

**Format for Disclosures under Regulation 10(5) – Intimation to Stock Exchanges in respect of acquisition under Regulation 10(1)(a) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

1.	Name of the Target Company (TC)	RAMA PETROCHEMICALS LIMITED
2.	Name of the acquirer(s)	Mrs. Lajwanti D Ramsinghani
3.	Whether the acquirer(s) is/ are promoters of the TC prior to the transaction. If not, nature of relationship or association with the TC or its promoters	Yes
4.	Details of the proposed acquisition	
	a. Name of the person(s) from whom shares are to be acquired	Mrs. Nilanjana H Ramsinghani
	b. Proposed date of acquisition	09/09/2014
	c. Number of shares to be acquired from each person mentioned in 4(a) above	30,135 Equity shares of TC from Mrs. Nilanjana H Ramsinghani.
	d. Total shares to be acquired as % of share capital of TC	0.29 %
	e. Price at which shares are proposed to be acquired	N A. The Shares are proposed to be transferred/ acquired by way of gift.
	f. Rationale, if any, for the proposed transfer	Gift
5.	Relevant sub-clause of regulation 10(1)(a) under which the acquirer is exempted from making open offer	10(1)(a)(ii) – Persons named as Promoters
6.	If, frequently traded, volume weighted average market price for a period of 60 trading days preceding the date of issuance of this notice as traded on the stock exchange where the maximum volume of trading in the shares of the TC are recorded during such period.	N A. The Shares are proposed to be transferred/ acquired by way of gift.
7.	If in-frequently traded, the price as determined in terms of clause (e) of sub-regulation (2) of regulation 8.	N A. The Shares are proposed to be transferred/ acquired by way of gift.
8.	Declaration by the acquirer, that the acquisition price would not be higher by more than 25% of the price computed in point 6 or point 7 as applicable.	N A. The Shares are proposed to be transferred/ acquired by way of gift.

9.	Declaration by the acquirer, that the transferor and transferee have complied / will comply with applicable disclosure requirements in Chapter V of the Takeover Regulations, 2011 (corresponding provisions of the repealed Takeover Regulations 1997)	Yes. Copy enclosed as Annexure I			
10.	Declaration by the acquirer that all the conditions specified under regulation 10(1)(a) with respect to exemptions has been duly complied with.	Yes. Copy enclosed as Annexure I			
11.	Shareholding details	Before the proposed transaction		After the proposed transaction	
		No. of shares /voting rights	% w.r.t Total share capital of TC	No. of shares/ voting rights	% w.r.t total share capital of TC
	- Acquirer(s) and PACs (other than sellers)(*)				
	<b>Acquirer</b>				
	Mrs Lajwanti D. Ramsinghani	10,910	0.10	41,045	0.39
	<b>PAC</b>				
	Indo Us Investments Inc	30,00,000	28.66	30,00,000	28.66
	Indus Investments Inc	40,000	0.38	40,000	0.38
	Blue Lagoon Investments Private Limited	1,655	0.01	1,655	0.01
	Rama Capital & Fiscal ser Pvt Ltd	100	0.00	100	0.00
	Libra Mercantile Private Limited	14,04,401	13.41	14,04,401	13.41
	Trishul Mercantile Private Limited	200	0.00	200	0.00
	Rainbow Agri Industries Ltd	2,100	0.02	2,100	0.02
	Rama Phosphates Ltd	3,07,100	2.93	3,07,100	2.93
	Jupiter Corporate Services Pvt Ltd	5,93,280	5.67	5,93,280	5.67
	Haresh D. Ramsinghani	1,31,510	1.26	1,31,510	1.26
	Deonath Singh	10,898	0.10	10,898	0.10
	<b>TOTAL</b>	<b>55,02,154</b>	<b>52.54</b>	<b>55,32,289</b>	<b>52.84</b>
	- Seller (s)				
	Mrs. Nilanjana H. Ramsinghani	30,135	0.29%	NIL	N A

**Note:**

- (\*) Shareholding of each entity may be shown separately and then collectively in a group.
- The above disclosure shall be signed by the acquirer mentioning date & place. In case, there is more than one acquirer, the report shall be signed either by all the persons or by a person duly authorized to do so on behalf of all the acquirers.



Place : Mumbai  
Date : 02/09/2014

( MRS LAJWANTI D RAMSINGHANI )

From : Lajwanti D. Ramsinghani  
812, Raheja Chambers,  
Nariman Point,  
MUMBAI 400021

Date : September 2, 2014

To,

Bombay Stock Exchange Limited  
Corporate Relationship Department,  
Phiroze Jeejeebhoy Towers,  
Dalal Street, Fort,  
MUMBAI : 400 001

**DECLARATION**

**Sub : Disclosure under Regulation 10(5) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 in respect of proposed acquisition of equity shares of Rama Petrochemicals Limited**

With reference to the captioned subject matter, I, Lajwanti D. Ramsinghani, Acquirer do hereby declare and confirm that :

1. The Transferor and Transferee have complied / will comply with applicable disclosure requirements in Chapter V of the Takeover Regulations, 2011 (corresponding provisions of the repealed Takeover Regulations, 1997).
2. All the conditions specified under regulation 10(1)(a) with respect to exemptions has been duly complied with.

You are requested to please take the same on record.

Thanking you,

Yours faithfully,



LAJWANTI D. RAMSINGHANI