

Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

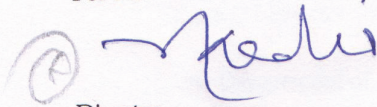
| | | | |
|---|---|--|---|
| Name of the Target Company (TC) | ATUL AUTO LIMITED | | |
| Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer | <u>Acquirer:</u> Kedia Securities Private Limited <u>PAC:</u> Kedia Securities Private Limited Mr. Vijay Kedia Mrs. Manju Vijay Kedia Three PL Services Private Limited (Old name : Skyspace Entertainment Private Limited) | | |
| Whether the acquirer belongs to Promoter/Promoter group | No | | |
| Name(s) of the Stock Exchange(s) where the shares of TC are Listed | BSE Limited | | |
| Details of the <u>disposal</u> as follows | Number | % w.r.t. total share/voting capital wherever applicable | % w.r.t. total diluted share/voting capital of the TC(*) |
| <u>Before the disposal under consideration, holding of :</u> | | | |
| a) Shares carrying voting rights | 926429 | 8.45% | 8.45% |
| b) Voting rights (VR) otherwise than by shares | NIL | NIL | NIL |
| c) Warrants/ convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category) | NIL | NIL | NIL |
| d) Total (a+b+c) | 926429 | 8.45% | 8.45% |
| <u>Details of sale :</u> | | | |
| a) Shares carrying voting rights sold | 81692 | 0.74% | 0.74% |
| b) VRs sold otherwise than by shares | NIL | NIL | NIL |
| c) Warrants/convertible securities/ any other instrument that entitles the acquirer to c that to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold | NIL | NIL | NIL |
| d) Total (a+b+c) | 81692 | 0.74% | 0.74% |

| <u>After the sale, holding of :</u> | | | |
|--|---|--------------|--------------|
| a) Shares carrying voting rights | 844737 | 7.71% | 7.71% |
| b) VRs otherwise than by shares | NIL | NIL | NIL |
| c) Warrants/convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition. | NIL | NIL | NIL |
| d) Total (a+b+c) | 844737 | 7.71% | 7.71% |
| Mode of sale (e.g. open market / off-market / public issue/ rights issue/preferential allotment / inter-se transfer etc). | Open Market | | |
| Date of sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable | 63751 shares on 12.09.2014. 17941 shares on 15.09.2014 | | |
| Equity share capital / total voting capital of the TC before the said sale | 1,09,71,600 Shares | | |
| Equity share capital/ total voting capital of the TC after the said sale | 1,09,71,600 Shares | | |
| Total diluted share/voting capital of the TC after the said sale. | 1,09,71,600 Shares | | |

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Signature of Acquirer

For Kedia Securities Pvt Ltd


Director

