



VST Industries Limited

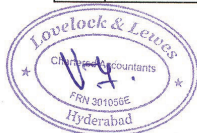
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PART I STATEMENT OF STANDALONE UNAUDITED RESULTS FOR THE QUARTER ENDED 30TH JUNE, 2014					(₹ in Lakhs)
Sl. No.	PARTICULARS	3 months ended 30-06-2014 (Unaudited)	Preceding 3 months ended 31-03-2014 (Unaudited)	Corresponding 3 months ended 30-06-2013 (Unaudited)	Previous year ended 31-03-2014 (Audited)
Col.1	Col.2	Col.3	Col.4	Col.5	Col.6
1.	Income from Operations				
	(a) Gross Sales / Income from Operations	39624	37713	41970	162672
	(b) Less: Excise Duty	18348	18815	24385	84204
	(c) Net Sales / Income from Operations	21276	18898	17585	78468
	(d) Other Operating Income	135	10	94	449
	Total Income from Operations (net)	21411	18908	17679	78917
2.	Expenses:				
	(a) Cost of Materials Consumed	10282	7891	8638	38465
	(b) Changes in Inventories of Finished goods and Work-in -progress	(843)	327	47	(196)
	(c) Employee Benefits expense	1913	1845	1646	6992
	(d) Depreciation and Amortisation expense	746	711	581	2657
	(e) Other Expenses	3117	2467	3372	11845
	Total Expenses	15215	13241	14284	59763
3.	Profit from Operations before other income, finance costs & exceptional items (1 - 2)	6196	5667	3395	19154
4.	Other Income	303	2074	601	3244
5.	Profit from Ordinary activities before finance costs & exceptional items (3 + 4)	6499	7741	3996	22398
6.	Finance costs	-	-	-	-
7.	Profit from Ordinary activities after finance costs but before exceptional items (5 - 6)	6499	7741	3996	22398
8.	Exceptional Items	-	-	-	-
9.	Profit from Ordinary activities before Tax (7 + 8)	6499	7741	3996	22398
10.	Tax Expense	2178	2552	1285	7383
11.	Net Profit from Ordinary activities after Tax (9 - 10)	4321	5189	2711	15015
12.	Extraordinary Items (net of tax expense)	-	-	-	-
13.	Net Profit for the Period (11 - 12)	4321	5189	2711	15015
14.	Paid-up Equity Share Capital (Face value of ₹ 10 per Share)	1544	1544	1544	1544
15.	Reserves excluding Revaluation Reserve as per the balance sheet of previous accounting year				30919
16.	Earnings per Share (EPS) (of ₹ 10/- each) (not annualised)				
	a) Basic and diluted EPS before extraordinary Items	27.99	33.60	17.56	97.24
	b) Basic and diluted EPS after extraordinary Items	27.99	33.60	17.56	97.24

PART II SELECT INFORMATION FOR THE QUARTER ENDED 30TH JUNE, 2014					
Sl. No.	PARTICULARS	3 months ended 30-06-2014	Preceding 3 months ended 31-03-2014	Corresponding 3 months ended 30-06-2013	Previous year ended 31-03-2014
A	PARTICULARS OF SHAREHOLDING				
1.	Public Shareholding				
	- Number of Shares	10476018	10476018	10476018	10476018
	- Percentage of Shareholding	67.84	67.84	67.84	67.84
2.	Promoters and Promoter Group Shareholding				
	a) Pledged/Encumbered				
	- Number of shares	-	-	-	-
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	-	-	-	-
	- Percentage of shares (as a % of the total share capital of the company)	-	-	-	-
	b) Non-encumbered				
	- Number of shares	4965902	4965902	4965902	4965902
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	100	100	100	100
	- Percentage of shares (as a % of the total share capital of the company)	32.16	32.16	32.16	32.16



2

	PARTICULARS	3 months ended 30-06-2014
B	INVESTOR COMPLAINTS	
	Pending at the beginning of the quarter	-
	Received during the quarter	17
	Disposed of during the quarter	17
	Remaining unresolved at the end of the quarter	-

Notes :

1. The above mentioned results were reviewed by the Audit Committee at its meeting held on 11th August, 2014 and approved by the Board of Directors at its meeting held on 12th August, 2014.
2. Limited Review of Financial Results as per Clause 41 of Listing Agreement with the Stock Exchanges has been carried out by the Statutory Auditors.
3. The figures for the quarter ended 31st March, 2014 are the balancing figures between the audited figures in respect of the full financial year and the published year to date figures upto the period ended 31st December, 2013.
4. Pursuant to notification of Schedule II of the Companies Act, 2013 (the 'Act'), with effect from 1st April, 2014, the Company has reviewed and revised the estimated useful life of its fixed assets, generally in accordance with the provisions of Schedule II to the Act. The consequential impact (after considering the transition provision specified in Schedule II) on depreciation for the quarter is not significant.
5. As the Company's business activity falls within a single primary business segment viz. "Tobacco and related products", the disclosure requirements of Accounting Standard 17 "Segment Reporting" are not applicable.
6. To facilitate comparison, figures of the previous period have been re-arranged, where necessary.

BY ORDER OF THE BOARD
VST INDUSTRIES LIMITED

N. L. Sankar

N.SAI SANKAR
MANAGING DIRECTOR



Place: Hyderabad
Date : 12th August, 2014

The Board of Directors
VST Industries Limited,
1-7-1063/1065, Azamabad,
Hyderabad – 500 020

1. We have reviewed the results of VST Industries Limited (the “Company”) for the quarter ended June 30, 2014 which are included in the accompanying Statement of standalone unaudited results for the quarter ended June 30, 2014, except for the disclosures regarding ‘Public Shareholding’ and ‘Promoter and Promoter Group Shareholding’ which have been traced from disclosures made by the Management but have neither been reviewed nor been audited by us. The Statement has been prepared by the Company pursuant to Clause 41 of the Listing Agreement with the Stock Exchanges in India, which has been initialled by us for identification purposes. This Statement is the responsibility of the Company’s management and has been approved by the Board of Directors. Our responsibility is to issue a report on the Statement based on our review.
2. We conducted our review in accordance with the Standard on Review Engagement (SRE) 2410, “Review of Interim Financial Information Performed by the Independent Auditor of the Entity” issued by the Institute of Chartered Accountants of India. This Standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement.
3. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and, accordingly, we do not express an audit opinion.
4. We have only traced the disclosures regarding ‘Public Shareholding’ and ‘Promoter and Promoter Group Shareholding’ in the Statement from the disclosures made by the Management and are, therefore, not expressing a review opinion thereon.
5. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the Statement has not been prepared in all material respects in accordance with the applicable Accounting Standards notified pursuant to the Companies (Accounting Standards) Rules, 2006 as per Section 211(3C) of the Companies Act, 1956 read with the General Circular 15/2013 dated September 13, 2013 of the Ministry of Corporate Affairs in respect of Section 133 of the Companies Act, 2013 and other recognised accounting practices and policies, and has not disclosed the information required to be disclosed in terms of Clause 41 of the Listing Agreement including the manner in which it is to be disclosed, or that it contains any material misstatement.

For Lovelock & Lewes
Firm Registration Number: 301056E
Chartered Accountants



Hyderabad
12 August, 2014

A handwritten signature in blue ink, appearing to read "N.K. Varadarajan".

N.K. Varadarajan
Partner
Membership Number 90196