

BHADRESH K. SHAH

“Gokul”, 9A, Ashok Vatika No. 1, Ambli Bopal Road, Bopal, AHMEDABAD – 380 058

Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1. Name of the Target Company (TC)	AIA ENGINEERING LIMITED		
2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Bhadresh K. Shah – Acquirer – Promoter		
3. Whether the acquirer belongs to Promoter /Promoter group	Promoter		
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	Bombay Stock Exchange Ltd., National Stock Exchange of India Ltd.		
5. Details of the acquisition /disposal/ holding of shares /voting rights /holding of the Acquirer and PAC	Number	% w.r.t. total share / voting capital wherever applicable	% w.r.t. total diluted share /voting capital of the TC(*)
Before the acquisition / disposal under consideration, holding of:			
a) Shares carrying voting rights	39618505	42.00%	42.00%
b) Shares in the nature of encumbrance (pledge / lien / non-disposal undertaking / others)	NIL	-	-
c) Voting rights (VR) otherwise than by shares	NIL	-	-
d) Warrants / convertible securities /any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	NIL	-	-
e) Total (a+b+c+d)	39618505	42.00%	42.00%
<u>Details of acquisition / sale</u>			
a) Shares carrying voting rights acquired / sold	18502025	19.62%	19.62%
b) VRs acquired / sold otherwise than by shares	NIL	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	NIL	-	-
d) Shares encumbered / invoked / released by the acquirer	NIL	-	-
e) Total (a+b+c+d)	18502025	19.62%	19.62%

BHADRESH K. SHAH

"Gokul", 9A, Ashok Vatika No. 1, Ambli Bopal Road, Bopal, AHMEDABAD – 380 058

//2//

After the acquisition/ sale , holding of:			
a) Shares carrying voting rights	58120530	61.62%	61.62%
b) Shares encumbered with the acquire	NIL	-	-
c) VRs otherwise than by shares	NIL	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition.	NIL	-	-
e) Total (a+b+c+d)	58120530	61.62%	61.62%
6. Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Off-Market, Acquired on account of Partition of HUF (Inter-se Transfer)		
7. Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	17.09.2014		
8. Equity share capital / total voting capital of the TC before the said acquisition / sale	94320370 Equity Shares of Rs.2/- each.		
9. Equity share capital/ total voting capital of the TC after the said acquisition / sale	94320370 Equity Shares of Rs.2/- each.		
10. Total diluted share/voting capital of the TC after the said acquisition/ sale .	N.A.		

(*) Total Share Capital/voting Capital to be taken as per the latest filing done by the Company to the Stock Exchange under Clause 35 of the Listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.



Place: Ahmedabad
Date: 18.09.2014

(Bhadresh K. Shah)