



Fax: 022-2272-3121/3719/2037/2039/2141/2061/1919

SH: 490 /2014-15

September 22, 2014

The General Manager,
Department of Corporate Services,
Bombay Stock Exchange Ltd.
I Floor, New Trading Ring,
Rotunda Building, P J Towers,
Dalal Street Fort, Mumbai – 400 001

Dear Sir,

Code No. : 532180

Sub: Compliance of Clause 35 of the Listing Agreement.

Pursuant to Clause 35 of the Listing Agreement, please find enclosed the shareholding pattern of the Bank as on 19.09.2014, the date on which the shares allotted under preferential issue were admitted for trading on the Exchange.

Thanking You,

Yours faithfully,

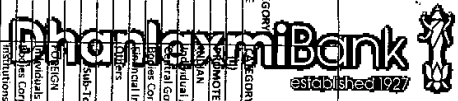

Krishnan K.S
CFO & Company Secretary



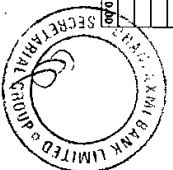
(1)(a) STATEMENT SHOWING SHAREHOLDING PATTERN IN CLAUSE-35

NAME OF THE COMPANY: DHANLAXMI BANK		Name of the Scrip: DHANLAXMI BANK	
SCRIP CODE: 532180			
Class of security:			
QUARTER ENDED: 19/09/2014			
Partly paid-up shares	No. of partly paid-up shares	As a % of total no. of partly paid-up shares	As a % of total no. of shares of the Company.
Held by promoter/promoter group	0	0	0
Held by Public	0	0	0
Total:	0	0	0
Outstanding convertible securities:	No. of outstanding securities	As a % of total no. of outstanding convertible securities.	As a % of total no. of shares of the Company assuming full conversion of the convertible securities
Held by promoter/promoter group	0	0	0
Held by Public	0	0	0
Total:	0	0	0
Warrants:	No. of warrants	As a % of total no. of warrants	As a % of total no. of shares of the Company, assuming full conversion of warrants
Held by promoter/promoter group	0	0	0
Held by Public	0	0	0
Total:	0	0	0
Total paid-up capital of the Company, assuming full conversion of warrants and convertible securities	177441619	0	100.00





CATEGORY CODE	CATEGORY OF SHAREHOLDER	NO OF SHAREHOLDERS (III)	TOTAL NUMBER OF SHARES (IV)	NO OF SHARES HELD IN DEMATERIALIZED FORM (V)	TOTAL SHAREHOLDING AS A % OF TOTAL NO OF SHARES		SHARES PLEDGE OR OTHERWISE ENCUMBERED	
					AS A PERCENTAGE OF (A+B) (VI)	AS A PERCENTAGE OF (A+B+C) (VII)	NUMBER OF SHARES (VIII)	AS A PERCENTAGE OF (VIII)/(IV)*100 (IX)
(A)	PROMOTER AND PROMOTER GROUP	0	0	0	0.00	0.00	0	0.00
(B)	Public / Retail	0	0	0	0.00	0.00	0	0.00
(C)	Central Government / State Government(s)	0	0	0	0.00	0.00	0	0.00
(D)	Foreign Corporate	0	0	0	0.00	0.00	0	0.00
(E)	Foreign Institutional Investors / Banks	0	0	0	0.00	0.00	0	0.00
(F)	Foreign Institutional Investors / Banks	0	0	0	0.00	0.00	0	0.00
(G)	Sub-Totals (A-F) :	0	0	0	0.00	0.00	0	0.00
(H)	RESIDENT (Hindu/Foreign Individuals)	0	0	0	0.00	0.00	0	0.00
(I)	Foreign Corporate	0	0	0	0.00	0.00	0	0.00
(J)	Institutions	0	0	0	0.00	0.00	0	0.00
(K)	Qualified Foreign Investor	0	0	0	0.00	0.00	0	0.00
(L)	Others	0	0	0	0.00	0.00	0	0.00
(M)	Sub-Totals (H-L) :	0	0	0	0.00	0.00	0	0.00
(N)	Total (A+M) :	0	0	0	0.00	0.00	0	0.00
(O)	PUBLIC SHAREHOLDING							
(1)	INDIVIDUALS							
(2)	NON-INSTITUTIONS							
(3)	Boodies Corporate	1092	28756940	28690232	16.21	16.21		
(4)	Individuals	79655	28081853	24486915	15.83	15.83		
(5)	(i) Individuals holding nominal share capital upto Rs.1 lakh	388	56034959	55932029	31.58	31.58		
(6)	(ii) Individuals holding nominal share capital in excess of Rs.1 lakh	1353	23275511	23200994	13.12	13.12		
(7)	NON-RESIDENT INDIANS	157	29726	29726	0.17	0.17		
(8)	CLEARING MEMBERS	4	6800	6800	0.00	0.00		
(9)	TRUSTS	0	0	0	0.00	0.00		
(10)	Qualified Foreign Investor	0	0	0	0.00	0.00		
(11)	Sub-Totals (B-I) :	82609	136461319	132613596	76.90	76.90		
(12)	Total (B-I) (A+B) :	82609	136461319	132613596	100.00	100.00		
(13)	Total (A+B) :	82609	136461319	132613596	100.00	100.00		
(14)	Shares held by custodians, against which Depository Receipts have been issued							
(15)	Promoter and Promoter Group	0	0	0	0.00	0.00		
(16)	Public	0	0	0	0.00	0.00		
(17)	GRAND TOTAL (A+B+C) :	82609	136461319	132613596	100.00	100.00	0	0.00





Sr. No.	Name of the shareholder	Number of shares held	Shares as a percentage of total number of shares (i.e. Grant total (A)+(B)+(C) indicated in Statement at para (I)(a) above)	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	B RAVINDRAN PILLAI	885000	4.99	0	0.00	0	0.00	4.99
2	SHITAL RASHI KATARA	6655780	3.75	0	0.00	0	0.00	3.75
3	PANTARA INDIA EVERGREEN FUND LTD	6500000	3.66	0	0.00	0	0.00	3.66
4	P RAJA MOHANI RAO	6412000	3.61	0	0.00	0	0.00	3.61
5	KAPILKUMAR WADHAVAN	6200000	3.49	0	0.00	0	0.00	3.49
6	ELARA INDIA OPPORTUNITIES FUND LIMITED	6129220	3.45	0	0.00	0	0.00	3.45
7	RELIANCE LIFE INSURANCE COMPANY LIMITED	5790503	3.26	0	0.00	0	0.00	3.26
8	PREMIER CAPITAL AND SECURITIES PVT LTD	5700000	3.21	0	0.00	0	0.00	3.21
9	VHVAL AMAL PARIKH	5700000	3.21	0	0.00	0	0.00	3.21
10	MARSHAL GLOBAL CAPITAL FUND LTD	5500000	3.10	0	0.00	0	0.00	3.10
11	VUSUFFAU MUSALUAM VEETIL ABUL KADER	5289980	2.98	0	0.00	0	0.00	2.98
12	MOHANACHANDRAN NAIR B	4066000	2.28	0	0.00	0	0.00	2.28
13	DEEPA ARUN KUMAR	3500000	1.97	0	0.00	0	0.00	1.97
14	NATIONAL WESTMINSTER BANK P.C.A.S TRUSTEE OF THE JUPITER INDIA FUN	3445000	1.94	0	0.00	0	0.00	1.94
15	LOTUS GLOBAL INVESTMENTS LTD	2815000	1.61	0	0.00	0	0.00	1.61
16	INDIA MAX INVESTMENT FUND LIMITED	2819000	1.59	0	0.00	0	0.00	1.59
17	JAVINA ASHISH GOPIKA	2775000	1.56	0	0.00	0	0.00	1.56
18	DILIPKUMAR LAKHI	2477740	1.40	0	0.00	0	0.00	1.40
19	HYMOS FUND LIMITED	2447662	1.38	0	0.00	0	0.00	1.38
20	PIVOTAL BUSINESS MANAGERS LLP	2425462	1.37	0	0.00	0	0.00	1.37
21	GOPINATHAN C K	2280000	1.28	0	0.00	0	0.00	1.28
22	WELLINGTON MANAGEMENT COMPANY - LLP A/C BAY FOND WB	2174922	1.23	0	0.00	0	0.00	1.23
23	COLLEGE RETIREMENT EQUITIES FUND - STOCK ACCOUNT	1940892	1.09	0	0.00	0	0.00	1.09
24	JUPITER SOUTH ASIA INVESTMENT COMPANY LIMITED - SOUTH ASIA ACCE	1930000	1.09	0	0.00	0	0.00	1.09
TOTAL :		103843195	58.52	0	0.00	0	0.00	58.52





established 1974

Sr. No.	Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with shares held	Number of shares held	Shares as a percentage of total number of shares (i.e., Grant total (A)+(B)+(C) indicated in Statement at para (1)(a) above)	Details of warrants	Details of convertible securities	Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital)
TOTAL :		0	0	0	0	0



STATEMENT SHOWING DETAILS OF LOCKED-IN SHARES"

Sr.No.	Name of the shareholder	Number of locked-in shares	Locked-in shares as a (%) percentage of total number of shares i.e. Grand Total (A)+(B)+(C) Indicated in Statement at para (1)(a) above	Promoter/Promoter Group/Public
1	KAPILKUMAR WADHAWAN	6200000	3.49	PUBLIC
2	RELLANCE LIFE INSURANCE COMPANY LIMITED	5700000	3.21	PUBLIC
3	PREMIER CAPITAL AND SECURITIES PVT LTD	5700000	3.21	PUBLIC
4	VIRAL AMAL PARKHI	5700000	3.21	PUBLIC
5	B RAVINDRAN PILLAI	5250000	2.96	PUBLIC
6	SHITAL RAGHU KATARIA	3500000	1.97	PUBLIC
7	DEEPA ARUN KUMAR	3500000	1.97	PUBLIC
8	SHITAL RAGHU KATARIA	3155789	1.78	PUBLIC
9	MOHANACHANDRAN NAIR B	2951000	1.66	PUBLIC
10	LAVINA ASHISH GOENKA	2775000	1.56	PUBLIC
11	PIVOTAL BUSINESS MANAGERS LLP	2425462	1.37	PUBLIC
12	GOPINATHAN C K	2280000	1.28	PUBLIC
13	B RAVINDRAN PILLAI	2200000	1.24	PUBLIC
14	DEEPAK VAIDYA	1720000	0.97	PUBLIC
15	JINSHA NATH C K	1710000	0.96	PUBLIC
16	B RAVINDRAN PILLAI	1400000	0.79	PUBLIC
17	ELARA CAPITAL P/C A/C VESPERA FUND LIMITED	1317000	0.74	PUBLIC
18	HAREENDRAN C K	1140000	0.64	PUBLIC
19	MOHANACHANDRAN NAIR B	1095000	0.62	PUBLIC
20	C K G SUPER MARKET LIMITED	545000	0.31	PUBLIC
21	ACUMEN CAPITAL MARKET(INDIA) LTD	425000	0.24	PUBLIC
22	MOHIT GOEL	370000	0.21	PUBLIC
23	SUNIDHI WEALTH ADVISORS PRIVATE LIMITED	370000	0.21	PUBLIC
24	MHIR DOSHI	275000	0.15	PUBLIC
25	HEMANT P KOTAK (HUF)	230000	0.13	PUBLIC
26	GIRIJA ANANTHARAMAN	211000	0.12	PUBLIC
27	NEHA AMIT MEHTA	195000	0.11	PUBLIC
28	AMIT JANSUKHLAL DHANKI	185000	0.10	PUBLIC
29	SHARAD KANTILAL SHAH	185000	0.10	PUBLIC
30	HIREN KISHOR GANDHI	185000	0.10	PUBLIC
31	ACUMEN CAPITAL MARKET(INDIA) LTD	3500	0.00	PUBLIC
TOTAL :		62898742	35.45	





Sl. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at Para(I)(a) above)
TOTAL :		0	0	0





Established 1927

S.No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares [i.e., Grand Total (A)+(B)+(C) indicated in Statement at para(i)(a) above]
TOTAL :			0	0

Statement showing Holding of Depository Receipts (DRs), where underlying shares held by "Promoter/Promoter group" are in excess of 1% of the total number shares.





DHANLAXMI BANK LIMITED

Statement showing the voting pattern of shareholders, if more than one class of shares/securities is issued by the issuer.
As on 19.09.2014

Category Code	Category of Shareholder	Number of Voting Rights held in each class of securities			Total Voting Rights (III+IV+V)	As a percentage of (A+B) (VII)	Total Voting Rights i.e. (IV) As a percentage of (A+B+C) (VIII)
		Class X - EQUITY (III)	Class Y (IV)	Class Z (V)			
(1)	PROMOTER AND PROMOTER GROUP						
(1)	INDIAN						
(1)	Foreign						
(2)	Sub-Total (A)(1)						
(a)	Individuals / Hindu Undivided Family						
(b)	Central Government / State Government(s)						
(c)	Bodies Corporate						
(d)	Financial Institutions / Banks						
(e)	Any Other Promoter Trust						
(2)	Sub-Total (A)(2)						
(a)	Individuals (Non-Resident Individuals/Foreign Individuals)						
(b)	Bodies Corporate						
(c)	Institutions						
(d)	Any Other (Specify)						
(2)	Sub-Total (A)(2)						
	Total Shareholding of Promoter and Promoter Group (A) = (A)(1) + (A)(2)						
(B)	Public shareholding						
(1)	Institutions						
(a)	Mutual Funds/UTI						
(b)	Financial Institutions / Banks						
(c)	Central Government / State Government(s)						
(d)	Venture Capital Funds						
(e)	Insurance Companies						
(f)	Foreign Institutional Investors						
(g)	Foreign Venture Capital Investors						
(h)	Any Other (Specify)						
(2)	Sub-Total (B)(1)						
(a)	Non-institutions						
(b)	Bodies Corporate						
(b)	Individuals						

Not Applicable





	i) Individual shareholders holding nominal share capital up to Rs. 1 lakh	
	ii) Individual shareholders holding nominal share capital in excess of Rs. 1 lakh	
(C)	Any Other (Specify)	
	i) Non Resident Indians	
	ii) Foreign Nationals	
	iii) TRUST	
	iv) Clearing Members	
	v) Overseas Corporate Bodies	
	vi) Company Buy Back offer	
	Sub-Total B(2)	
	Total Publicshareholding	
	B=B(1)+B(2)	
	TOTAL (A+B)	
	Shares held by Custodians and against which Depository Receipts have been issued	
(C)	GRAND TOTAL (A+B+C) :	

