



18th September 2014

The Managing Director  
BSE Limited  
P J Towers  
Dalal Street  
Mumbai-400 001

Dear Sirs,

**Subject: Intimation of preferential allotment of 1,00,000 Equity Shares of face value of Rs. 10 each of Hathway Bhawani Cabletel and Datacom Limited ("Company") allotted on 18th September 2014**

With reference to captioned subject, please note the following:

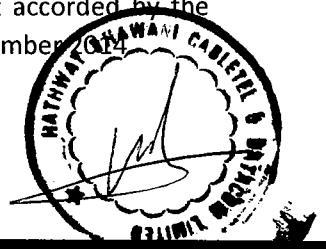
**1. Preferential allotment of equity shares of the Company**

The Board of Directors of the Company at its meeting held on 18th September 2014, have allotted 1,00,000 fully paid-up equity shares of face value of Rs.10 each (the **Equity Shares**) of the Company to Hathway Cable & Datacom Limited at a price of Rs. 11/- per Equity Share (inclusive of premium of Re. 1/- per Equity Share) aggregating to Rs. 11,00,000/- (Rupees Eleven Lacs only) by way of a preferential allotment in lieu of conversion of outstanding amount (the **Preferential Allotment**):

Name of Allottee	Category	No. of Equity Shares to be allotted pursuant to the Preferential Allotment
Hathway Cable & Datacom Limited	Promoter Group	1,00,000

The Preferential Allotment has been made pursuant to the provisions of Sections 42 and 62(1)(c) and all other applicable provisions, if any, of the Companies Act, 2013 and rules made there under (including any statutory modification thereof for the time being in force), including but not limited to the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2009 as amended (**ICDR Regulations**) the Reserve Bank of India (**RBI**), the Government of India or any other competent authority and clarifications, if any, issued thereon from time to time by the appropriate authorities, and subject to the provisions of the Foreign Exchange Management Act, 1999 (including any statutory modification(s) or re-enactment thereof), and as per the consent accorded by the shareholders of the Company at its Annual General Meeting held on 10<sup>th</sup> September 2014.

**hathw@bhawani**  
CABLE INTERNET



**Hathway Bhawani Cabletel & Datacom Ltd.**

Corporate Office : 5th Floor, Sanjona Complex, Plot No. 11-A, Hemu Kalani Marg, Sindhi Society, Chembur, Mumbai- 400 071.  
Tel +91-22-61534400, Fax +91-22-61534455, E-mail bhawani@hathway.net

Regd. Office : "Rahejas" 4th Floor, Corner of Main Avenue & V. P. Road, Santacruz (W), Mumbai - 400 054.

**2. Increase in the share capital of the Company**

Consequent to the Preferential Allotment, the issued, subscribed and fully paid-up Equity Shares of the Company has increased from **80,00,000** Equity Shares to **81,00,000** Equity Shares. The total shareholding of the promoter/promoter group entities in the Company now stands increased from **63.61%** to **64.06%** of the expanded share capital.

**3. Ranking of the Equity Shares/ Lock-in**

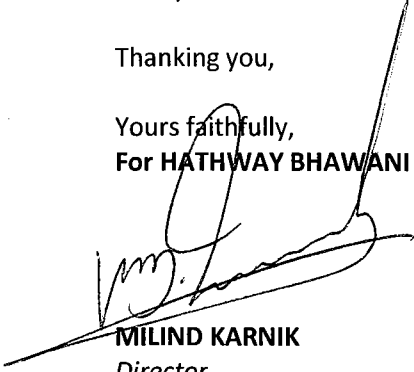
The Equity Shares so allotted shall rank pari-passu with the existing Equity Shares of the Company, including dividend, if any. As per the provisions of the ICDR Regulations, the Equity Shares allotted to Hathway Cable & Datacom Limited shall be locked in for a period of 1 year, from the date of receipt of Trading Approval.

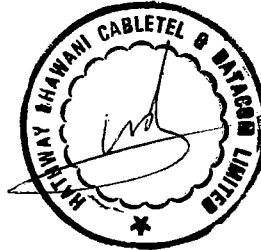
Kindly take the above notification on record.

Thanking you,

Yours faithfully,

For **HATHWAY BHAWANI CABLETEL AND DATACOM LIMITED**

  
**MILIND KARNIK**  
Director



[Din: 00037127]