

DISCLOSURES UNDER REGULATION 29(1) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

Part A- Details of the Acquisition

Name of the Target Company (TC)	M/s. Shree Global Tradefin Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	M/s. Pragya Realty Developers Private Limited		
Whether the acquirer belongs to Promoter/Promoter group	No		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited		
Details of the acquisition as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of acquirer along with PACs of:			
a) Shares carrying voting rights	43,81,093	2.10%	1.92%
b) Shares in the nature of encumbrance (ledge/lien/ non-disposal undertaking/ others)	NIL	-	-
c) Voting rights (VR) otherwise than by equity shares	NIL	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	1,90,00,000	8.81%	8.34%
Total (a+b+c+d)	2,33,81,093	-	-
Details of acquisition			
a) Shares carrying voting rights acquired	66,66,700	3.09%	2.93%
b) VRs acquired otherwise than by equity shares	NIL	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired	NIL	-	-
d) Shares in the nature of encumbrance (pledge/			

lien/ non-disposal undertaking/ others)			
e) Total (a+b+c+d)	66,66,700	3.09%	2.93%
After the acquisition, holding of acquirer along with PACs of:			
a) Shares carrying voting rights	1,10,47,793	5.12%	4.85%
b) VRs otherwise than by equity shares	NIL	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	1,23,33,300	5.72%	5.41%
d) Shares in the nature of encumbrance (pledge/lien/ non- disposal undertaking/ others)	NIL	-	-
e) Total (a+b+c+d)	2,33,81,093	-	-
Mode of acquisition (e.g. open market / public issue / rights issue /preferential allotment / inter-se transfer/ encumbrance, etc.)	Preferential Allotment (Conversion of Warrants into Equity Shares)		
Salient features of the securities acquired including time till redemption, ratio, at which it can be converted into equity shares, etc.	Warrants are converted into Equity Shares within 18 months from the date of issue of warrants (i.e. Last and final date of conversion is 15th February, 2016)		
Date of acquisition of/ date of receipt of intimation of allotment of shares /VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	28th August, 2014		
Equity share capital / total voting capital of the TC before the said acquisition	Rs. 1,04,45,05,465/- divided into 20,89,01,093 Equity Shares of Rs.5/- each		
Equity share capital/ total voting capital of the TC after the said acquisition	Rs. 1,07,78,38,965/- divided into 21,55,67,793 Equity Shares of Rs.5/- each		
Total diluted share/voting capital of the TC after the said acquisition	Rs. 1,13,95,05,465/- divided into 22,79,01,093 Equity Shares of Rs.5/- each		

Note:

(*) Total share capital/ voting capital to be taken as per the latest filing done by the Company to the Stock Exchange under Clause 35 of the Listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(***) Part- B shall be disclosed to the Stock Exchanges but shall not be disseminated.

For Pragya Realty Developers Private Limited



Director



Place: Mumbai

Date: 1st September, 2014