

**Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Name of the Target Company (TC)	M/s Dhanuka Agritech Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	M/s Dhanuka Finvest Private Limited		
Whether the acquirer belongs to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	Bombay Stock Exchange & National Stock Exchange		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
<b>Before the acquisition under consideration, holding of :</b>			
a) Shares carrying voting rights	3,06,85,290	61.35	61.35
b) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/ others)			
c) Voting rights (VR) otherwise than by shares			
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)			
e) Total (a+b+c+d)	3,06,85,290	61.35	61.3
<b>Details of acquisition/sale</b>			
a) Shares carrying voting rights acquired/sold	1,45,000	0.29	0.29
b) VRs acquired /sold otherwise than by shares			
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold			
d) Shares encumbered / invoked/released by the acquirer			
e) Total (a+b+c+d)	1,45,000	0.29	0.29
<b>After the acquisition/sale, holding of:</b>			
a) Shares carrying voting rights	3,08,30,290	61.64	61.64
b) Shares encumbered with the acquirer			
c) VRs otherwise than by shares			
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition			
e) Total (a+b+c+d)	30,830,290	61.64	61.64
Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Open Market		

Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	Equity Shares of Rs.2 each fully paid up ranking pari passu with the existing equity shares issued by the Target Company.
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	18/09/2014
Equity share capital / total voting capital of the TC before the said acquisition / sale	5,00,19,500 Equity Shares of Rs.2 each i.e. Rs.10,00,39,000
Equity share capital/ total voting capital of the TC after the said acquisition / sale	5,00,19,500 Equity Shares of Rs.2 each i.e. Rs.10,00,39,000
Total diluted share/voting capital of the TC after the said acquisition	5,00,19,500 Equity Shares of Rs.2 each i.e. Rs.10,00,39,000

(\*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Dhanuka Finvest Private Limited  
 Mahendra Kumar Dhanuka Director  
 (Director)

**Date:** 19.09.2014  
**Place:** New Delhi

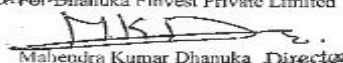
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Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	M/s Dhanuka Finvest Private Limited		
Whether the acquirer belongs to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	Bombay Stock Exchange & National Stock Exchange		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
<b>Before the acquisition under consideration, holding of :</b>			
a) Shares carrying voting rights	3,08,30,290	61.64	61.64
b) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/ others)			
c) Voting rights (VR) otherwise than by shares			
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)			
e) Total (a+b+c+d)	30,830,290	61.64	61.64
<b>Details of acquisition/sale</b>			
a) Shares carrying voting rights acquired/sold	1,28,600	0.26	0.26
b) VRs acquired /sold otherwise than by shares			
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold			
d) Shares encumbered / invoked/released by the acquirer			
e) Total (a+b+c+d)	1,28,600	0.26	0.26
<b>After the acquisition/sale, holding of:</b>			
a) Shares carrying voting rights	30,958,890	61.90	61.90
b) Shares encumbered with the acquirer			
c) VRs otherwise than by shares			
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition			
e) Total (a+b+c+d)	30,958,890	61.90	61.90

Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Open Market
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	Equity Shares of Rs.2 each fully paid up ranking pari passu with the existing equity shares issued by the Target Company.
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	19/09/2014
Equity share capital / total voting capital of the TC before the said acquisition / sale	5,00,19,500 Equity Shares of Rs.2 each i.e. Rs.10,00,39,000
Equity share capital/ total voting capital of the TC after the said acquisition / sale	5,00,19,500 Equity Shares of Rs.2 each i.e. Rs.10,00,39,000
Total diluted share/voting capital of the TC after the said acquisition	5,00,19,500 Equity Shares of Rs.2 each i.e. Rs.10,00,39,000

(\* ) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Dhanuka Finvest Private Limited  
Dhanuka Finvest Private Limited  
  
Mahendra Kumar Dhanuka Director  
(Director)

**Date:** 19.09.2014

**Place:** New Delhi