SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Name of the Target Company (TC)		- ;	VLS FINANCE LI	MITED		
Name(s) of the acquirer and Persons Acting in Concert (PAC)		:	VLS Capital Limite	d	•	
with the acquirer			·			
Whether the acquirer belongs to Promoter/Promoter group		:	YES			
Name(s) of the Stock Exchange(s) where the shares of TC are Listed		;	BSE Limited The National Stock Exchange of India Ltd Madras Stock Exchange Ltd. The Calcutta Stock Exchange Ltd			
					0	
Details of the acquisition / disposal as follows		:	Number	% w.r.t.total share/voting capital wherever applicable (*)	% w.r.t total diluted share/voting capital of the TC (**)	
Refore	the acquisition under consideration, holding of :		-		·	
a)	Shares carrying voting rights	-	12940368	33.365%	33.365%	
b)	Shares in the nature of encumbrance (pledge/ lien/		NIII.	NIL	NIL	
	non-disposal undertaking/ others)	- :	NIL	NIL	1012	
c)	Voting rights (VR) otherwise than by shares	-:	NIL	NIL	NIL	
d)	Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	:	NIL	NIL	NIL	
	Total (a+b+c+d)	:	12940368	33.365%	33.365%	
e)	Total (a+0+C+0)		12340300	33.30070	00.000	
Details	s of acquisition/sale					
a)	Shares carrying voting rights acquired/sold		5000	0.013%	0.013%	
b)	VRs acquired /sold otherwise than by shares		NIL	NIL	NIL	
c)	Warrants/convertible securities/any other instrument	Ė				
0,	that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	:	NIL	NIL	NIL	
d)	Shares encumbered/ invoked/ released by the acquirer	-	NIL	NIL	NIL	
e)	Total (a+b+c+/-d)	Ė	5000	0.013%	0.013%	
 	1000 (0.0.0.0)	_			<u> </u>	
After ti	he acquisition/sale, holding of:					
a)	Shares carrying voting rights		12945368	33.378%	33.378%	
b)	Shares encumbered with the acquirer		NIL	NIL	NIL	
c)	VRs otherwise than by shares		NIL	NIL	NIL	
d)	Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	:	NIL	NIL	NIL	
e)	Total (a+b+c+d)	-	12945368	33.378%	33.378%	
/ rights	of acquisition / sale (e.g. open market / off-market / public issue s issue / preferential allotment / inter-se transfer etc).		Open marke	t (Through The National Stock Exc	change of India Ltd., Mumbai)	
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable		:	24/7/2014			
Equity share capital / total voting capital of the TC before the said		:	Rs. 38,78,42,420 (Total paid-up capital) 3,86,62,017 Equity shares (Total Voting capital)			
acquisition / sale Equity share capital/ total voting capital of the TC after the said		1	Re 38 78 42 420 /	Total naid-up capital)		
			Rs 38,78,42,420 (Total paid-up capital) 3,86,62,017 Equity shares (Total Voting capital)			
acquisition / sale Total diluted share/voting capital of the TC after the said			Rs. 38,78,42,420 (Total paid-up capital)			
	·	;		shares (Total Voting capital)		
acquis	sition/sale.		TO,DO,OZ,OTA Equity	chargo (Total Folling Supitor)		

^(*) Total share capital/ voting capital to be taken as per the latest filling done by the company to the Stock Exchange under Clause 35 of the listing Agreement

For VLS Capital Limited

K. K. Soni

Managing Director

Dated :26-07-2014

Place: New Delhi

^(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Name of the Target Company (TC)			VLS FINANCE LIMITED			
Name(s) of the acquirer and Persons Acting in Concert (PAC)		:	VLS Capital Limite	ed		
with the acquirer						
Whether the acquirer belongs to Promoter/Promoter group		:	YES	S		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed		;	BSE Limited The National Stock Exchange of India Ltd. Madras Stock Exchange Ltd. The Calcutta Stock Exchange Ltd.			
Details	of the acquisition / disposal as follows	:	Number	% w.r.t.total share/voting capital wherever applicable (*)	% wirit itotal diluted share/voting capital of the TC (**)	
Before	the acquisition under consideration, holding of :					
a)	Shares carrying voting rights	:	12945368	33.378%	33.378%	
b)	Shares in the nature of encumbrance (pledge/ lien/	:	NIL	NIL	NIL	
i	non-disposal undertaking/ others) Voting rights (VR) otherwise than by shares		NIL	NIL	NIL	
(c)	Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	;	NIL	NIL	NIL	
e)	Total (a+b+c+d)		12945368	33.378%	33.378%	
Details	of acquisition/sale			0.0040/	0.001%	
a)	Shares carrying voting rights acquired/sold	<u>.</u>	265	0.001% N/L	NIL	
b)	VRs acquired /sold otherwise than by shares		NIL	IVIL	7416.	
(c)	Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	į	NIL	NIL	NIL	
d)	Shares encumbered/ invoked/ released by the acquirer	;	NIL	NIL	NIL	
e)	Total (a+b+c+/-d)	<u>`</u> -	265	0.001%	0.001%	
,	e acquisition/sale, holding of:					
a)	Shares carrying voting rights		12945633	33.379%	33.379%	
b)	Shares encumbered with the acquirer	:	NIL	NIL	NIL	
c)	VRs otherwise than by shares	- 1	NIL	NIL	NIL	
d)	Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	:	NIL	NIL	NIL	
e)	Total (a+b+c+d)		12945633	33.379%	33.379%	
Mode of acquisition / sale (e.g. open market / off-market / public issue			Open market (Through BSE Ltd., Mumbai)			
/ rights issue / preferential allotment / inter-se transfer etc). Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable			24/7/2014			
Equity share capital / total voting capital of the TC before the said		:	Rs. 38,78,42,420 (Total paid-up capital) 3,86,62,017 Equity shares (Total Voting capital)			
lacquis	share capital/ total voting capital of the TC after the said ition / sale	:	Rs. 38,78,42,420 (Total paid-up capital) 3,86,62,017 Equity shares (Total Voting capital) Rs. 38,78,42,420 (Total paid-up capital)			
	illuted share/voting capital of the TC after the said ition/sale.	Ŀ	3,86,62,017 Equity shares (Total Voting capital)			

^(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

For VLS Capital Limited

pps K. K. Soni Managing Director

Dated :26-07-2014

Place: New Delhi