



KERNEX MICROSYSTEMS (INDIA) LTD.

(An ISO-9001 : 2008 Certified Company)

Phone : +91-40-23113192-94
Fax : +91-40-23114187
Email : kernex@kernexmail.in
Website : www.kernex.in



CIN : L30007TG1991PLC013211

Registered Office :
'THRUSHNA', Plot No. 7,
Software Units Layout, Infocity
Madhapur, Hyderabad - 500 081.
Telangana, India.

To,

Date: 25-09-2014

The General Manager, *The department of corporate services,*
Bombay stock Exchange Limited,
Phiroze Jeejeebhoy Towers
Dalal Street,
Mumbai - 400 001.

BSE Scrip Code: 532686

Sub: Re-submitting of Share Holding pattern under PART-II of Clause 41 of the Listing Agreement for the quarter ended 30th June, 2014.

With reference to the captioned subject, we would like to bring your kind notice that, with reference to your mail dated 22nd September, 2014- Discrepancies in the Financial Result for the Quarter ended June, 2014 - **QUERY** : Others - public shareholding data mismatch (in standalone result).

Now we are hereby giving for your kind information, we are sending modified Share Holding pattern under PART-II of clause 41 of the listing agreement for the quarter ended 30th June, 2014.

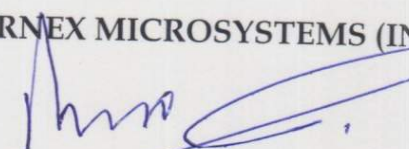
This is for your kind information and for your records please

Please considers the issue and kindly do the needful.

Thanking you

Yours faithfully

For KERNEX MICROSYSTEMS (INDIA) LIMITED


COLL.V.RAJU(Retd)
MANAGING DIRECTOR





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THRUSHNA Plot No 7 Software Units Layout, Infocity, Madhapur, Hyderabad- 500081, A.P India Ph +91-40-23113192/94
 Fax: +91-40-23113189/91 Email: rajulv@kernex.stph.net/ kernex@kernex.stph.net URL: http://www.kernex.in

Unaudited Statement of Financial Results for the quarter ended 30th June, 2014

(₹ in lakhs)

PART - I		STAND ALONE			
		Quarter ended		Year ended	
S.No	Particulars	30-Jun-14	31-Mar-14	30-Jun-13	31-Mar-14
		(Unaudited)		(Audited)	
1	Income from operations:				
	(a) Net Sales/Income from Operations (Net of Excise Duty)	460.56	813.61	307.92	2,982.99
	(b) Other operating income				
	Total Income from operations (net)	460.56	813.61	307.92	2,982.99
2	Expenses:				
	a. Cost of materials consumed	502.41	7.40	26.67	232.71
	b. Purchase of stock-in-trade		167.53	-	292.23
	c. Changes in inventories of finished goods, work in progress and stock in trade	(487.36)	(107.63)	(147.64)	(397.77)
	d. Employees benefits expense	233.79	235.46	224.07	936.51
	e. Depreciation and amortization expense	88.02	99.41	100.52	403.18
	f. Other expenses	198.00	457.44	232.32	1,746.83
	Total Expenses	534.85	859.61	435.93	3,213.69
	Profit from Operations before Other Income, Finance costs & Exceptional Items (1-2)	(74.29)	(46.00)	(128.01)	(230.70)
4	Other Income	31.58	18.99	171.56	329.18
	Profit/(Loss) from ordinary activities before finance costs and exceptional items (3+4)	(42.71)	(27.01)	43.55	98.48
6	Finance Costs	96.27	68.52	84.10	308.84
	Profit/(Loss) from ordinary activities after finance costs but before exceptional items(5-6)	(138.97)	(95.53)	(40.55)	(210.36)
8	Exceptional Items				
	Profit (+)/ Loss (-) from Ordinary Activities before tax (7+8)	(138.97)	(95.53)	(40.55)	(210.36)
10	Tax expense		(39.93)	-	(39.93)
	Net Profit (+)/Loss(-) from Ordinary Activities after tax (9-10)	(138.97)	(55.60)	(40.55)	(170.43)
12	Extraordinary Item (net of tax expense Rs.....lakhs)				
	Net Profit (+)/Loss(-) for the period (11-12)	(138.97)	(55.60)	(40.55)	(170.43)
14	Share of profit/(Loss) of associates				
15	Minority Interest				
	Net profit/(Loss) after taxes, minority interest and share of profit/(Loss) of Associates (13-14-15)	(138.97)	(55.60)	(40.55)	(170.43)
17	Paid-up equity share capital (Face value of share to be indicated)	1,249.97	1,249.97	1,249.97	1,249.97
18	Reserve excluding Revaluation Reserves as per balance sheet of previous accounting year	11,512.17	11,651.14	-	11,651.14
19.i	Earnings Per Share (before extra ordinary items)	(1.11)	(0.44)	(0.32)	(1.36)
19.ii	Earnings Per Share (after extra ordinary items)	(1.11)	(0.44)	(0.32)	(1.36)
	Earnings Per Share (after extra ordinary items)	(1.11)	(0.44)	(0.32)	(1.36)



PAN : AAACK8312Q
 CEX. Reg.: AAACK8312QXM002

TIN : 36380186260
 BIN : AAACK8312QFT001

IEC : 5197001062
 Ser.Tax : AAACK8312QST001



Part II					
		Quarter ended			Year ended
A.	PARTICULARS OF SHAREHOLDING:	30-Jun-14	31-Mar-14	30-Jun-13	31-Mar-14
1	Public shareholding				
	- Number of shares	7729832	7729832	7729832	7729832
	- Percentage of shareholding	61.84%	61.84%	61.84%	61.84%
2	Promoters and Promoter group Shareholding**				
	a) Pledged/Encumbered				
	-Number of Shares	225000	225,000	225,000	225,000
	-Percentage of Shares(as a % of the total shareholding of Promoter and Promoter group)	4.72%	4.72%	4.72%	4.72%
	-Percentage of Shares(as a % of the total sharecapital of the Company)	1.80%	1.80%	1.80%	1.80%
	b) Non-encumbered				
	-Number of Shares	4544823	4544823	4544823	4544823
	-Percentage of Shares(as a % of the total shareholding of Promoter and Promoter group)	95.28%	95.28%	95.28%	95.28%
	-Percentage of Shares(as a % of the total sharecapital of the Company)	36.36%	36.36%	36.36%	36.36%
	Particulars	3 months ended (dd/mm/yyyy)			
B.	INVESTOR COMPLAINTS:				
	Pending at the beginning of the quarter	0	NIL		
	Received during the quarter	0			
	Disposed during the Quarter	0			
	Remaining unresolved at the end of Quarter	0			



Notes:

1. The above unaudited financial results were reviewed by the Audit Committee and taken on record by the Board of Directors in their meeting held on 11.08.2014.
2. Limited Review as required under Clause 41 of the Listing Agreement has been completed by the Auditors.
3. Number of Investor complaints left unresolved at the beginning of the quarter Nil, received during the quarter- **Nil** Disposed off during the quarter- **Nil** and pending - Nil.
4. The Company operates in one reportable segment i.e. Safety systems for railways hence segment reporting as per AS-17 is not applicable.
5. Provision for Differed Tax Asset/Liability is not considered during the quarter.
6. Figures for the previous Periods have been regrouped/rearranged, wherever considered necessary.

**By order of the Board of Directors
FOR KERNEX MICROSYSTEMS (INDIA) LTD.,**


**COL.L.V.RAJU (RETD),
MANAGING DIRECTOR**



**Place: Hyderabad
Date: 11.08.2014**



Limited Review Report

Review Report to
The Board of Directors
Kernex Micro Systems (India) Limited
Hyderabad

We have reviewed the accompanying statement of unaudited financial results of Kernex Microsystems (India) Limited for the period ended 30th June, 2014 except for the disclosures regarding 'Public Shareholding' and 'Promoter and Promoter Group Shareholding' which have been traced from disclosures made by the management and have not been audited by us. This statement is the responsibility of the Company's Management and has been approved by the Board of Directors/ committee of Board of Directors. Our responsibility is to issue a report on these financial statements based on our review.

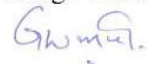
We conducted our review in accordance with the Standard on Review Engagement (SRE) 2400, *Engagements to Review Financial Statements* issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention, except reconciliation and confirmation of balances in respect of receivables, that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with applicable accounting standards and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Clause 41 of the Listing Agreement including the manner in which it is to be disclosed, or that it contains any material misstatement.

Place : Hyderabad.
Date : 11th August, 2014



For **GMK ASSOCIATES**
Chartered Accountants
Firm Regn No.006945S


(G.Satyanarayana Murty)
Partner
M.No.029919