SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Name of the Target Company (TC)			VLS FINANCE LIMITED			
Name(s) of the acquirer and Persons Acting in Concert (PAC)		:	VLS Capital Limited			
with the acquirer			·			
Whether the acquirer belongs to Promoter/Promoter group		:	YES			
Name(s) of the Stock Exchange(s) where the shares of TC are		:	BSE Limited			
Listed			The National Stock	The National Stock Exchange of India Ltd.		
			Madras Stock Exchange Ltd. The Calcutta Stock Exchange Ltd.			
Details of the acquisition / disposal as follows			Number	% w.r.t.total share/voting	% w.r.t. total diluted	
			i vumber	capital wherever applicable (*)	share/voting capital of the TC (")	
_	the acquisition under consideration, holding of :		1	, ,		
(a)	Shares carrying voting rights	:_	12985233	33.481%	33.481%	
b)	Shares in the nature of encumbrance (pledge/ lien/		NIL	NIL	NIL	
1	non-disposal undertaking/ others)		J			
c)	Voting rights (VR) otherwise than by shares	<u>.</u>	NIL	NIL	NIL	
d)	Warrants/convertible securities/any other instrument		1			
	that entitles the acquirer to receive shares carrying	7	NIL	NIL	NIL	
	voting rights in the TC (specify holding in each category)					
e)	Total (a+b+c+d)	:	12985233	33.481%	33.481%	
	-# (-Wtt-					
	of acquisition/sale		14040		0.0000	
a)	Shares carrying voting rights acquired/sold	-:-	11010	0.028%	0.028%	
b)	VRs acquired /sold otherwise than by shares	-:	NIL	NIL	NIL	
c)	Warrants/convertible securities/any other instrument		NIL	NIL		
	that entitles the acquirer to receive shares carrying				'NIL	
	voting rights in the TC (specify holding in each category)					
<u> </u>	acquired/sold	ļ				
<u>d)</u>	Shares encumbered/ invoked/ released by the acquirer	:	NIL	NIL	NIL	
<u>e)</u>	Total (a+b+c+/-d)		11010	0.028%	0.028%	
After th	e acquisition/sale, holding of:					
a)	Shares carrying voting rights	T :	12996243	33.509%	33.509%	
b)	Shares encumbered with the acquirer	l :	NIL	NIL	NIL	
c)	VRs otherwise than by shares	<u> </u>	NIL	NIL.	NIL	
d)	Warrants/convertible securities/any other instrument that	┝	IVIL	14.2	7772	
۵,	entitles the acquirer to receive shares carrying voting rights in		ļ	1		
ļ	the TC (specify holding in each category) after acquisition	:	NIL	NIL	NIL	
	the TC (specify holding in each category) after acquisition					
e)	Total (a+b+c+d)	┰	12996243	33.509%	33.509%	
	10181 (0.0.0.0)	· ·	12550245	00.00070	0010001	
Mode o	of acquisition / sale (e.g. open market / off-market / public issue	Т	T			
	issue / preferential allotment / inter-se transfer etc).	-	Open market	(Through The National Stock Exc	hange of India Ltd., Mumbai)	
Date of acquisition / sale of shares / VR or date of receipt of intimation		_	28/7/2014			
of allotment of shares, whichever is applicable		-				
Equity share capital / total voting capital of the TC before the said		\vdash	Rs. 38.78.42.420 (1	otal paid-up capital)		
acquisition / sale		[-	3,86,62,017 Equity shares (Total Voting capital)			
Equity share capital/ total voting capital of the TC after the said				otal paid-up capital)		
lacquisition / sale			3.86.62.017 Equity shares (Total Voting capital)			
Total diluted share/voting capital of the TC after the said			Rs. 38.78.42.420 (Total paid-up capital)			
1	ition/sale.	Ι.		shares (Total Voting capital)		
204013		_	15,55,52,511 Equity	and the state of t	·	

- (*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.
- (**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC

For VLS Capital Limited

Mas K. K. Soni

Managing Director

Dated :29-07-2014

Place: New Delhi

SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Name of the Target Company (TC)	1 :	VLS FINANCE LIMITED							
Name(s) of the acquirer and Persons Acting in Concert (PAC)			VLS Capital Limited						
With the acquirer		- Co oupital Entitled							
Whether the acquirer belongs to Promoter/Promoter group	1 :	YES							
Name(s) of the Stock Exchange(s) where the shares of TC are Listed		BSE Limited							
		The National Stock Exchange of India Ltd. Madras Stock Exchange Ltd. The Calcutta Stock Exchange Ltd.							
							The Galletine Groce	Contange Clu.	
					Details of the acquisition / disposal as follows	1		% w.r.t.total share/voting	
		Number	capital wherever applicable (*)	% w.r.t. total diluted					
Polore the annual to			y sopical witerever applicable ()	share/voting capital of the TC (
Before the acquisition under consideration, holding of :									
	<u> </u>	12996243	33.509%	33.509%					
	1:	NIL							
non-disposal undertaking/ others) C) Voting rights (VR) otherwise than by shares			NIL	NIL					
	1:	NIL	NIL	NIL					
	1			TANE					
that entitles the acquirer to receive shares carrying	:	NIL	NIL	NIL					
voting rights in the TC (specify holding in each category) e) Total (a+b+c+d)		<u> </u>		7472					
e) Total (a+b+c+d)	<u> L:</u>	12996243	33.509%	33.509%					
Petails of acquisition/sale				55.50378					
Shares carrying voting rights acquired/sold									
b) VRs acquired /sold otherwise than by shares		5091	0.013%	0.013%					
c) Warrants/convertible securities/any other instrument	<u>نا</u>	NIL	NIL	NIL					
that entitles the acquirer to receive shares carrying		NIL	NIL	NIL					
voting rights in the TC (appets helding)									
voting rights in the TC (specify holding in each category) acquired/sold									
Shares encumbered/ invoked/ released by the acquirer	<u> </u>								
e) Total (a+b+c+/-d)	<u> </u> :	NIL	NIL	NIL					
e) Total (a+b+c+/-d)	<u>L.</u>	5091	0.013%	0.013%					
fter the acquisition/sale, holding of:			· · · · · · · · · · · · · · · · · · ·						
a) Shares carrying voting rights	_	·							
b) Shares encumbered with the acquirer		13001334	33.522%	33.522%					
c) VRs otherwise than by shares	Ŀ	NIL	NIL NIL	NIL					
d) Warrants/convertible securities/any other instrument that		NIL	NIL	NIL					
entitles the acquirer to receive shares carrying voting rights in									
the TC (specify holding in each category) after acquisition	:	NIL	NIL	NIL					
to (specify fioliding in each category) after acquisition		_	""	IVIL					
e) Total (a+b+c+d)	-								
Total (8+0+C+0)	لنا	13001334	33.522%	33.522%					
ode of acquisition / sale (e.g. open market / off-market / public issue									
ights issue / preferential allotment / inter-se transfer etc).	:		Open market (Through BSE Ltd	(Mumbai)					
Date of acquisition / sale of shares / VR or date of receipt of intimation		The state of the s							
if allotment of shares, whichever is applicable			28/7/2014						
quity share capital / total voting capital of the TC before the said		0- 20 70 40 465 =							
cquisition / sale		Rs. 38,78,42,420 (Total paid-up capital)							
quity share capital/ total voting capital of the TC after the said		3,86,62,017 Equity shares (Total Voting capital) Rs. 38,78,42,420 (Total paid-up capital)							
cquisition / sale		RS. 38,78,42,420 (To	otal paid-up capital)						
otal diluted share/voting capital of the TC after the said		3,86.62,017 Equity shares (Total Voting capital) Rs. 38,78,42,420 (Total paid-up capital)							
quisition/sale.	- ; [ns. 38,/8,42,420 (To	otal paid-up capital)						
	بل	3,86,62,017 Equity s	hares (Total Voting capital)						

^(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

For VLS Capital Limited

K. K. Soni Managing Director

Mas

Dated :29-07-2014 Place: New Delhi