



18<sup>th</sup> September, 2014

**The Secretary**  
**Bombay Stock Exchange Limited**  
Phiroze Jeejeebhoy Towers  
Dalal Street  
Fort  
Mumbai – 400 001

Dear Sir(s),

**Sub : Conversion of CCCPS & Warrants in to equity shares.**

Dear Sir,

This is with reference to the above captioned subject, please note that vide dated 18<sup>th</sup> September 2014 the company has converted 50,38,168, 4.75% Cumulative Compulsorily Convertible Preference Shares into equity shares in the ratio of 1:1 and accordingly 50,38,168 equity shares have been issued and allotted to M/s Templeton Strategic Emerging Markets Fund IV, L.D.C. and the company vide dated 18<sup>th</sup> September 2014 has also converted 7,63,359 warrants into equity share in the ratio of 1:1 and accordingly 7,63,359 warrants has been issued and allotted to M/s Chandbagh investments Limited. The aforesaid convertible securities was originally allotted to the respective shareholders vide dated 19<sup>th</sup> March 2013 in terms of approval of shareholders granted at the Extra Ordinary General Meeting held on February 06, 2013 & pursuant to in-principle approval of BSE vide dated 12<sup>th</sup> March 2013 & NSE vide dated 04<sup>th</sup> March 2013.

Thanking You

Yours faithfully  
for **Globus Spirits Ltd.**

  
Company Secretary



**Globus Spirits Limited**

(Corporate Identity Number: L74899DL1993PLC052177)

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**Registered Office:** A-46, Friends Colony (East), New Delhi 110065

**Works(1):** Village: Styampur, Tehsil. Behror 301701 Distt : Alwar (Raj ) Tel.: +91-1494-516340-41

**Works(2): Haryana Organics** (A Unit of Globus Spirits Limited) 4 KM., Chulkana Road, Samalkha 132101 Distt.: Panipat (Har ) Telefax: +91-180-2570122

**Works(3) Associated Distilleries** (A Unit of Globus Spirits Limited) Hisar Bye-Pass, National Highway, Hisar 125044 (Har ) Tel. +91-1662-291905

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