

Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	JSW Holdings Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	JSW Investments Private Limited		
Whether the acquirer belongs to Promoter/Promoter group	Yes, the acquirers belong to the promoter group		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	1. The National Stock Exchange of India Limited (NSE) 2. Bombay Stock Exchange Limited (BSE) 3. Delhi Stock Exchange Limited (DSE)		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC (*)
Before the acquisition/disposal under consideration, holding of :			
a) Shares carrying voting rights	64,35,629	57.98	57.98
b) Voting rights (VR) otherwise than by equity shares	Nil	Nil	Nil
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	Nil	Nil	Nil
d) Total (a+b+c)	64,35,629	57.98	57.98
Details of acquisition/sale			
a) Shares carrying voting rights acquired	2,40,928	2.17	2.17
b) VRs acquired otherwise than by equity shares	Nil	Nil	Nil
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	Nil	Nil	Nil
d) Total (a+b+c)	2,40,928	2.17	2.17

24

After the acquisition/sale, holding of:			
a) Shares carrying voting rights	66,76,557	60.15	64.06
b) VRs otherwise than by equity shares	Nil	Nil	Nil
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	Nil	Nil	N.A
d) Total (a+b+c)	66,76,557	60.15	60.15
Mode of acquisition/sale (e.g. open market / off-market / public issue / rights issue /preferential allotment / inter-se transfer etc.)	Open Market Purchase		
Date of acquisition / sale of shares /VR or date of receipt of intimation of allotment of shares, whichever is applicable	05.09.2014		
Equity share capital / total voting capital of the TC before the said acquisition/sale	Rs. 11,09,96,250 (1,10,99,625 equity shares of Rs. 10/- each)		
Equity share capital/ total voting capital of the TC after the said acquisition/sale	Rs. 11,09,96,250 (1,10,99,625 equity shares of Rs. 10/- each)		
Total diluted share/voting capital of the TC after the said acquisition/sale	Rs. 11,09,96,250 (1,10,99,625 equity shares of Rs. 10/- each)		

Note:

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Place: Mumbai

Date: September 9, 2014

For JSW Investments Private Limited

Director

