

Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	Petronet LNG Limited (“Company”)		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Asian Development Bank (“Seller”)		
Whether the acquirer belongs to Promoter/Promoter group	No. The Seller does not belong to Promoter/ Promoter group of the Company.		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	(i) Bombay Stock Exchange Limited; and (ii) National Stock Exchange of India Limited		
Details of the acquisition/ disposal as follows	Number	% with respect to total share/ voting capital wherever applicable (*)	% with respect to total diluted share/ voting capital of the TC (**)
Before the acquisition/ disposal under consideration, holding of:			
a) Shares carrying voting rights	390,00,000	5.2%	5.2%
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	NIL	NIL	NIL
c) Voting rights (VR) otherwise than by equity shares	NIL	NIL	NIL
d) Warrants / convertible securities / any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	NIL	NIL	NIL
e) Total (a+b+c+d)	390,00,000	5.2%	5.2%

Details of acquisition / sale			
a) Shares carrying voting rights acquired / sold	390,00,000	5.2%	5.2%
b) VRs acquired / sold otherwise than by shares	NIL	NIL	NIL
c) Warrants / convertible securities / any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition.	NIL	NIL	NIL
d) Shares encumbered / invoked / released by the acquirer.	NIL	NIL	NIL
e) Total (a+b+c+/-d)	390,00,000	5.2%	5.2%
After the acquisition / sale, holding of:			
a) Shares carrying voting rights	0	0%	0%
b) Shares encumbered with the acquirer	NIL	NIL	NIL
c) VRs otherwise than by equity shares	NIL	NIL	NIL
d) Warrants / convertible securities / any other instrument that entitles the acquirer to receive shares	NIL	NIL	NIL

carrying voting rights in the TC (specify holding in each category) after acquisition			
e) Total (a+b+c+d)	0	0%	0%
Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc.)	The equity shares of the Company have been sold by the Seller in the open market i.e., on the stock exchange(s).		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	September 26, 2014		
Equity share capital / total voting capital of the TC before the said acquisition / sale (*)	Number: 75,00,00,044 equity shares of Rs. 10 each Amount: Rs. 75,000,00,440/-		
Equity share capital / total voting capital of the TC after the said acquisition / sale	Number: 75,00,00,044 equity shares of Rs. 10 each Amount: Rs. 75,000,00,440/-		
Total diluted share / voting capital of the TC after the said acquisition / sale	Number: 75,00,00,044 equity shares of Rs. 10 each Amount: Rs. 75,000,00,440/-		

Note: (*) Total share capital / voting capital to be taken as per the latest filing done by the Company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share / voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

For Asian Development Bank Limited

Signature: 

Name: Siddhartha Shah

Designation: Principal Investment Specialist

Place: New Delhi

Date: September 26, 2014