

**DISCLOSURES UNDER REGULATION 29(2) OF SEBI (SUBSTANTIAL ACQUISITION OF
SHARES AND TAKEOVERS) REGULATIONS, 2011**

1. Name of the Target Company (TC)	M/s. SHREE GLOBAL TRADEFIN LIMITED		
2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	M/s. Pragya Realty Developers Private Limited		
3. Whether the acquirer belongs to Promoter/Promoter group	No		
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited		
5. Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC (**)
<u>Before the acquisition/disposal under consideration, holding of:</u>			
a) Shares carrying voting rights	1,10,47,793	5.12%	4.85%
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	Nil	N.A.	N.A.
c) Voting rights (VR) otherwise than by equity shares	1,23,33,300	5.64%***	5.41%
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)			
e) Total (a+b+c+d)	2,33,81,093		
<u>Details of acquisition/sale</u>			
a) Shares carrying voting rights acquired/sold	29,63,000	1.36%	1.30%
b) VRs acquired/sold otherwise than by shares	Nil	N.A.	N.A.
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	Nil	N.A.	N.A.
d) Shares encumbered/ invoked/ released by the acquirer	Nil	N.A.	N.A.
e) Total (a+b+c+d)	29,63,000	1.36%	1.30%

<u>After the acquisition/sale, holding of:</u>			
a) Shares carrying voting rights	1,40,10,793	6.41%	6.15%
b) Shares encumbered with the acquirer	Nil	N.A.	N.A.
c) VRs otherwise than by shares	Nil	N.A.	N.A.
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	93,70,300	4.29%	4.11%
e) Total (a+b+c+d)	2,33,81,093		
6. Mode of acquisition/sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc.)	Preferential Allotment (Conversion of Warrants into Equity Shares)		
7. Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	6th September, 2014		
8. Equity share capital / total voting capital of the TC before the said acquisition/sale	Rs. 1,07,78,38,965/- divided into 21,55,67,793 Equity Shares of Rs.5/- each		
9. Equity share capital/ total voting capital of the TC after the said acquisition/sale	Rs. 1,09,26,53,965/- divided into 21,85,30,793 Equity Shares of Rs. 5/- each.		
10. Total diluted share/voting capital of the TC after the said acquisition/sale	Rs. 1,13,95,05,465/- divided into 22,79,01,093 Equity Shares of Rs.5/- each		

Note:

(*) Total share capital/ voting capital to be taken as per the latest filing done by the Company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(***) % is calculated based on 21,85,30,793 Equity Shares of the Company.

For Pragya Realty Developers Private Limited



Director

Place : Mumbai

Date : 8th September, 2014