



The Secretary
Bombay Stock Exchange Limited
Phiroze Jeejeebhoy Towers
Dalal Street
Fort
Mumbai – 400 001

20th Sep, 2014

Dear Sir(s),

Sub.: Disclosure under Regulation 29 (1) & (2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 and Disclosure under Regulation 13(1), (4), (4A) & (6) of SEBI (Prohibition of Insider Trading) Regulations, 1992.

This is with reference to the above captioned subject, Kindly note that vide dated 18th September 2014 the company has converted 50,38,168, 4.75% Cumulative Compulsorily Convertible Preference Shares into equity shares in the ratio of 1:1 and accordingly 50,38,168 equity shares have been issued and allotted to M/s Templeton Strategic Emerging Markets Fund IV, L.D.C. and the company vide dated 18th September 2014 has also converted 7,63,359 warrants into equity share in the ratio of 1:1 and accordingly 7,63,359 warrants has been issued and allotted to M/s Chandbagh investments Limited. The aforesaid convertible securities was originally allotted to the respective shareholders vide dated 19th March 2013 in terms of approval of shareholders granted at the Extra Ordinary General Meeting held on February 06, 2013 & pursuant to in-principle approval of BSE vide dated 12th March 2013 & NSE vide dated 04th March 2013.

However there is no additional allotment of securities have been made, only conversion of convertible securities into equity have been made. Hence in accordance with the abovementioned SEBI Regulations, we are providing appropriate informations attached to this letter. Please find the same in order & kindly acknowledge us.

Thanking you
For **Globus Spirits Limited**

Sheeta Kataria
Company Secretary



Globus Spirits Limited

(Corporate Identity Number: 174899DL1993PLC052177)

Corporate Office: F-0 Ground Floor The Mira Corporate Suites, Plot No. 1 & 2 Ishwar Nagar Mathura Road, New Delhi 110065
Tel: +91-11-66424600 Fax: 66424629

Registered Office: A-46, Friends Colony (East), New Delhi 110065

Works(1): Village Shyampur Tehsil Behror 301701 Distt. Alwar (Raj) Tel: +91-1484-516340-41

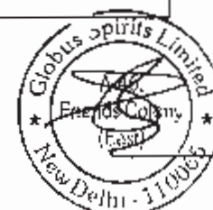
Works(2) Haryana Organics (A Unit of Globus Spirits Limited) 4 KM, Chutkana Road, Samalkha 132101 Distt. Panipat (Har) Telefax: +91-180-2570122

Works(3) Associated Distilleries (A Unit of Globus Spirits Limited) Hisar Bye-Pass, National Highway Hisar 125044 (Har) Tel: +91 1662 291905

E-Mail: corpoffice@globusgroup.in Web: www.globusspirits.com

Format for Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	Globus Spirits Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Chandbagh Investments Limited		
Whether the acquirer belongs to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	The Bombay Stock Exchange Limited The National Stock Exchange of India Limited		
Details of the acquisition as follows	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC(*)
Before the acquisition under consideration, holding of :			
a) Shares carrying voting rights	1,13,67,510 shares	39.47%	39.47%
b) Voting rights (VR) otherwise than by equity shares			
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	7,63,359 convertible warrants	N.A.	2.65%
d) Total (a+b+c)	1,21,30,869 shares (considering conversion of all the warrants into equity shares of the company)	39.47%	42.12%
Details of acquisition			
a) Shares carrying voting rights acquired	No new shares have been allotted by the company, only 7,63,359 Existing Convertible Warrants have been converted into Equity.		
b) VRs acquired otherwise than by equity shares			
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired		2.65%	NA
d) Total (a+b+c)	7,63,359 Equity Shares	2.65%	NA
After the acquisition, holding of:			



a) Shares carrying voting rights	1,21,30,869 shares	42.12%	42.12%
b) VRs otherwise than by equity shares	(No additional increase in the share capital, only convertible securities have been converted into equity)		
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition			
d) Total (a+b+c)	1,21,30,869 shares(considering conversion of all the warrants into equity shares of the company)	42.12%	42.12%
Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer, etc.)	Equity shares allotted pursuant to conversion of warrants which were earlier allotted under Preferential Allotment.		
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc	The said equity shares to be ranked pari-passu with the existing equity shares of the company.		
Date of acquisition of/ date of receipt of intimation of allotment of shares/ VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	Date of Conversion of warrants into Equity: 18 th September, 2014		
Equity share capital / total voting capital of the TC before the said acquisition	INR 229,977,410		
Equity share capital/ total voting capital of the TC after the said acquisition	INR 287,992,680		
Total diluted share/voting capital of the TC after the said Acquisition	INR 287,992,680		

Note:

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

For Globus Spirits Limited

Sheela Anand
 Company Secretary
 Place: New Delhi
 Date: 20th September 2014.



Format for Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	Globus Spirits Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Templeton Strategic Emerging Markets Fund IV, LDC		
Whether the acquirer belongs to Promoter/Promoter group	No		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	The Bombay Stock Exchange Limited The National Stock Exchange of India Limited		
Details of the acquisition as follows	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC(*)
Before the acquisition under consideration, holding of : a) Shares carrying voting rights b) Voting rights (VR) otherwise than by equity shares c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) d) Total (a+b+c)	5,038,168 Cumulative Compulsorily Convertible Preference Shares (CCCPS)	NA	17.49%
Details of acquisition a) Shares carrying voting rights acquired b) VRs acquired otherwise than by equity shares c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired d) Total (a+b+c)	No new shares have been allotted by the company, only 5,038,168 existing CCCPS have been converted into equity.	17.49%	NA
After the acquisition, holding of: a) Shares carrying voting rights			



b) VRs otherwise than by equity shares	5,038,168 equity shares.	17.49%	NA
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	(No additional increase in the share capital, only convertible securities have been converted into equity)		
d) Total (a+b+c)			
Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer, etc.)	Equity shares allotted pursuant to conversion of CCCPS which were earlier allotted under Preferential Allotment.		
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc	The said equity shares to be ranked pari-passu with the existing equity shares of the company.		
Date of acquisition of/ date of receipt of intimation of allotment of shares/ VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	Date of Conversion of CCCPS into Equity: 18 th September, 2014		
Equity share capital / total voting capital of the TC before the said acquisition	INR 229,977,410		
Equity share capital/ total voting capital of the TC after the said acquisition	INR 287,992,680		
Total diluted share/voting capital of the TC after the said Acquisition	INR 287,992,680		

Note:

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

For Globus Spirits Limited


Company Secretary

Place: New Delhi

Date: 20th September 2014

