

FORMAT FOR DISCLOSURES UNDER REGULATION 29(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

1. Name of the Target Company (TC)	Sesa Sterlite Limited		
2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Acquirer –TWIN STAR HOLDINGS LTD.		
3. Whether the acquirer belongs to Promoter/Promoter group	Yes		
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	The National Stock Exchange of India Limited & BSE Limited		
5. Details of the acquisition / disposal/holding of shares/voting rights/holding of the Acquirer and PAC	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC (*)
<u>Before the acquisition/disposal under consideration, holding of:</u>			
a) Shares carrying voting rights	1,20,40,93,519	40.61%	39.53%
b) Voting rights (VR) otherwise than by equity shares	N.A.	N.A.	N.A.
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)**	ADS – 9,92,92,708	3.35%	3.26%
Total (a+b+c)	1,30,33,86,227	43.96%	42.79%
<u>Details of acquisition/sale</u>			
a) Shares carrying voting rights acquired	64,730,399	2.18%	2.13%
b) VRs acquired otherwise than by equity shares	N.A.	N.A.	N.A.
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	N.A.	N.A.	N.A.
Total (a+b+c)	64,730,399	2.18%	2.13%
<u>After the acquisition/sale, holding of:</u>			
a) Shares carrying voting rights	1,268,823,918	42.80%	41.65%
b) VRs otherwise than by equity shares	N.A.	N.A.	N.A.
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition**	ADS – 99,292,708	3.35%	3.26%
Total (a+b+c)	1,368,116,626	46.15%	44.91%
6. Mode of acquisition/sale (e.g. open market / off-market / public issue / rights issue)	Open market		

/preferential allotment / inter-se transfer etc.)	
7. Date of acquisition /sale of shares /VR or date of receipt of intimation of allotment of shares , whichever is applicable	26 June 14, 27 June 14, 30 June 14, 8 July 14, 9 July 14, 10 July 14, 11 July 14, 14 July 14, 11 Aug 14, 12 Aug 14, 10 Sep 14, 11 Sep 14, 12 Sep 14, 15 Sep 14, 16 Sep 14, 17 Sep 14, 18 Sep 14, 19 Sep 14, 22 Sep 14, 23 Sep 14, 24 Sep 14 & 25 Sep 14
8. Equity share capital / total voting capital of the TC before the said acquisition/sale	INR 2,964,674,487 [2,964,674,487 nos of Equity shares of INR 1/- each]
9. Equity share capital/ total voting capital of the TC after the said acquisition/sale	INR 2,964,689,439*** [2,964,689,439 nos of Equity shares of INR 1/- each]
10. Total diluted share/voting capital of the TC after the said acquisition/sale	INR 3,046,132,071 [3,046,132,071 nos of Equity shares of INR 1/- each]

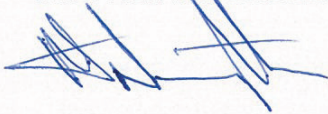
Note:

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(**)24,823,177 ADS representing 99,292,708 equity shares held by TWIN STAR HOLDINGS LTD.

(***)Increase in the issued and paid up capital by INR 14,952 (14,952 Equity shares of INR 1/- each) from the abeyance category

For **TWIN STAR HOLDINGS LTD.**



CIM CORPORATE SERVICES LTD

Company Secretary

Per Kamalsingh Neerpath

Place: Mauritius

Date: 26 September 2014