 0.00 | 0.00 | | 0 | | 0.00 | |
| 15 | Shalibhadra Capital Market Limited | 10 | 0.00 | | 0.00 | 0.00 | | 0 | | 0.00 | |
| 16 | Alok Enterprises (Prop Kala M Doshi) | 78500 | 1.57 | | 0.00 | 0.00 | | 0 | | 0.00 | ļ |
| TOT/ | AL. | 2571191 | 51.39 | 0 | 0.00 | 0.00 | 0 | 0 | 0 | 0.00 | 0 |
| #) TL | e term "encumbrance" has the same meaning as | 1 | | 20/0 | -54-046TD- | -lan 0044 | ļ | | | ļ | |



| (l)(c)(i) | Statement showing holding of securities (i | nciuding sha | res, warrants, conve | ertible sec | urities) of pe | ersons belor | naina to the | I | |
|-----------|--|-----------------------------------|---------------------------------|-------------|----------------|-----------------------------------|---|--|--|
| | category "Public" and holding more than 1 | | | | | | | | |
| Sr. No. | Name of the shareholder | Number of shares | Shares as a percentage of total | | | Details of convertible securities | | Total shares | |
| | | {i.e., Grand Total (A)+(B)+(C) | | of | | convertible securities held | ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,, | (including underlying shares assuming full conversion | |
| 1 | Amidhara Agencies Pvt Ltd | 249200 | 4.98 | 0 | 0.00 | 0 | 0.00 | 0.00 | |
| 2 | Amrut Credit Corporation Ltd | 101900 | 2.04 | 0 | 0.00 | 0 | 0.00 | 0.00 | |
| 3 | Minal Agencies Pvt Ltd | 150000 | 3.00 | 0 | 0.00 | 0 | 0.00 | 0.00 | |
| 4 | HIMMAT PRATAP BHANUSHALI | 233812 | 4.67 | 0 | 0.00 | 0 | 0.00 | 0.00 | |
| 5 | DHIRAJ VALJI KHANIYA | 80329 | 1.61 | 0 | 0.00 | 0 | 0.00 | 0.00 | |
| 6 | SHANTARAM B SHINDE | 55000 | 1.10 | 0 | 0.00 | 0 | 0.00 | 0.00 | |
| 7 | DANI SHARES AND STOCKS PVT.LTD. | 50550 | 1.01 | 0 | 0.00 | 0 | 0.00 | 0.00 | |
| 8 | VIJAYA PABHATHI | 99888.00 | 2.00 | 0 | 0.00 | 0 | 0.00 | 0.00 | |
| 9 | CHANDRAVADAN RAVISHANKER TRIVEDI | 60500.00 1081179.00 | 1.21 | 0 | 0.00 | 0 | 0.00 | 0.00 | |



| (I)(c)(ii) | Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with | | | | | | | | |
|------------|--|---------------------|-----------------------------|--------------------------|------------|--|--|---|--|
| | PAC) belonging to the | e category | "Public" and | holding n | ore than 5 | % of the total | number of st | lares of the company | |
| Sr. No. | Name(s) of the shareholder(s) and | Number of shares | s percentage of total | | | Details of convertible securities | | Total shares (including | |
| | the Persons Acting in Concert (PAC) with them | | | Number of warrants | 1 | Number of convertible securities held | % w.r.t total number of convertible securities of the same class | underlying shares assuming full conversion of warrants and convertible securities) as a | |
| 1 | | | 0.00 | 0 | 0.00 | 0 | 0.00 | | |
| 2 | | | 0.00 | 0 | 0.00 | 0 | 0.00 | | |
| 3 | | | 0.00 | 0 | 0.00 | 0 | 0.00 | | |
| 4 | | | 0.00 | 0 | 0.00 | 0 | 0.00 | | |
| 5 | | | 0.00 | 0 | 0.00 | 0 | 0.00 | | |
| 6 | | | 0.00 | 0 | 0.00 | 0 | 0.00 | | |
| 7 | | | 0.00 | 0 | 0.00 | 0 | 0.00 | | |
| 8 | | | 0.00 | 0 | 0.00 | 0 | 0.00 | | |
| 9 | | | 0.00 | 0 | 0.00 | 0 | 0.00 | | |
| 10 | | | 0.00 | 0 | 0.00 | 0 | 0.00 | | |
| TOTAL | | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | |



| (II) (a) | Statement showing details | of Depository Receipts (DRs |) | |
|----------|--|------------------------------|---|--|
| Sr. No. | Type of outstanding DR (ADRs, GDRs, SDRs, etc.) | Number of outstanding DRs | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares {i.e., |
| 1 | | | | 0.00 |
| 2 | | | | 0.00 |
| 3 | | | | 0.00 |
| 4 | | | | 0.00 |
| 5 | | | | 0.00 |
| 6 | | | | 0.00 |
| 7 | | | | 0.00 |
| 8 | | | | 0.00 |
| 9 | | | | 0.00 |
| OTAL | | 0 | 0 | 0.00 |



| (II)(b) | Statement showing | ng holding of Depositor | y Receipts (DRs |), where underlying shares held | | | | | |
|---------|--|---|---|---|--|--|--|--|--|
| | by "promoter/promoter group" are in excess of 1% of the total number of shares | | | | | | | | |
| Sr. No. | Name of the DR Holder | Type of outstanding DR (ADRs, GDRs, SDRs, etc.) | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} | | | | | |
| 1 | | | | 0.00 | | | | | |
| 2 | | | | 0.00 | | | | | |
| 3 | | | | 0.00 | | | | | |
| 4 | | | | 0.00 | | | | | |
| 5 | · | | | 0.00 | | | | | |
| 6 | | | | 0.00 | | | | | |
| 7 | | | | 0.00 | | | | | |
| 8 | | | | 0.00 | | | | | |
| 9 | | | | 0.00 | | | | | |
| TOTAL | | | 0 | 0.00 | | | | | |



| (I)(d) | Statement showing details | | |
|----------|---------------------------|-------------------------------|--|
| Sr. No. | Name of the shareholder | Number of locked-in shares | Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (1)(a) above} |
| <u> </u> | | | 0.00 |
| 2 | | | 0.00 |
| 3 | | | 0.00 |
| 4 | | | 0.00 |
| 5 | | | 0.00 |
| 6 | | | 0.00 |
| 7 | | | 0.00 |
| 8 | | | 0.00 |
| 9 | | | 0.00 |
| OTAL | | 0 | 0.00 |

