

STATEMENT OF CONSOLIDATED AUDITED FINANCIAL RESULTS FOR THE QUARTER AND FIFTEEN MONTHS ENDED 30TH JUNE 2014

(Rs.in Lakhs)

Particulars	Quarter Ended	Quarter Ended	Quarter Ended	Current Period	Previous Year
	June-2014	30-31-March-2014	June-2013	Figures as on 30-June-2014 15 Months	ended 31-March-2013
	(Audited)	(Unaudited)	(Unaudited)	(Audited)	(Audited)
1 Income from operations					
(a) Net Sales/Income from operations (Net of excise duty)	1781.95	2899.54	2312.65	11101.75	12035.13
(b) Other Operating Income	68.50	162.66	187.70	650.17	676.96
Total income from operations (net)	1850.45	3062.20	2,500.35	11751.92	12712.09
2 Expenses					
(a) Cost of Materials Consumed	890.81	1314.59	907.84	4658.18	4646.38
(b) Purchase of traded goods	302.11	481.30	142.74	1468.36	2296.01
(c) Change in inventories of finished goods, work-in-progress and stock-in-trade,	0.74	(215.99)	76.97	226.80	(251.89)
(d) Employee benefits expense	235.45	355.13	337.57	1639.42	1379.62
(e) Depreciation and amortisation expense	146.08	188.25	179.90	879.80	1169.58
(f) Other expenses	298.92	1188.46	670.15	3311.67	2652.14
Total expenses	1874.11	3311.74	2315.17	12184.24	11891.84
3 Profit/(Loss) from Operations before Other Income, Finance cost and Exceptional items (1-2)	(23.66)	(249.54)	185.18	(432.31)	820.25
4 Other Income	86.14	46.06	103.47	670.21	334.74
5 Profit/(Loss) from ordinary activities before finance cost and exceptional Items (3+4)	62.48	(203.48)	288.65	237.90	1154.99
6 Finance costs	489.51	551.29	492.58	2580.60	1911.32
7 Profit/(Loss) from ordinary activities after finance costs but before exceptional Items (5-6)	(427.04)	(754.77)	(203.93)	(2342.70)	(756.33)
8 Exceptional Items (Net)	(12.68)	(844.94)	-	(1154.51)	797.18
9 Prior Period Items	(365.51)	-	-	(365.51)	-
10 Profit/(Loss) from Ordinary Activities before tax (7+8+9)	(805.23)	(1599.71)	(203.93)	(3862.72)	40.85
11 Tax Expenses	(124.58)	-	-	(124.58)	-
12 Net Profit/(Loss) from Ordinary activities after tax (10-11)	(929.81)	(1599.71)	(203.93)	(3987.30)	40.85
13 Extraordinary Item (net of tax expenses)	4.39	3452.77	-	3457.17	-
14 Net Profit/(Loss) for the period (12+13)	(925.42)	1853.06	(203.93)	(530.13)	40.85



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Particulars	Quarter Ended June-2014	Quarter Ended 30-31-March-2014	Quarter Ended June-2013	Current Period Figures as on 30-June-2014 15 Months	Previous Year ended 31-March-2013
	(Audited)	(Unaudited)	(Unaudited)	(Audited)	(Audited)
15 Share of Profit/(Loss) of associates	-	-	-	-	-
16 Minority interest	5.40	89.08	42.71	(128.81)	111.62
17 Net Profit/ (Loss) after taxes, minority interest and share of profit / (loss) of associates (13+14+15)	(920.02)	1763.98	(246.64)	(658.93)	(70.77)
18 Paid up equity share capital (face value Rs.10/- per share)	2158.00	2158.00	2158.00	2158.00	2158.00
19 Reserve excluding Revaluation Reserve as per Balance Sheet of previous accounting year	-	-	-	1,834.14	3,423.79
20 i Earnings Per Share (before extraordinary items) (of Rs 10/-each (not annualised))					
(a) Basic	-4.30	-7.41	-1.14	-19.58	-0.33
(b) Diluted	-4.30	-7.41	-1.14	-19.58	-0.33
20 ii Earnings Per Share (After extraordinary items) (of Rs 10/-each (not annualised))					
(a) Basic	-4.28	8.17	-1.14	-3.56	-0.33
(b) Diluted	-4.28	8.17	-1.14	-3.56	-0.33
A PARTICULARS OF SHAREHOLDING					
1 Public Shareholding					
- Number of shares	16552735	16552735	16552735	16552735	16552735
- Percentage of shareholding	76.70	76.70	76.70	76.70	76.70
2 Promoters and promoter group - Shareholding					
a. Pledged / Encumbered					
- Numbers of Shares	4142715	4142715	4108115	4142715	4665615
- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	82.40	82.40	81.72	82.40	92.81
- Percentage of shares (as a % of the total share capital of the company)	19.20	19.20	19.04	19.20	21.62
b. Non - encumbered					
- Number of shares	884550	884550	919150	884550	361650
- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	17.60	17.60	18.28	17.60	7.19
- Percentage of shares (as a % of the total share capital of the company)	4.10	4.10	4.26	4.10	1.68



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(Rs.in Lakhs)

Particulars	Quarter Ended	Quarter Ended	Quarter Ended	Current Period	Previous Year
	June-2014	30- 31-March-2014	June-2013	Figures as on 30-June-2014 15 Months	ended 31-March-2013
	(Audited)	(Unaudited)	(Unaudited)	(Audited)	(Audited)

PARTICULARS	Quarter Ended 30th June 2014
B INVESTOR COMPLAINTS	
Pending at the beginning of the quarter	-
Received during the quarter	Nil
Disposed of during the quarter	Nil
Remaining unresolved at the end of the quarter	-

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Contd...4/-

Notes:

- 1) The above results were duly considered by the Audit Committee and taken on record by the Board of Directors of the Company at its meeting held on 28th August, 2014.
- 2) The figures for the quarter ended 30th June, 2014 (being balancing figures) are arrived on the basis of Audited Results for the full financial period of 15 months and published year to full Unaudited figures for 12 months ended 31st March, 2014.
- 3) The Statutory Auditors of the Company have carried out the audit on consolidated basis of the financial results for the period ended 30th June, 2014.
- 4) Audited financial results for the period ended 30/06/2014 have been consolidated with that of Lyka BDR International Ltd., Lyka Healthcare Ltd., for the year ended 31/03/2014 and Lyka Exports Ltd., which became a subsidiary from 30/05/2014, hence their account from 30/05/2014 to 30/06/2014 have been consolidated.
- 5) During the quarter Company has charged Rs.18.88 lacs being depreciation on revalued assets.
- 6) During the Quarter, the Company has capitalised interest of Rs.22.17 lacs towards Ankleshwar Unit Expansion.
- 7) As advised by National Stock Exchange of India Limited, the company has restated its financial statements for the year ended 31st March, 2013 by debiting certain items as stated in Prior Period Adjustment
- 8) The Company has one Single Segment "Pharmaceuticals".
- 9) Previous periods figures have been regrouped/rearranged wherever necessary.

For LYKA LABS LIMITED

(N. I. GANDHI)
Chairman & Managing Director

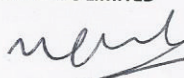
Mumbai
28-Aug-14.

Consolidated Statement of Assets and Liabilities

(Rs.in lakhs)

Particulars	As at 30th June, 2014	As at Previous year ended 31 March, 2013
	Unaudited	Audited
A EQUITY AND LIABILITIES		
1 Shareholders' Funds		
(a) Share Capital	2,266.57	2,266.57
(b) Reserves and Surplus	2,994.66	4,428.52
Sub-Total -Shareholders' Fund	5,261.23	6,695.09
2 Minority Interest	330.35	281.13
3 Non-Current Liabilities		
(a) Long-Term Borrowings	5,143.94	6,722.11
(b) Other Long-Term Liabilities	171.29	85.20
(c) Deffered Tax Liability	124.58	-
(d) Long-Term Provisions	426.31	385.24
Sub -Total -Non -Current liabilities	5,866.12	7,192.55
4 Current Liabilities		
(a) Short-Term Borrowings	6,620.30	5,878.04
(b) Trade Payables	6,326.24	4,330.80
(c) Other Current Liabilities	11,428.13	4,416.83
(d) Short-Term Provisions	84.22	95.51
Sub -Total -Current liabilities	24,458.88	14,721.18
TOTAL-EQUITY AND LIABILITIES	35,916.60	28,889.95
B ASSETS		
1 Non-Current Assets		
(a) Fixed Assets		
(i) Tangible Assets	9,141.67	9,313.00
(ii) Capital Work-in-Progress	1,205.30	684.56
(iii) Intangible Assets	7,092.94	3,156.22
(iv) Intangible assets under development	972.58	853.22
Sub -Total -Non-Current assets	18,412.47	14,007.00
(b) Non-Current Investments	3,029.79	552.57
(c) Long-Term Loans and Advances	2,479.16	1,606.64
Sub -Total -Non-Current assets	23,921.42	16,166.21
2 Current Assets		
(a) Current Investments	0.33	-
(b) Inventories	1,583.00	1,807.41
(c) Trade Receivables	6,801.53	7,340.32
(d) Cash and Cash Equivalents	1,071.00	479.96
(e) Short-Term Loans and Advances	2,194.99	2,320.28
(f) Other Current Assets	344.33	775.77
Sub -Total -Current assets	11,995.18	12,723.74
TOTAL-ASSETS	35,916.60	28,889.95

FOR LYKA LABS LIMITED



(N.I.Gandhi)
(Chairman & Managing Director)