



SRI ADHIKARI BROTHERS TELEVISION NETWORK LTD.

CIN : L32200MH1994PLC083853

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STATEMENT OF STANDALONE UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED 30TH JUNE 2014.



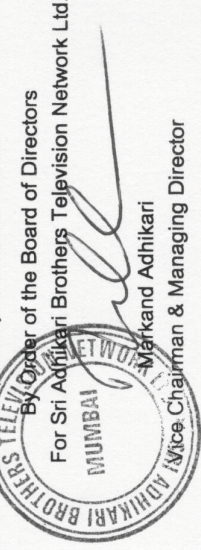
PART I : Sr.No	Particulars	Rs. in Lacs(Except No. of shares & EPS)			
		30.06.2014 (Unaudited)	31.03.2014 (Audited)	30.06.2013 (Unaudited)	31.03.2014 (Audited)
1	Net Sales/Income from Operations	1,981.39	1,670.61	1,751.84	7,148.77
2	Expenditure				
	a) (Increase)/Decrease in Stock-in-Trade	-	-	-	-
	b) Production/Direct Expenses	1,308.94	1,383.06	1,068.41	4,717.69
	c) Employee Cost	39.19	44.05	36.53	153.82
	d) Depreciation	218.51	228.44	230.19	924.10
	e) Other Expenditure	116.23	116.54	192.92	583.71
	Total Expenditure	1,682.87	1,772.09	1,528.05	6,379.32
3	Profit/(Loss) from Operations before Other Income, Interest and Exceptional Items(1-2)	298.52	(101.48)	223.79	769.46
4	Other Income	1.79	1.52	1.77	11.64
5	Profit/(Loss) before Interest and Exceptional Items(3+4)	300.31	(99.95)	225.56	781.10
6	Interest/Finance Cost	37.69	79.65	42.41	240.07
7	Profit / (Loss) after interest but before Exceptional Items(5-6)	262.62	(179.59)	183.15	541.03
8	Exceptional Items	-	-	-	-
9	Profit (+) / Loss (-) from ordinary activities before tax(7+8)	262.62	(179.59)	183.15	541.03
10	Tax Expenses	-	180.67	-	180.67
11	Net Profit (+) / Loss (-) from ordinary activities after tax(9-10)	262.62	(360.27)	183.15	360.36
12	Extraordinary Items (net of tax expenses)	-	-	-	-
13	Net Profit (+) / Loss (-) for the period	262.62	(360.27)	183.15	360.36
14	Paid-up equity share capital (F. V. Rs. 10/-)	3,494.45	2,776.45	2,494.45	2,776.45
15	Reserves (excluding revaluation reserves)	-	-	-	15,603.06
16	Basic and diluted EPS (before extraordinary items)(of Rs.10 each)(Not				
	Basic	0.82	(1.44)	0.73	1.44
	Diluted	0.82	(1.44)	0.73	1.44
17	Basic and diluted EPS (after extraordinary items)(of Rs.10 each)(Not				
	Basic	0.82	(1.44)	0.73	1.44
	Diluted	0.82	(1.44)	0.73	1.44

PART II: PARTICULARS OF SHAREHOLDING	Quarter Ended			Year Ended
	30.06.2014	31.03.2014	30.06.2013	31.03.2014
A	Public shareholding :			
1	- Number of shares	1,89,51,455	1,41,73,241	1,41,73,241
	- Percentage of shareholdings	54.23%	51.05%	51.05%
2	Promoters and Promoter Group Shareholding			
	a) Pledged / Encumbered			
	Number of shares	96,17,000	1,06,97,000	1,06,97,000
	-Percentage of shares (as a % of the total shareholding of promoter and promoter group)	60.13%	70.03%	78.70%
	-Percentage of shares (as a % of the total share capital of the Company)	27.52%	38.53%	38.53%
	b) Non - Encumbered			
	-Number of shares	63,76,045	28,94,259	28,94,259
	-Percentage of shares (as a % of the total shareholding of promoter and promoter group)	39.87%	21.30%	21.30%
	-Percentage of shares (as a % of the total share capital of the Company)	18.25%	10.42%	10.42%

Particulars	Quarter ended 30.06.2014
B INVESTOR COMPLAINTS	
Pending at the beginning of the quarter	NIL
Received during the quarter	1
Disposed of during the quarter	-
Remaining unresolved at the end of the quarter	1

Notes:

- The above unaudited financial results were reviewed by the Audit Committee and approved by the Board of Directors at its meeting held on 13th August, 2014.
- The Limited Review of these results has been done by the Statutory Auditors of the Company.
- The Company is operating in a single segment viz. content production & distribution. Hence, the results are reported on a single segment basis.
- During the quarter, the Company has issued and allotted 71,80,000 equity shares of Rs.10/-each upon conversion of 71,80,000 warrants issued on preferential basis. As a result of the allotment, the paid up share capital of the Company has increased to Rs.34,94,45,000/- divided into 3,49,44,500 equity share of Rs. 10/ each
- Provision for Tax and Deferred Tax as applicable will be considered at the end of the financial year.
- Previous period/year's figures have been reclassified / regrouped wherever necessary to conform current period/year's classification.



Place : Mumbai
Date : 13th Aug, 2014



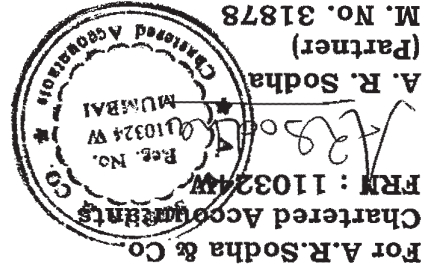
To,
The Board of Directors,
Sri Adhikari Brothers Television Network Ltd
Mumbai.

1. We have reviewed the accompanying statement of Un-audited financial results of **Sri Adhikari Brothers Television Network Ltd** for quarter ended 30th June, 2014 except for the disclosures regarding 'Public Shareholding' and 'Promoter and Promoter Group Shareholding' which have been traced from disclosures made by the management and have not been reviewed by us. This statement is the responsibility of the Company's Management and has been approved by the Board of Directors/ Committee of Board of Directors. Our responsibility is to issue a report on these financial statements based on our review.

2. We conducted our review in accordance with the Standard on Review Engagements (SRE) 2410, Review of Interim Financial Information Performed by the Independent Auditor of the Entity issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provide less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

3. The company has not recognized Current Tax & Deferred tax as per the requirements of Accounting Standard 22 "Accounting for taxes on Income". Pending details of the measurement of the above it's impact on the profit & Loss for the quarter ended 30th June, 2014 cannot be ascertainable.

4. Based on our review conducted as above and except for the matters stated above in clause 3 nothing has come to our notice that causes us to believe that the accompanying statement of un-audited financial results prepared in accordance with recognition and measurement principles laid down in Accounting Standard 25 Interim Financial Reporting Specified under the Companies Act, 1956 (which are deemed to be applicable as per Section 133 of the Companies Act, 2013, read with rule 7 of the Companies (Accounts) Rules, 2014 and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Clause 41 of Listing Agreement including the manner in which it is to be disclosed or that it contains any material misstatement.



Place: Mumbai
Date: 13th August, 2014

M. No. 31878
(Partner)

A. R. Sodha