

Format for disclosure by the Promoter(s) to the stock exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance/ release of encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

| Name of the Target Company (TC) | | Shree Renuka Sugars Limited | | | | | | | | | | | | | |
|--|--|---|--------------------------|------------------------|---|---------------|--------------------------|--|--|---|---|--------------------------|---|--|--------------------------|
| Names of the Stock Exchanges where the shares of the target company are listed | | <ul style="list-style-type: none"> * BSE Limited * National Stock Exchange of India Limited | | | | | | | | | | | | | |
| Date of reporting | | August 18, 2014 | | | | | | | | | | | | | |
| Name of the Promoter(s) or PAC on whose shares encumbrance has been created | | Murkumbi Investments Pvt. Ltd. | | | | | | | | | | | | | |
| Details of the creation of encumbrance: | | Murkumbi Investments Pvt. Ltd. | | | | | | | | | | | | | |
| Name of the Promoter(s) or PACs with him | Promoter holding in the target company (1) | No. of shares | % of total share capital | % w.r.t. share capital | Promoter holding already encumbered (2) | No. of shares | % of total share capital | Type of event (creation /release / invocation) | Date of creation/ invocation /release of encumbrance | Type of encumbrance (pledge/lien/ non disposal undertaking /others) | Details of events pertaining to encumbrance (3) | | | No. of shares of encumbered shares {creation [(2)+(3)] / release [(2)-(3)] / invocation [(2)-(3)]} | % of total share capital |
| | | | | | | | | | | | No. of shares | % of total share capital | Name of the entity in whose favor shares encumbered | | |
| Wilmar Sugar Holdings Pte. Ltd. | 257,492,467 | 27.72 | 27.72 | - | - | - | N.A. | N.A. | N.A. | N.A. | - | N.A. | - | - | |
| SRS Investments Pte. Ltd. | 875 | 0.00 | 0.00 | - | - | - | N.A. | N.A. | N.A. | N.A. | - | N.A. | - | - | |
| Murkumbi Investments Private Limited | 121,414,000 | 13.07 | 13.07 | 36,079,828 | 3.88 | 9,320,172 | 1.00 | Creation | 14/08/2014 | Pledge | STCI Finance Ltd. | 43,695,442 | 4.89 | | |
| Khandeep Investments Private Limited | 75,400,000 | 8.12 | 8.12 | 43,695,442 | 4.70 | - | N.A. | N.A. | N.A. | N.A. | - | N.A. | 4.70 | | |
| Agri Venture Trading And Investment Private Limited | 37,522,295 | 4.04 | 4.04 | - | - | - | N.A. | N.A. | N.A. | N.A. | - | N.A. | - | - | |
| Vidya Madhusudan Murkumbi | 1,228,800 | 0.13 | 0.13 | - | - | - | N.A. | N.A. | N.A. | N.A. | - | N.A. | - | - | |
| Narendra Madhusudan Murkumbi | 12,812,905 | 1.38 | 1.38 | - | - | - | N.A. | N.A. | N.A. | N.A. | - | N.A. | - | - | |
| Inka Narendra Murkumbi | 1,400,000 | 0.15 | 0.15 | - | - | - | N.A. | N.A. | N.A. | N.A. | - | N.A. | - | - | |
| Malvika Narendra Murkumbi | 1,400,000 | 0.15 | 0.15 | - | - | - | N.A. | N.A. | N.A. | N.A. | - | N.A. | - | - | |
| Apoorva Narendra Murkumbi | 50,000 | 0.01 | 0.01 | - | - | - | N.A. | N.A. | N.A. | N.A. | - | N.A. | - | - | |
| Supriya Shailesh Rojekar | 4,710,000 | 0.51 | 0.51 | - | - | - | N.A. | N.A. | N.A. | N.A. | - | N.A. | - | - | |
| Anuradha Ravindra Kulkarni | 1,237,732 | 0.13 | 0.13 | - | - | - | N.A. | N.A. | N.A. | N.A. | - | N.A. | - | - | |
| Dilip Vasant Rao Deshpande | 315,860 | 0.03 | 0.03 | - | - | - | N.A. | N.A. | N.A. | N.A. | - | N.A. | - | - | |

For Murkumbi Investments Private Limited

Nandan Yeeji
Director



Place: Belgium
Date: 18.08.2014