

Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	SKM EGG PRODUCTS EXPORT INDIA LIMITED		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	SKM SHREE SHIVKUMAR		
Whether the acquirer belongs to Promoter/Promoter group	YES, PROMOTER		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	NATIONAL STOCK EXCHANGE		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of :			
a) Shares carrying voting rights	8319420	31.5967%	31.5967%
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	3372752	12.8095%	12.8095%
c) Voting rights (VR) otherwise than by shares			
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)			
e) Total (a+b+c+d)	11692172	44.4062%	44.4062%
Details of acquisition/sale			
a) Shares carrying voting rights acquired/sold	10000	0.0380%	0.0380%
b) VRs acquired /sold otherwise than by shares			
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold			
d) Shares encumbered / invoked/released by the acquirer			
e) Total (a+b+c+/-d)	10000	0.0380%	0.0380%

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After the acquisition/sale, holding of:			
a) Shares carrying voting rights	8329420	31.6347%	31.6347%
b) Shares encumbered with the acquirer	3372752	12.8095%	12.8095%
c) VRs otherwise than by shares			
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition			
e) Total (a+b+c+d)	11702172	44.4442%	44.4442%
Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	OPEN MARKET		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	04.08.2014		
Equity share capital / total voting capital of the TC before the said acquisition / sale	263300000		
Equity share capital/ total voting capital of the TC after the said acquisition / sale	263300000		
Total diluted share/voting capital of the TC after the said acquisition	263300000		

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Signature of the acquirer / seller / Authorised Signatory

(X) 

Place: ERODE

Date: 05.08.14
